

Global Fatty Amines Market Size study, by Type (Primary, Secondary and Tertiary), by Function (Emulsifiers, Flootation Agents, Anti-caking agents, Dispersants and Others), by End Use (Agrochemical, Oilfield chemical, Chemical processing, Water treatment and Others) and Regional Forecasts 2019-2026

<https://marketpublishers.com/r/G417BD44E09AEN.html>

Date: April 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G417BD44E09AEN

Abstracts

Global Fatty Amines market is valued approximately USD 2.72 Billion in 2018 and is anticipated to grow with a growth rate of more than 6.45% over the forecast period 2019-2026. Fatty amine is referred as any amine that is attached to the hydrocarbon chain of eight or more carbon atoms in a row. The fatty amines compounds are classified as oleochemicals and mostly it is derived from C12-18 hydrocarbon, more abundantly derived from fatty acid. It has a massive application in fabric softeners, corrosion inhibitor and froth flotation agents. Additionally, Fatty amine are non-ionic and have special surface wetting properties. Due to this property, it has massive application in manufacturing many detergents, sanitizers and deforming agents. Therefore, due to its favorable properties it has prominent application in cosmetics. The rise in cosmetics industry and remarkable application of fatty amines in making cosmetics drives the growth of market over the forecast years. For instance: As per Statista, the global Cosmetic Industry grown with 5.5% in 2018 compare to the previous year 2017. The United States accounts for the largest growth in cosmetics industry and stands on worth USD 93.5 billion in 2018 that is an increase of USD 74.7 billion from 2017. Additionally, the fatty amine ethoxylate are also have impressive application in manufacturing many emulsifier brands that enhance the mixing process of many chemicals and agrochemicals industry as it increases the solubility in oil and water-based chemicals. Thus, the rising growth of agrochemical and pesticides industry accelerate the growth of

market over the forecast years. Moreover, rising demand for Bio-based coating additives in end-use industries for avoiding harmful effects of chemical is a lucrative opportunity for the growth of market over the forecast years. However, the complex production process of fatty amines deters the growth of market over the forecast years.

The regional analysis of global Fatty Amines market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific accounts for the largest share in the global Fatty amines market due to the rising agriculture and agrochemical industry in the region. Whereas, Asia Pacific is the fastest growing region in the market due to the increasing growth of cosmetics and beauty industry in the region.

Market player included in this report are:

Arkema S.A.

Ecogreen Oleochemicals GmbH

ERCA SPA

Evonik Industries AG

Global Amines Company Pte. LTD.

Huntsman Corporation

India Glycols Limited

Indo Amines Limited

KAO Corporation

Lonza Group LTD

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Function offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Primary

Secondary

Tertiary

By Function:

Emulsifiers

Flootation Agents
Anti-caking agents
Dispersants
Others

By End User:

Agrochemical
Oilfield chemical
Chemical processing
Water treatment
Others

By Regions:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Fatty Amines Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Fatty Amines Market, by Region, 2017-2026 (USD Billion)
 - 1.2.2. Fatty Amines Market, by Type, 2017-2026 (USD Billion)
 - 1.2.3. Fatty Amines Market, by Function, 2017-2026 (USD Billion)
 - 1.2.4. Fatty Amines Market, by End-Use, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FATTY AMINES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FATTY AMINES MARKET DYNAMICS

- 3.1. Fatty Amines Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL FATTY AMINES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)

- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL FATTY AMINES MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Fatty Amines Market by Type, Performance - Potential Analysis
- 5.3. Global Fatty Amines Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Fatty Amines Market, Sub Segment Analysis
 - 5.4.1. Primary
 - 5.4.2. Secondary
 - 5.4.3. Tertiary

CHAPTER 6. GLOBAL FATTY AMINES MARKET, BY FUNCTION

- 6.1. Market Snapshot
- 6.2. Global Fatty Amines Market by Function, Performance - Potential Analysis
- 6.3. Global Fatty Amines Market Estimates & Forecasts by Function 2016-2026 (USD Billion)
- 6.4. Fatty Amines Market, Sub Segment Analysis
 - 6.4.1. Emulsifiers
 - 6.4.2. Flootation Agents
 - 6.4.3. Anti-caking agents
 - 6.4.4. Dispersants
 - 6.4.5. Others

CHAPTER 7. GLOBAL FATTY AMINES MARKET, BY END-USE

- 7.1. Market Snapshot
- 7.2. Global Fatty Amines Market by End-Use, Performance - Potential Analysis
- 7.3. Global Fatty Amines Market Estimates & Forecasts by End-Use 2016-2026 (USD Billion)
- 7.4. Fatty Amines Market, Sub Segment Analysis

- 7.4.1. Agrochemical
- 7.4.2. Oilfield chemical
- 7.4.3. Chemical processing
- 7.4.4. Water treatment
- 7.4.5. Others

CHAPTER 8. GLOBAL FATTY AMINES MARKET, REGIONAL ANALYSIS

- 8.1. Fatty Amines Market, Regional Market Snapshot
- 8.2. North America Fatty Amines Market
 - 8.2.1. U.S. Fatty Amines Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2016-2026
 - 8.2.1.2. Function breakdown estimates & forecasts, 2016-2026
 - 8.2.1.3. End-Use breakdown estimates & forecasts, 2016-2026
 - 8.2.2. Canada Fatty Amines Market
- 8.3. Europe Fatty Amines Market Snapshot
 - 8.3.1. U.K. Fatty Amines Market
 - 8.3.2. Germany Fatty Amines Market
 - 8.3.3. Rest of Europe Fatty Amines Market
- 8.4. Asia-Pacific Fatty Amines Market Snapshot
 - 8.4.1. China Fatty Amines Market
 - 8.4.2. India Fatty Amines Market
 - 8.4.3. Japan Fatty Amines Market
 - 8.4.4. Rest of Asia Pacific Fatty Amines Market
- 8.5. Latin America Fatty Amines Market Snapshot
 - 8.5.1. Brazil Fatty Amines Market
 - 8.5.2. Mexico Fatty Amines Market
- 8.6. Rest of The World Fatty Amines Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Arkema S.A.
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Function Summary
 - 9.2.1.5. Recent Developments

- 9.2.2. Ecogreen Oleochemicals GmbH
- 9.2.3. ERCA SPA
- 9.2.4. Evonik Industries AG
- 9.2.5. Global Amines Company Pte. LTD.
- 9.2.6. Huntsman Corporation
- 9.2.7. India Glycols Limited
- 9.2.8. Indo Amines Limited
- 9.2.9. KAO Corporation
- 9.2.10. Lonza Group LTD

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL FATTY AMINES MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL FATTY AMINES MARKET

TABLE 3. GLOBAL FATTY AMINES MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL FATTY AMINES MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL FATTY AMINES MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL FATTY AMINES MARKET ESTIMATES & FORECASTS BY FUNCTION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL FATTY AMINES MARKET ESTIMATES & FORECASTS BY END-USE 2016-2026 (USD BILLION)

TABLE 10. GLOBAL FATTY AMINES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL FATTY AMINES MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL FATTY AMINES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL FATTY AMINES MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL FATTY AMINES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL FATTY AMINES MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL FATTY AMINES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL FATTY AMINES MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL FATTY AMINES MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL FATTY AMINES MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. U.S. FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. U.S. FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. U.S. FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 23. CANADA FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. CANADA FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. CANADA FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 26. UK FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. UK FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. UK FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 29. GERMANY FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GERMANY FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. GERMANY FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 32. ROE FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. ROE FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. ROE FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 35. CHINA FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. CHINA FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. CHINA FATTY AMINES MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 38. INDIA FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 39. INDIA FATTY AMINES MARKET ESTIMATES & FORECASTS BY

SEGMENT 2016-2026 (USD BILLION)

TABLE 40. INDIA FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 41. JAPAN FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026
(USD BILLION)

TABLE 42. JAPAN FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 43. JAPAN FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 44. ROAPAC FATTY AMINES MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 45. ROAPAC FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 46. ROAPAC FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 47. BRAZIL FATTY AMINES MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 48. BRAZIL FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 49. BRAZIL FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 50. MEXICO FATTY AMINES MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 51. MEXICO FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 52. MEXICO FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 53. ROLA FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026
(USD BILLION)

TABLE 54. ROLA FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROLA FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 56. ROW FATTY AMINES MARKET ESTIMATES & FORECASTS, 2016-2026
(USD BILLION)

TABLE 57. ROW FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROW FATTY AMINES MARKET ESTIMATES & FORECASTS BY
SEGMENT 2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL FATTY AMINES MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL FATTY AMINES MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL FATTY AMINES MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL FATTY AMINES MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL FATTY AMINES MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL FATTY AMINES MARKET, PEST ANALYSIS
- FIG 8. GLOBAL FATTY AMINES MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL FATTY AMINES MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL FATTY AMINES MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL FATTY AMINES MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL FATTY AMINES MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL FATTY AMINES MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL FATTY AMINES MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 15. NORTH AMERICA FATTY AMINES MARKET 2016 & 2026 (USD BILLION)
- FIG 16. EUROPE FATTY AMINES MARKET 2016 & 2026 (USD BILLION)
- FIG 17. ASIA PACIFIC FATTY AMINES MARKET 2016 & 2026 (USD BILLION)
- FIG 18. LATIN AMERICA FATTY AMINES MARKET 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL FATTY AMINES MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

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