

# **Global Extracorporeal Membrane Oxygenation (ECMO) Machine Market Size study & Forecast, by Component( Pumps, Oxygenator, Controllers, Cannula, Accessories) by Modality( Veno-Arterial, Veno-Venous and Arterio-Venous), by Patient Type( Neonates, Pediatric, Adult), by Application (Respiratory, Cardiac and ECPR) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/GB4D429C2145EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB4D429C2145EN

## **Abstracts**

Global Extracorporeal Membrane Oxygenation (ECMO) Machine Market is valued approximately USD 281.1 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.30% over the forecast period 2022-2029. Extracorporeal membrane oxygenation is used to provide external circulatory support and oxygenate blood outside of the body. Extracorporeal membrane oxygenation machines, which function in the VA (veno-arterial) and VV modes, provide blood oxygenation (veno-venous). Patients undergoing open-heart surgery, respiratory failure, acute respiratory distress syndrome (ARDS), pulmonary embolism, COVID-19, cardiogenic shock, and other respiratory and cardiac problems are candidates for the operation.. The Extracorporeal Membrane Oxygenation (ECMO) Machine market is expanding because of factors such as surging burden of cardiovascular and respiratory diseases and growing adoption of ECMO in lung transplantation procedures. However, high cost of extracorporeal membrane oxygenation (ECMO) Machine may halt market growth.

The International Heart Federation estimates that 18.6 million people worldwide lose their lives to cardiovascular illnesses every year. Another significant aspect boosting demand for these devices is the rising incidence of respiratory disorders such Acute

Respiratory Distress Syndrome (ARDS), Chronic Obstructive Pulmonary Diseases, COVID-19, and Respiratory Failure. A European Respiratory Society publication, for instance, estimates that 4,600 lung transplant operations are carried out worldwide each year. Also, the American Lung Association said that each year in the U.S., roughly 190,000 Individuals receive an ARDS diagnosis. The market for extracorporeal membrane oxygenation machines is expanding as a result of the rising incidence of cardiovascular and respiratory disorders. Along with these, rising technological advancements leading to increased product adoption is creating a lucrative growth to the market.

The key regions considered for the Global Extracorporeal Membrane Oxygenation (ECMO) Machine Market study includes Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to high government support for healthcare, high purchasing power, and increasing prevalence of diseases such as chronic obstructive pulmonary disease in the region. Whereas Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as rising healthcare expenditure, rising prevalence of chronic diseases and rising government support to the medical industry.

Major market player included in this report are:

Medtronic plc

Sorin Group

Terumo Cardiovascular Systems Corporation

MAQUET Holding B.V. & Co. KG

Medos Medizintechnik AG

Nipro Medical Corporation

Microport Scientific Corporation

LivaNova PLC

CytoSorbents Corporation

EUROSETS S.R.L

Recent Developments in the Market:

In October 2021, MicroPort Scientific Company acquired Hemovent GmbH, a German Extracorporeal Life Support (ECLS) business, and made investments to expand its German operations.

In July 2021, The Xenios Console, and patient kits for ECMO therapy have been approved by the National Medical Products Administration (NMPA) in China for Xenios AG (Germany).

Global Extracorporeal Membrane Oxygenation (ECMO) Machine Market Report Scope:  
Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,  
Growth factors, and Trends

Segments Covered Component, Modality, Patient Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working  
hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Component offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Pumps

Oxygenator

Controllers

Cannula

Accessories

By Modality:

Veno-Arterial

Veno-Venous

Arterio-Venous

By Patient Type:

Neonates

Pediatric

Adult

By Application:

Respiratory

Cardiac

ECPR

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

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