

Global Exterior Wall Systems Market Size Study & Forecast, by Type (Ventilated, Non-ventilated, Curtain Wall), By Material (Glass and Fiberglass, Ceramic, Metal, Cement, Others), By End User (Residential, Commercial), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G06FC52019A8EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G06FC52019A8EN

Abstracts

Global Exterior Wall Systems Market is valued at approximately USD 140.35 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.60% over the forecast period 2023-2030. Exterior wall systems refer to the structures and materials used to construct the outer walls of buildings. These systems are crucial for providing protection against weather elements, insulating the building, and contributing to its overall aesthetic appearance. Moreover, the increasing urbanization, growing focus on energy efficiency, increasing awareness of sustainable construction, and increase in industrial, commercial, and residential construction activities are anticipated to create the lucrative demand for the market during forecast period 2023-2030.

Additionally, with increasing urbanization and population growth, there is a rising demand for residential, commercial, and industrial infrastructure. This drives the need for efficient and aesthetically pleasing exterior wall systems to meet the construction requirements. According to The World Bank, in 2020, or approximately 4.38 billion people that are around 55% of the world's population were living in the urban areas. In addition, it is predicted that by 2045, there are around 6 million people living in cities, an increase of 1.5 times annually. Moreover, the increasing demand for green buildings, and growing investment in infrastructural projects in developing economies is anticipated to create the lucrative opportunity for the market. However, the government regulations on carbon emissions, and high production cost & capital investment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Exterior Wall Systems Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising construction activities, stringent building codes and regulations, advancements in building technologies, and growing demand for green buildings. Whereas, the Asia Pacific is expected to grow with the fastest growth rate during the forecast period, owing to factors such as the rapid urbanization and construction activities, increasing infrastructure investments, and stringent building regulations and sustainability initiatives in the region.

Major market players included in this report are:

Schweiter Technologies AG

CSR Limited

AGC Inc

The Siam Cement Public Company Limited

Etex Group

Louisiana Pacific Corporation

Nichiha Corporation

Cornerstone Building Brands

CRH Plc

Alcoa Corporation

Recent Developments in the Market:

In December 2021, Evonik Industries has broadened its range of mineral-based, non-combustible, and high-performance insulation materials with the introduction of new offerings under the CALOSTAT Pad series. Renowned for its exceptional insulating properties, CALOSTAT Pad finds application across various construction elements, including facades, vented curtain walls, flat roofs, balconies, building components, basement ceilings, underground parking

structures, and technical building equipment, enabling optimal thermal efficiency and performance enhancement.

Global Exterior Wall Systems Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Material, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Ventilated

Non-ventilated

Curtain Wall

By Material:

Glass and Fiberglass

Ceramic

Metal

Cement

Others

By End User:

Residential

Commercial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Exterior Wall Systems Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Exterior Wall Systems Market, by Type, 2020-2030 (USD Billion)
 - 1.2.3. Exterior Wall Systems Market, by Material, 2020-2030 (USD Billion)
 - 1.2.4. Exterior Wall Systems Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL EXTERIOR WALL SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL EXTERIOR WALL SYSTEMS MARKET DYNAMICS

- 3.1. Exterior Wall Systems Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing urbanization
 - 3.1.1.2. Growing focus on energy efficiency
 - 3.1.1.3. Increasing awareness of sustainable construction
 - 3.1.1.4. Increase in industrial, commercial, and residential construction activities
 - 3.1.2. Market Challenges
 - 3.1.2.1. Government regulations on carbon emissions
 - 3.1.2.2. High production cost & capital investment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing demand for green buildings
 - 3.1.3.2. Growing investment in infrastructural projects in developing economies

CHAPTER 4. GLOBAL EXTERIOR WALL SYSTEMS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL EXTERIOR WALL SYSTEMS MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Exterior Wall Systems Market by Type, Performance - Potential Analysis
- 5.3. Global Exterior Wall Systems Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Exterior Wall Systems Market, Sub Segment Analysis
 - 5.4.1. Ventilated
 - 5.4.2. Non-ventilated
 - 5.4.3. Curtain Wall

CHAPTER 6. GLOBAL EXTERIOR WALL SYSTEMS MARKET, BY MATERIAL

- 6.1. Market Snapshot
- 6.2. Global Exterior Wall Systems Market by Material, Performance - Potential Analysis

6.3. Global Exterior Wall Systems Market Estimates & Forecasts by Material 2020-2030 (USD Billion)

6.4. Exterior Wall Systems Market, Sub Segment Analysis

- 6.4.1. Glass and Fiberglass
- 6.4.2. Ceramic
- 6.4.3. Metal
- 6.4.4. Cement
- 6.4.5. Others

CHAPTER 7. GLOBAL EXTERIOR WALL SYSTEMS MARKET, BY END USER

7.1. Market Snapshot

7.2. Global Exterior Wall Systems Market by End User, Performance - Potential Analysis

7.3. Global Exterior Wall Systems Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

7.4. Exterior Wall Systems Market, Sub Segment Analysis

- 7.4.1. Residential
- 7.4.2. Commercial

CHAPTER 8. GLOBAL EXTERIOR WALL SYSTEMS MARKET, REGIONAL ANALYSIS

8.1. Top Leading Countries

8.2. Top Emerging Countries

8.3. Exterior Wall Systems Market, Regional Market Snapshot

8.4. North America Exterior Wall Systems Market

8.4.1. U.S. Exterior Wall Systems Market

8.4.1.1. Type breakdown estimates & forecasts, 2020-2030

8.4.1.2. Material breakdown estimates & forecasts, 2020-2030

8.4.1.3. End User breakdown estimates & forecasts, 2020-2030

8.4.2. Canada Exterior Wall Systems Market

8.5. Europe Exterior Wall Systems Market Snapshot

8.5.1. U.K. Exterior Wall Systems Market

8.5.2. Germany Exterior Wall Systems Market

8.5.3. France Exterior Wall Systems Market

8.5.4. Spain Exterior Wall Systems Market

8.5.5. Italy Exterior Wall Systems Market

8.5.6. Rest of Europe Exterior Wall Systems Market

8.6. Asia-Pacific Exterior Wall Systems Market Snapshot

8.6.1. China Exterior Wall Systems Market

8.6.2. India Exterior Wall Systems Market

8.6.3. Japan Exterior Wall Systems Market

8.6.4. Australia Exterior Wall Systems Market

8.6.5. South Korea Exterior Wall Systems Market

8.6.6. Rest of Asia Pacific Exterior Wall Systems Market

8.7. Latin America Exterior Wall Systems Market Snapshot

8.7.1. Brazil Exterior Wall Systems Market

8.7.2. Mexico Exterior Wall Systems Market

8.8. Middle East & Africa Exterior Wall Systems Market

8.8.1. Saudi Arabia Exterior Wall Systems Market

8.8.2. South Africa Exterior Wall Systems Market

8.8.3. Rest of Middle East & Africa Exterior Wall Systems Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Schweiter Technologies AG

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Recent Developments

9.3.2. CSR Limited

9.3.3. AGC Inc

9.3.4. The Siam Cement Public Company Limited

9.3.5. Etex Group

9.3.6. Louisiana Pacific Corporation

9.3.7. Nichiha Corporation

9.3.8. Cornerstone Building Brands

9.3.9. CRH Plc

9.3.10. Alcoa Corporation

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Exterior Wall Systems Market, report scope

TABLE 2. Global Exterior Wall Systems Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3. Global Exterior Wall Systems Market estimates & forecasts by Type
2020-2030 (USD Billion)

TABLE 4. Global Exterior Wall Systems Market estimates & forecasts by Material
2020-2030 (USD Billion)

TABLE 5. Global Exterior Wall Systems Market estimates & forecasts by End User
2020-2030 (USD Billion)

TABLE 6. Global Exterior Wall Systems Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Exterior Wall Systems Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Exterior Wall Systems Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Exterior Wall Systems Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Exterior Wall Systems Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Exterior Wall Systems Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Exterior Wall Systems Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Exterior Wall Systems Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Exterior Wall Systems Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. Global Exterior Wall Systems Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 16. U.S. Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 17. U.S. Exterior Wall Systems Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. U.S. Exterior Wall Systems Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 19. Canada Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. Canada Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Exterior Wall Systems Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. RoE Exterior Wall Systems Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 40. China Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. Saudi Arabia Exterior Wall Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Exterior Wall Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Exterior Wall Systems Market

TABLE 71. List of primary sources, used in the study of global Exterior Wall Systems Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Exterior Wall Systems Market, research methodology
 - FIG 2. Global Exterior Wall Systems Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Exterior Wall Systems Market, key trends 2022
 - FIG 5. Global Exterior Wall Systems Market, growth prospects 2023-2030
 - FIG 6. Global Exterior Wall Systems Market, porters 5 force model
 - FIG 7. Global Exterior Wall Systems Market, pest analysis
 - FIG 8. Global Exterior Wall Systems Market, value chain analysis
 - FIG 9. Global Exterior Wall Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Exterior Wall Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Exterior Wall Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Exterior Wall Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Exterior Wall Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Exterior Wall Systems Market, regional snapshot 2020 & 2030
 - FIG 15. North America Exterior Wall Systems Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Exterior Wall Systems Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Exterior Wall Systems Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Exterior Wall Systems Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Exterior Wall Systems Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Exterior Wall Systems Market Size Study & Forecast, by Type (Ventilated, Non-ventilated, Curtain Wall), By Material (Glass and Fiberglass, Ceramic, Metal, Cement, Others), By End User (Residential, Commercial), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G06FC52019A8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G06FC52019A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970