

# **Global Exterior Wall Systems Market Size study, by Material (Glass panel, Ceramic tiles, Vinyl, Metal panel, Brick & stone, Others), by Type (Ventilated, Non-ventilated, Curtain wall), by Supporting wall (Concrete, Masonry, Wood)and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Anti-caking agents Market is valued approximately at USD 130.71 Million in 2020 and is anticipated to grow with a healthy growth rate of more than 7.6%% over the forecast period 2021-2027. An exterior wall system is intended to have both shed and also absorb the majority of the bulk rainwater penetration. It enters into the concealed space of the walls and assembles the initial, line of defense against the rain water penetration. . The global exterior wall system market is being driven by increase in industrial, commercial, and residential construction activities, rise in preference for dry construction techniques over wet construction methods and increase in demand for protective wall systems enhancing esthetic appeal of a building. Furthermore, growth in investment in infrastructural projects in developing economies and rise in demand for green buildings will provide new opportunities for the global exterior wall system industry. For instance, according to the report of Economic Times Housing Finance Summit, around 3 houses are constructed per 1,000 people each year as compared with the required construction rate which is 5 houses per 1,000 population. The shortage of housing in urban areas is estimated to be 10 million units. An additional 25 million units of affordable housing are required by 2030 as per the need for growth in the Indian urban population. As a result, increased in requirement of construction of houses for residential purpose, which will serve as a catalyst for the exterior wall system industry in the future. However, government regulations on carbon emissions and high production cost & capital investment may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key regions considered for the regional analysis of global exterior wall system market. The substantial growth in construction industries and increasing population makes the Asia Pacific the leading region across the world in terms of market share. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027 due to increase in investment of public and private sectors and growing economy in the region.

Major market players included in this report are:

Etex group

SCG

Alcoa Corporation

3A Composites

Avient Corporation

Louisiana-Pacific Corporation

Nichiha Corporation

CSR Limited

CRH

Cornerstone Building Brands

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters to the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Material:

Glass panel

Ceramic tiles

Vinyl

Metal panel

Brick & stone

Others

By Type:

Ventilated

Non-ventilated

Curtain wall

By supporting wall:

Concrete

Masonry

Wood

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Exterior Wall Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Exterior Wall Systems Market , by Region, 2019-2027 (USD Billion)
  - 1.2.2. Exterior Wall Systems Market , by Material, 2019-2027 (USD Billion)
  - 1.2.3. Exterior Wall Systems Market , by Type , 2019-2027 (USD Billion)
  - 1.2.4. Exterior Wall Systems Market , by Supporting Wall, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL EXTERIOR WALL SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL EXTERIOR WALL SYSTEMS MARKET DYNAMICS

- 3.1. Exterior Wall Systems Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increase in industrial, commercial, and residential construction activities
    - 3.1.1.2. Rise in preference for dry construction techniques over wet construction methods
    - 3.1.1.3. Increase in demand for protective wall systems enhancing aesthetic appeal of a building
  - 3.1.2. Market Restraint
    - 3.1.2.1. Government regulations on carbon emissions
    - 3.1.2.2. High production cost & capital investment
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growth in investment in infrastructural projects in developing economies
    - 3.1.3.2. Rise in demand for green buildings

## **CHAPTER 4. GLOBAL EXTERIOR WALL SYSTEMS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL EXTERIOR WALL SYSTEMS MARKET , BY MATERIAL**

- 5.1. Market Snapshot
- 5.2. Global Exterior Wall Systems Market by Material, Performance - Potential Analysis
- 5.3. Global Exterior Wall Systems Market Estimates & Forecasts by Material 2018-2027 (USD Billion)
- 5.4. Exterior Wall Systems Market , Sub Segment Analysis
  - 5.4.1. Glass panel
  - 5.4.2. Ceramic tiles
  - 5.4.3. Vinyl
  - 5.4.4. Metal panel
  - 5.4.5. Brick & stone
  - 5.4.6. Others

## **CHAPTER 6. GLOBAL EXTERIOR WALL SYSTEMS MARKET , BY TYPE**

- a. Market Snapshot
- 6.1. Global Exterior Wall Systems Market by Type, Performance - Potential Analysis
- 6.2. Global Exterior Wall Systems Market Estimates & Forecasts by Type 2018-2027 (USD Billion)

### 6.3. Exterior Wall Systems Market , Sub Segment Analysis

6.3.1. Ventilated

6.3.2. Non-ventilated

6.3.3. Curtain wall

## **CHAPTER 7. GLOBAL EXTERIOR WALL SYSTEMS MARKET , BY SUPPORTING WALL**

### b. Market Snapshot

7.1. Global Exterior Wall Systems Market by Supporting Wall, Performance - Potential Analysis

7.2. Global Exterior Wall Systems Market Estimates & Forecasts by Supporting Wall 2018-2027 (USD Billion)

7.3. Exterior Wall Systems Market , Sub Segment Analysis

7.3.1. Concrete

7.3.2. Masonry

7.3.3. Wood

## **CHAPTER 8. GLOBAL EXTERIOR WALL SYSTEMS MARKET , REGIONAL ANALYSIS**

8.1. Exterior Wall Systems Market , Regional Market Snapshot

8.2. North America Exterior Wall Systems Market

8.2.1. U.S. Exterior Wall Systems Market

8.2.1.1. Material breakdown estimates & forecasts, 2018-2027

8.2.1.2. Type breakdown estimates & forecasts, 2018-2027

8.2.1.3. Supporting Wall breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Exterior Wall Systems Market

8.3. Europe Exterior Wall Systems Market Snapshot

8.3.1. U.K. Exterior Wall Systems Market

8.3.2. Germany Exterior Wall Systems Market

8.3.3. France Exterior Wall Systems Market

8.3.4. Spain Exterior Wall Systems Market

8.3.5. Italy Exterior Wall Systems Market

8.3.6. Rest of Europe Exterior Wall Systems Market

8.4. Asia-Pacific Exterior Wall Systems Market Snapshot

8.4.1. China Exterior Wall Systems Market

8.4.2. India Exterior Wall Systems Market

8.4.3. Japan Exterior Wall Systems Market

- 8.4.4. Australia Exterior Wall Systems Market
- 8.4.5. South Korea Exterior Wall Systems Market
- 8.4.6. Rest of Asia Pacific Exterior Wall Systems Market
- 8.5. Latin America Exterior Wall Systems Market Snapshot
  - 8.5.1. Brazil Exterior Wall Systems Market
  - 8.5.2. Mexico Exterior Wall Systems Market
- 8.6. Rest of The World Exterior Wall Systems Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Etex group
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. SCG
  - 9.2.3. Alcoa corporation
  - 9.2.4. 3a composites
  - 9.2.5. Avient corporation
  - 9.2.6. Louisiana-pacific corporation
  - 9.2.7. Nichiha corporation
  - 9.2.8. CSR limited
  - 9.2.9. CRH
  - 9.2.10. cornerstone building brands

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption





## List Of Tables

### LIST OF TABLES

TABLE 2. Global Exterior Wall Systems Market , report scope

TABLE 3. Global Exterior Wall Systems Market estimates & forecasts by region  
2018-2027 (USD Billion)

TABLE 4. Global Exterior Wall Systems Market estimates & forecasts by Material  
2018-2027 (USD Billion)

TABLE 5. Global Exterior Wall Systems Market estimates & forecasts by Type  
2018-2027 (USD Billion)

TABLE 6. Global Exterior Wall Systems Market estimates & forecasts by Supporting  
Wall 2018-2027 (USD Billion)

TABLE 7. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 8. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 9. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 10. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 11. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 12. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 13. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 14. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 15. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 16. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 17. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 18. Global Exterior Wall Systems Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 19. Global Exterior Wall Systems Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 20. Global Exterior Wall Systems Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Exterior Wall Systems Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Exterior Wall Systems Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Exterior Wall Systems Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Spain Exterior Wall Systems Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 41. Italy Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. Australia Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)

- TABLE 59. South Korea Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 60. South Korea Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 61. South Korea Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 62. ROPAC Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 63. ROPAC Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 64. ROPAC Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 65. Brazil Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 66. Brazil Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 67. Brazil Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 68. Mexico Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 69. Mexico Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 70. Mexico Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 71. ROLA Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 72. ROLA Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 73. ROLA Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 74. ROW Exterior Wall Systems Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 75. ROW Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 76. ROW Exterior Wall Systems Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 77. List of secondary sources used in the study of global Exterior Wall Systems Market .
- TABLE 78. List of primary sources used in the study of global Exterior Wall Systems

Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Exterior Wall Systems Market , research methodology
- FIG 2. Global Exterior Wall Systems Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Exterior Wall Systems Market , key trends 2020
- FIG 5. Global Exterior Wall Systems Market , growth prospects 2021-2027
- FIG 6. Global Exterior Wall Systems Market , porters 5 force model
- FIG 7. Global Exterior Wall Systems Market , pest analysis
- FIG 8. Global Exterior Wall Systems Market , value chain analysis
- FIG 9. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Exterior Wall Systems Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Exterior Wall Systems Market , regional snapshot 2018 & 2027
- FIG 18. North America Exterior Wall Systems Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Exterior Wall Systems Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Exterior Wall Systems Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Exterior Wall Systems Market 2018 & 2027 (USD Billion)
- FIG 22. Global Exterior Wall Systems Market , company market share analysis (2020)

## I would like to order

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