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Global Explosive Trace Detection Market Size, Share & Trends Analysis, By Product (Handheld, Portable/Movable, Fixed Point/Standalone), By Technology (Ion Mobility Spectrometry, Chemiluminescence, Automated Colorimetrics, Others), By End Use (Defense, Commercial, Public Safety & Law Enforcement), and Regional Forecasts 2022-2032

https://marketpublishers.com/r/GB435EB672EFEN.html
Date: January 2025
Pages: 285
Price: US$ 3,218.00 (Single User License)
ID: GB435EB672EFEN

Abstracts

The global explosive trace detection market, valued at approximately USD 1.58 billion in 2023, is anticipated to grow with a remarkable compound annual growth rate (CAGR) of 8.4% from 2024 to 2032. The expanding adoption of Explosive Trace Detection (ETD) systems is driven by the increasing need for stringent security measures in critical infrastructure, transportation hubs, and large public events due to rising terrorism threats and geopolitical conflicts.

Explosive Trace Detection systems are pivotal in identifying trace amounts of explosive materials, ensuring public safety and countering smuggling activities. The rising global air passenger traffic, which increased by 36.9% in 2023 compared to 2022, has fueled demand for advanced detection technologies in airports and transportation facilities. Furthermore, regulatory mandates imposed by governments and international organizations to enhance public safety bolster the market's growth trajectory.

Advancements in ETD technologies, such as Ion Mobility Spectrometry (IMS) and Automated Colorimetrics, have revolutionized the detection process, offering greater sensitivity, faster response times, and enhanced portability. These innovations improve

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operational efficiency in dynamic environments, such as border crossings, stadiums, and international events, where security requirements are continuously evolving.

North America dominated the market in 2023, with a substantial share owing to robust investments in transportation security and advanced ETD solutions. Meanwhile, the Asia Pacific region is poised to register the fastest growth during the forecast period, driven by the increasing number of transportation hubs, expanding regional aviation, and heightened focus on public safety.

Major market players included in this report are:

1. Analogic Corporation

2. Smiths Detection Group Ltd.

3. Teledyne FLIR LLC

4. DetectaChem

5. Bruker

6. Autoclear

7. American Innovations

8. Westminster Group Plc

9. Implant Sciences Group

10. OSI Systems, Inc.

The detailed segments and sub-segments of the market are explained below:

By Product Type

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Handheld

Portable/Movable

Fixed Point/Standalone

By Technology

Ion Mobility Spectrometry

Chemiluminescence

Thermo-redox

Amplifying Fluorescent Polymer

Mass Spectrometry

Colorimetrics and Automated Colorimetric

By End Use

Defense

Commercial

Public Safety & Law Enforcement

Others

By Region

North America

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- Canada
- Mexico

Europe

- UK
- Germany
- France

Asia Pacific

- Japan
- China
- India
- Australia
- South Korea

Latin America

- Brazil
- Argentina

Middle East & Africa

- South Africa
- Saudi Arabia

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UAE

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024-2032

Key Takeaways:

Comprehensive market estimates and forecasts for a 10-year period (2022–2032).

Detailed analysis of regional dynamics with country-specific insights.

Evaluation of competitive landscape with a focus on leading players' strategies.

Insights into demand-side and supply-side factors influencing market trends.

Actionable recommendations to seize emerging market opportunities.

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