

Global Explosive Ordnance Disposal Market Size study & Forecast, by Type (EOD Suits and Blankets, EOD Robots, Explosive Detectors, Other Types), by End User (Military, Law Enforcement) and Regional Analysis, 2023-2030

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Abstracts

Global Explosive Ordnance Disposal Market is valued at approximately USD XXX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Explosive Ordnance Disposal (EOD) is a specialized field within the military, law enforcement, and related agencies that deal with the identification, disarmament, and disposal of explosive devices. The primary objective of EOD is to mitigate the risks associated with explosive threats and ensure the safety of personnel and the public. The Explosive Ordnance Disposal market is expanding because of factors such as the proliferation of terrorist activities across the globe, increasing demand for safety and security from the public and private sectors and growing adoption of unmanned systems for EOD operations.

The growing adoption of unmanned systems for EOD operations is driving market growth. Unmanned systems enable EOD personnel to remotely conduct surveillance, detection, and disposal of explosive devices without putting their lives at risk. These systems can navigate through challenging terrains, confined spaces, and hazardous environments, providing a higher level of safety for operators. Thus, the rising number of contracts for the adoption of unmanned systems for EOD operations is driving market growth. For instance, The U.S. Navy has given Valkyrie Enterprises a USD 13 million contract for maintenance and other technical services in support of its Explosive Ordnance Disposal Voyage Repair Team, which would begin in 2023. The contract, which is Valkyrie's second from EOD, also covers logistics and the group's technical failure diagnosis.. Similarly, The US Air Force (USAF) has given L3Harris Technologies

a USD 85 million deal to buy 170 bomb disposal robots for the defense of airbases in the year 2021. The service is going to replace its 20-year-old Andros HD-1 Explosive Ordnance Disposal (EOD) system with T7 robots from the Florida-based firm. In addition, rising military modernization projects, and rising government investment in the industry are creating lucrative opportunities to the market growth. However, the high cost of explosive ordnance disposal and technological complexity stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Explosive Ordnance Disposal Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to factors such as rising government investment for military modernization, rising initiatives technological advancements, and adoption of automation systems by end-use industries. Furthermore, North America is projected to witness significant growth owing to factors such as the presence of key market players, a rising number of contracts for the adoption of unmanned systems for EOD operations in the region.

Major market player included in this report are:

L3Harris Technologies Inc.

Teledyne FLIR LLC

Med-Eng Holdings

Northrop Grumman Corporation

Garrett Metal Detectors

Reamda Ltd

Scanna MSC

NABCO Systems LLC

United Shield International

Cobham Limited

Recent Developments in the Market:

In May 2023, The Albanian government agreed to offer a Queensland business USD 46 million to deliver up to 80 new explosive ordnance removal systems. Australian soldiers, sailors, and pilots would employ these robots. The new robots, which L3Harris Micro produce, would be equipped with cameras and sensors that are better able to detect, investigate, and neutralize hazardous dangers.

In December 2022, The HALO Trust (HALO) received USD 1 million from the Department of State to start a comprehensive unexploded ordnance (UXO) programme in the Solomon Islands. Together with the Ministry of National Police and the Royal Solomon Islands Police Force (RSIPF), this project would improve EOD capabilities and address UXO priorities.

Global Explosive Ordnance Disposal Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

EOD Suits and Blankets

EOD Robots

Explosive Detectors

Other Types

By End User:

Military

Law Enforcement

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Explosive Ordnance Disposal Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Explosive Ordnance Disposal Market, by Type, 2020-2030 (USD Billion)
 - 1.2.3. Explosive Ordnance Disposal Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET DYNAMICS

- 3.1. Explosive Ordnance Disposal Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Proliferation of terrorist activities across the globe
 - 3.1.1.2. Increasing demand for safety and security from the public and private sectors
 - 3.1.1.3. Growing adoption of unmanned systems for EOD operations.
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of explosive ordnance disposal
 - 3.1.2.2. Technological complexity
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising military modernization projects
 - 3.1.3.2. Rising government investment in the industry

CHAPTER 4. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Explosive Ordnance Disposal Market by Type, Performance - Potential Analysis
- 5.3. Global Explosive Ordnance Disposal Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Explosive Ordnance Disposal Market, Sub Segment Analysis
 - 5.4.1. EOD Suits and Blankets
 - 5.4.2. EOD Robots
 - 5.4.3. Explosive Detectors
 - 5.4.4. Other Types

CHAPTER 6. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET, BY END USER

- 6.1. Market Snapshot

6.2. Global Explosive Ordnance Disposal Market by End User, Performance - Potential Analysis

6.3. Global Explosive Ordnance Disposal Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

6.4. Explosive Ordnance Disposal Market, Sub Segment Analysis

6.4.1. Military

6.4.2. Law Enforcement

CHAPTER 7. GLOBAL EXPLOSIVE ORDNANCE DISPOSAL MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Explosive Ordnance Disposal Market, Regional Market Snapshot

7.4. North America Explosive Ordnance Disposal Market

7.4.1. U.S. Explosive Ordnance Disposal Market

7.4.1.1. Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. End User breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Explosive Ordnance Disposal Market

7.5. Europe Explosive Ordnance Disposal Market Snapshot

7.5.1. U.K. Explosive Ordnance Disposal Market

7.5.2. Germany Explosive Ordnance Disposal Market

7.5.3. France Explosive Ordnance Disposal Market

7.5.4. Spain Explosive Ordnance Disposal Market

7.5.5. Italy Explosive Ordnance Disposal Market

7.5.6. Rest of Europe Explosive Ordnance Disposal Market

7.6. Asia-Pacific Explosive Ordnance Disposal Market Snapshot

7.6.1. China Explosive Ordnance Disposal Market

7.6.2. India Explosive Ordnance Disposal Market

7.6.3. Japan Explosive Ordnance Disposal Market

7.6.4. Australia Explosive Ordnance Disposal Market

7.6.5. South Korea Explosive Ordnance Disposal Market

7.6.6. Rest of Asia Pacific Explosive Ordnance Disposal Market

7.7. Latin America Explosive Ordnance Disposal Market Snapshot

7.7.1. Brazil Explosive Ordnance Disposal Market

7.7.2. Mexico Explosive Ordnance Disposal Market

7.8. Middle East & Africa Explosive Ordnance Disposal Market

7.8.1. Saudi Arabia Explosive Ordnance Disposal Market

7.8.2. South Africa Explosive Ordnance Disposal Market

7.8.3. Rest of Middle East & Africa Explosive Ordnance Disposal Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. L3Harris Technologies Inc.

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. Teledyne FLIR LLC

8.3.3. Med-Eng Holdings

8.3.4. Northrop Grumman Corporation

8.3.5. Garrett Metal Detectors

8.3.6. Reamda Ltd

8.3.7. Scanna MSC

8.3.8. NABCO Systems LLC

8.3.9. United Shield International

8.3.10. Cobham Limited

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Explosive Ordnance Disposal Market, report scope
- TABLE 2. Global Explosive Ordnance Disposal Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Explosive Ordnance Disposal Market estimates & forecasts by Type 2020-2030 (USD Billion)
- TABLE 4. Global Explosive Ordnance Disposal Market estimates & forecasts by End User 2020-2030 (USD Billion)
- TABLE 5. Global Explosive Ordnance Disposal Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Explosive Ordnance Disposal Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Explosive Ordnance Disposal Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Explosive Ordnance Disposal Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Explosive Ordnance Disposal Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Explosive Ordnance Disposal Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Explosive Ordnance Disposal Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Explosive Ordnance Disposal Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Explosive Ordnance Disposal Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Explosive Ordnance Disposal Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Explosive Ordnance Disposal Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Explosive Ordnance Disposal Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Explosive Ordnance Disposal Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Explosive Ordnance Disposal Market

TABLE 70. List of primary sources, used in the study of global Explosive Ordnance Disposal Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Explosive Ordnance Disposal Market, research methodology
 - FIG 2. Global Explosive Ordnance Disposal Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Explosive Ordnance Disposal Market, key trends 2022
 - FIG 5. Global Explosive Ordnance Disposal Market, growth prospects 2023-2030
 - FIG 6. Global Explosive Ordnance Disposal Market, porters 5 force model
 - FIG 7. Global Explosive Ordnance Disposal Market, pest analysis
 - FIG 8. Global Explosive Ordnance Disposal Market, value chain analysis
 - FIG 9. Global Explosive Ordnance Disposal Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Explosive Ordnance Disposal Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Explosive Ordnance Disposal Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Explosive Ordnance Disposal Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Explosive Ordnance Disposal Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Explosive Ordnance Disposal Market, regional snapshot 2020 & 2030
 - FIG 15. North America Explosive Ordnance Disposal Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Explosive Ordnance Disposal Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Explosive Ordnance Disposal Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Explosive Ordnance Disposal Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Explosive Ordnance Disposal Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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