

Global Exosome Diagnostic and Therapeutic Market Size Study & Forecast, By Application (Diagnostic, Therapeutic) By Product (Instrument, Reagent, Software) By End User (Cancer Institute, Hospital, Diagnostic Center, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Exosome Diagnostic and Therapeutic Market is valued at approximately USD 375.64 million in 2022 and is anticipated to grow with a healthy growth rate of more than 29.4% over the forecast period 2023-2030. Exosome Diagnostic and Therapeutic refer to the use of exosomes, which are small membrane vesicles secreted by cells, for diagnostic and therapeutic purposes in various medical applications. Exosomes contain a variety of biomolecules, including proteins, nucleic acids (such as DNA, RNA, and microRNAs), lipids, and metabolites, which reflect the physiological and pathological status of their parent cells. Exosomes can serve as valuable biomarkers for the diagnosis and prognosis of various diseases. Since exosomes are released into bodily fluids like blood, urine, and saliva, they offer a non-invasive method for obtaining diagnostic information. The Exosome Diagnostic and Therapeutic market is expanding because of factors such as the increasing prevalence of chronic disease and a surge in demand for molecular diagnosis. As a result, the demand for Exosome Diagnostic and Therapeutic has progressively increased in the international market during the forecast period 2023-2030.

Chronic diseases often require early detection and continuous monitoring for effective management. Exosomes contain molecular signatures reflective of their cell of origin and carry biomolecules like proteins, nucleic acids, and lipids. By analyzing exosome content, clinicians can detect disease-specific biomarkers earlier than traditional

methods, enabling timely intervention and monitoring of disease progression. According to the United Nations report, chronic diseases are anticipated to account for 70% of all global fatalities, while the global disease burden will be 56% by the year 2030. The most significant growth is expected in the African and Eastern Mediterranean regions. Furthermore, increasing understanding of exosome biology and its role in disease pathogenesis has spurred significant research and development efforts in the exosome diagnostic and therapeutic space. This includes the discovery of exosome biomarkers, the development of advanced isolation and detection techniques, and the exploration of exosome-based therapeutics. Another important factor that drives the Exosome Diagnostic and Therapeutic market is the increasing demand for molecular diagnosis. Molecular diagnosis allows for a more precise understanding of diseases at the molecular level, enabling personalized treatment strategies. Exosomes, tiny vesicles released by cells, carry valuable molecular information reflecting the status of the parent cells. By analyzing exosome contents, including proteins, nucleic acids, and lipids, molecular diagnosis facilitates the detection of specific biomarkers indicative of various diseases such as cancer, infectious diseases, and neurological disorders. In addition, as per Frontier Organization, exosomes derived from stem cells contain growth factors and signaling molecules that can stimulate cell proliferation and tissue healing. Exosome-based therapies are being explored for conditions like heart disease and tissue injuries. Moreover, the integration of advanced exosome technology in drug development and the increasing development of translational precision medicine is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, the high development cost of exosome based therapeutic drugs and stringent government regulations towards drug approval are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Exosome Diagnostic and Therapeutic Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the prevalence of chronic diseases in the region. According to the Centers for Disease Control and Prevention, 6 out of 10 Adults in the United States have a chronic disease. Chronic diseases often require early detection and continuous monitoring to manage effectively. Exosome-based diagnostics offer a non-invasive and sensitive method for early detection of diseases such as cancer, cardiovascular diseases, and neurological disorders. These diagnostics enable healthcare providers to intervene at earlier stages of the disease, leading to better outcomes for patients. The region's dominant performance is anticipated to propel the overall demand for Exosome Diagnostic and Therapeutic. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as growth in healthcare expenditures in the region. Higher healthcare

spending often leads to the expansion and modernization of healthcare infrastructure, including hospitals, research facilities, and diagnostic laboratories. This expanded infrastructure can provide the necessary resources and facilities for the development, testing, and commercialization of exosome-based diagnostics and therapeutics.

Major market players included in this report are:

Malvern Instruments Limited

System Biosciences Incorporated

Exiqon A/S

Capricor Therapeutics, Inc.

NanoSomix, Inc.

Thermo Fisher Scientific Incorporated

Sistemic Limited

Exosome Diagnostic, Inc.

NX Pharmagen, Inc.

Aethlon Medical, Inc.

Recent Developments in the Market:

In June 2023, Evox Therapeutics Ltd, a leading exosome therapeutics company, purchased Codiak Biosciences' engEx-AAV technology platform, including all intellectual property rights and exclusive access to certain engineering and manufacturing rights. This approach allows for active loading of adeno-associated virus into exosomes, followed by release when the AAV-loaded exosomes are transported to target cells. This is a successful method for improving AAV delivery, expanding the range of expression in pre-clinical rats, and protecting AAVs from neutralizing antibodies.

Global Exosome Diagnostic and Therapeutic Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, Product, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application

Diagnostic

Therapeutic

By Product

Instrument

Reagent

Software

By End User

Cancer Institute

Hospital

Diagnostic Center

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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