

Global EV High Voltage Cable Market Size Study, by Cable Type (AC Cables, DC Cables), by Material (Aluminum, Copper, Insulation Material), by Voltage Range (800 V & Above, Below 800 V), by Application (Charging Infrastructure, In-Vehicle Wiring), by Vehicle Type (Commercial Vehicles, Passenger Cars) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GF1D55234000EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF1D55234000EN

Abstracts

The Global EV High Voltage Cable Market is valued at approximately USD 17.98 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 20.80% over the forecast period 2024-2032. EV high voltage cables are specialized cables that transmit electrical power within electric vehicles, connecting battery management systems, electric motors, inverters, and other high voltage components. The growth of the EV high voltage cable market is driven by the increasing adoption of electric vehicles, innovations in cable technology offering superior performance, durability, and safety features, and government regulations focused on reducing carbon emissions and promoting electric vehicles. However, the high cost associated with advanced cable technologies impedes market growth. The shift towards electric mobility in major economies is creating new opportunities, with the development of cables that offer higher efficiency, lower energy loss, and the ability to handle increased power demands further boosting the market.

EV high voltage cables encompass various types, such as AC cables for charging at home or public stations, and DC cables for faster charging at high-power charging (HPC) stations. AC cables are typically used for overnight or workplace charging, while DC cables are crucial for quick charging along highways, reducing charging time significantly. Material choice is crucial, with aluminum being preferred for its lightweight

and economical advantages, enhancing vehicle range and efficiency, while copper remains critical for its superior conductivity, essential for high-efficiency demands. Insulation materials such as cross-linked polyethylene (XLPE) and polypropylene (PP) offer robust insulation, combining flexibility with high thermal stability and resistance to electrical stress, making them suitable for both AC and DC applications.

Key regions considered for the EV High Voltage Cables Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America, particularly the United States and Canada, are witnessing fastest growth in the EV high voltage cable market due to increasing EV sales and a strong push towards electrification from governments. Key players are focusing on technological advancements to increase efficiency and durability. Europe shows robust growth driven by stringent emission regulations, environmental consciousness, and considerable investments in EV infrastructure. APAC, led by China, South Korea, and Japan, is a fastest market attributed to significant EV production and infrastructure investments, pioneering technology innovations, and supportive government policies.

Major market players included in this report are:

Aptiv PLC

Nexans S.A.

Sumitomo Electric Industries, Ltd.

TE Connectivity Ltd.

Leoni AG

Prysmian S.p.A.

Acome S.A.

Amphenol Corporation

Huber+Suhner AG

Kromberg & Schubert Automotive GmbH & Co. KG

Eland Cables Limited

HEW-KABEL GmbH

Southwire Company, LLC

Champlain Cable Corporation

Electrical Components International, Inc.

The detailed segments and sub-segments of the market are explained below:

By Cable Type:

AC Cables

DC Cables

By Material:

Aluminum

Copper

Insulation Material

By Voltage Range:

800 V & Above

Below 800 V

By Application:

Charging Infrastructure

In-Vehicle Wiring

By Vehicle Type:

Commercial Vehicles

Passenger Cars

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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