

Global EV Composites Market Size Study, by Fiber Type (Glass Fiber, Carbon Fiber, Others), Resin Type (Thermoplastics, Thermoset), Type (Ultra-Premium, Premium, Non-Premium), Manufacturing Process (Compression Molding, Injection Molding, RTM, Others), Application (Interior, Exterior, Battery Enclosure, Powertrain & Chassis), and Regional Forecasts 2022-2032

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Abstracts

The Global EV Composites Market was valued at USD 1.96 billion in 2023 and is projected to witness robust growth, registering a CAGR of 17.1% during the forecast period from 2024 to 2032, reaching a market size of USD 8.11 billion by 2032.

Advanced composite materials, particularly carbon and glass fibers, are pivotal in the manufacturing of electric vehicles (EVs) due to their exceptional strength-to-weight ratio, enabling improved energy efficiency and driving range.

The rapid adoption of EVs globally, coupled with stringent emission regulations, has propelled demand for lightweight and high-performance materials like EV composites. Carbon fiber dominates the market with applications in critical structural and performance-enhancing components, while glass fiber offers cost-effective solutions for non-structural parts. Technological innovations, including bio-based composites and nanocomposites, are driving material advancements, enhancing properties such as thermal stability and electrical conductivity.

Asia Pacific leads the market, driven by rapid EV adoption in China, Japan, and South Korea, supported by favorable government policies and advancements in materials

technology. North America follows closely, with significant growth attributed to incentives, technological advancements, and a robust EV manufacturing ecosystem. Europe, driven by stringent emission norms and investments in sustainable automotive technologies, also holds a significant market share.

Major market players included in this report are:

1. Owens Corning
2. Piran Advanced Composites
3. Plastic Omnium
4. POLYTEC HOLDING AG
5. Röchling SE & Co. KG
6. SGL Carbon
7. Syensqo
8. Teijin Limited
9. The Gund Company
10. Toray Industries, Inc.
11. TRB Lightweight Structures
12. ZhongAo Carbon

The detailed segments and sub-segments of the market are explained below:

By Fiber Type:

Glass Fiber

Carbon Fiber

Others

By Resin Type:

Thermoplastics

Thermoset

By Type:

Ultra-Premium

Premium

Non-Premium

By Manufacturing Process:

Compression Molding

Injection Molding

RTM

Others

By Application:

Interior

Exterior

Battery Enclosure

Powertrain & Chassis

By Region:

North America

U.S.

Canada

Europe

Germany

UK

France

Italy

Spain

Russia

Netherlands

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Indonesia

Malaysia

Australia

Vietnam

Rest of Asia Pacific

Latin America

Argentina

Brazil

Mexico

Rest of Latin America

Middle East & Africa

UAE

Saudi Arabia

Israel

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand-side and supply-side analysis of the market.

Contents

CHAPTER 1. GLOBAL EV COMPOSITES MARKET EXECUTIVE SUMMARY

- 1.1. Global EV Composites Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Fiber Type
 - 1.3.2. By Resin Type
 - 1.3.3. By Type
 - 1.3.4. By Manufacturing Process
 - 1.3.5. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL EV COMPOSITES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.4. Demand Side Analysis
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL EV COMPOSITES MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Increasing Adoption of EVs Globally
 - 3.1.2. Advancements in Bio-Based and Nanocomposite Materials
 - 3.1.3. Stringent Emission Norms Driving Lightweight Material Demand
- 3.2. Market Challenges
 - 3.2.1. High Costs of Carbon Fiber Composites
 - 3.2.2. Complex Manufacturing Processes

3.3. Market Opportunities

- 3.3.1. Innovations in Manufacturing Technologies
- 3.3.2. Growth of EV Infrastructure and Smart Cities

CHAPTER 4. GLOBAL EV COMPOSITES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's Five Forces Analysis
- 4.2. PESTEL Analysis
- 4.3. Competitive Landscape Analysis
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY FIBER TYPE (2022-2032)

- 5.1. Segment Dashboard
- 5.2. Revenue Trend Analysis (USD Billion)
 - 5.2.1. Glass Fiber
 - 5.2.2. Carbon Fiber
 - 5.2.3. Others

CHAPTER 6. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY RESIN TYPE (2022-2032)

- 6.1. Segment Dashboard
- 6.2. Revenue Trend Analysis (USD Billion)
 - 6.2.1. Thermoplastics
 - 6.2.2. Thermoset

CHAPTER 7. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY TYPE (2022-2032)

- 7.1. Segment Dashboard
- 7.2. Revenue Trend Analysis (USD Billion)
 - 7.2.1. Ultra-Premium
 - 7.2.2. Premium
 - 7.2.3. Non-Premium

CHAPTER 8. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY MANUFACTURING PROCESS (2022-2032)

- 8.1. Segment Dashboard
- 8.2. Revenue Trend Analysis (USD Billion)
 - 8.2.1. Compression Molding
 - 8.2.2. Injection Molding
 - 8.2.3. RTM
 - 8.2.4. Others

CHAPTER 9. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY APPLICATION (2022-2032)

- 9.1. Segment Dashboard
- 9.2. Revenue Trend Analysis (USD Billion)
 - 9.2.1. Interior
 - 9.2.2. Exterior
 - 9.2.3. Battery Enclosure
 - 9.2.4. Powertrain & Chassis

CHAPTER 10. GLOBAL EV COMPOSITES MARKET SIZE & FORECAST BY REGION (2022-2032)

- 10.1. North America
 - 10.1.1. U.S.
 - 10.1.2. Canada
- 10.2. Europe
 - 10.2.1. Germany
 - 10.2.2. UK
 - 10.2.3. France
 - 10.2.4. Italy
 - 10.2.5. Spain
 - 10.2.6. Russia
 - 10.2.7. Netherlands
 - 10.2.8. Rest of Europe
- 10.3. Asia-Pacific
 - 10.3.1. China
 - 10.3.2. India
 - 10.3.3. Japan
 - 10.3.4. South Korea
 - 10.3.5. Indonesia

- 10.3.6. Malaysia
- 10.3.7. Rest of Asia-Pacific
- 10.4. Latin America
 - 10.4.1. Argentina
 - 10.4.2. Brazil
 - 10.4.3. Mexico
 - 10.4.4. Rest of Latin America
- 10.5. Middle East & Africa
 - 10.5.1. UAE
 - 10.5.2. Saudi Arabia
 - 10.5.3. Israel
 - 10.5.4. South Africa
 - 10.5.5. Rest of Middle East & Africa

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Key Company SWOT Analysis
- 11.2. Company Profiles
- 11.3. Market Strategies

CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Design
- 12.2. Data Mining
- 12.3. Market Estimation Techniques
- 12.4. Validation

12. LIST OF TABLES

1. GLOBAL EV COMPOSITES MARKET, REPORT SCOPE

2. GLOBAL MARKET ESTIMATES & FORECASTS BY REGION (2022-2032) (USD BILLION)

3. GLOBAL MARKET ESTIMATES & FORECASTS BY FIBER TYPE (2022-2032) (USD BILLION)

4. GLOBAL MARKET ESTIMATES & FORECASTS BY RESIN TYPE (2022-2032) (USD BILLION)

5. GLOBAL MARKET ESTIMATES & FORECASTS BY TYPE (2022-2032) (USD BILLION)

6. REGIONAL BREAKDOWN OF EV COMPOSITES MARKET BY MANUFACTURING PROCESS (2022-2032) (USD BILLION)

7. COMPETITIVE BENCHMARKING OF MAJOR MARKET PLAYERS (2023)

8. INNOVATIONS IN BIO-BASED COMPOSITES FOR EV APPLICATIONS (2022-2032)

9. NANOCOMPOSITE ADVANCEMENTS IN THE EV COMPOSITES MARKET (2022-2032)

10. KEY GROWTH OPPORTUNITIES IN EV COMPOSITES BY APPLICATION (2022-2032)

12. LIST OF FIGURES

1. GLOBAL EV COMPOSITES MARKET, RESEARCH METHODOLOGY

2. MARKET SIZE ESTIMATION TECHNIQUES

3. VALUE CHAIN ANALYSIS OF EV COMPOSITES

4. REGIONAL BREAKDOWN OF MARKET SHARE BY APPLICATION (2023)

5. KEY TRENDS IN EV COMPOSITES FOR ENERGY EFFICIENCY (2022-2032)

6. ADOPTION OF LIGHTWEIGHT MATERIALS IN EV MANUFACTURING BY REGION (2022-2032)

7. IMPACT OF BIO-BASED COMPOSITES ON REDUCING CARBON FOOTPRINTS (2023)

8. SWOT ANALYSIS OF KEY PLAYERS IN EV COMPOSITES MARKET (2023)

9. INNOVATIONS IN MANUFACTURING PROCESSES FOR EV COMPOSITES

(2022-2032)

10. COMPETITIVE LANDSCAPE ANALYSIS OF MAJOR MARKET PLAYERS (2023)

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