

Global Ethyleneamines Market Size Study & Forecast, by Type, Manufacturing Process, Application, End-use Industry and Regional Forecasts 2025-2035

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Abstracts

The Global Ethyleneamines Market is valued at approximately USD 3.06 billion in 2024 and is anticipated to grow at a stellar compound annual growth rate (CAGR) of 12.42% during the forecast period from 2025 to 2035. Ethyleneamines, a family of versatile polyamines including ethylenediamine (EDA), are gaining substantial traction across industries for their critical role as building blocks in chemical synthesis and performance enhancement. These compounds, characterized by their strong chelating abilities and reactivity, are crucial in a range of applications—from adhesives and resins to pharmaceuticals, water treatment, and agrochemicals. The surge in global demand for high-performance surfactants, corrosion inhibitors, and fuel additives has pivoted ethyleneamines into the industrial spotlight, transforming them from specialty chemicals into production mainstays.

The growth trajectory of the ethyleneamines market is strongly influenced by the expanding automotive and construction sectors, where demand for durable, high-resistance materials is escalating rapidly. With ethylenediamine being central to the manufacturing of chelating agents such as EDTA (ethylenediaminetetraacetic acid), its industrial significance continues to deepen. Moreover, the transition towards bio-based and eco-efficient surfactants and emulsifiers across FMCG and detergent industries is creating lucrative demand waves. The primary manufacturing route—reaction between ethylene dichloride and ammonia—has also witnessed process enhancements, reducing energy usage and minimizing byproduct formation, aligning the industry with global sustainability standards.

Regionally, North America is expected to dominate the global ethyleneamines market in 2025, backed by robust demand from end-user verticals such as automotive,

healthcare, and chemical processing. The region's mature infrastructure and technology adoption curve further encourage continuous innovation in formulations and applications. Meanwhile, Europe trails closely due to its extensive use of ethyleneamines in water treatment and metal chelation, particularly in industrial hubs like Germany and the Netherlands. Asia Pacific, however, is forecasted to grow at the fastest pace throughout the projection period, fueled by rapid industrialization in China and India, as well as rising investments in agrochemical and textile manufacturing. The region's cost-effective labor and abundant raw materials make it a strategic manufacturing hub for multinational chemical giants.

Major market player included in this report are:

Chevron Phillips Chemical Company

Croda International Plc.

Halliburton Company

Schlumberger Limited

BASF SE

Baker Hughes Company

M&D Industries of Louisiana, Inc.

Impact Fluid Solutions

Trican Well Service Ltd.

Aubin Group

Huntsman Corporation

Delamine B.V.

Diamines and Chemicals Ltd.

Tosoh Corporation

Akzo Nobel N.V.

Global Ethyleneamines Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Ethylenediamine

By Manufacturing Process:

Reaction Between Ethylene Dichloride and Ammonia

By Application:

Chelating Agent

Surfactants

By End-use Industry:

Automotive

By Region:**North America**

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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