

Global ESG Reporting Software Market Size study & Forecast, by Offering, Deployment Mode, Organization Size, Vertical and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/GAAF4C58EE03EN.html>

Date: June 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GAAF4C58EE03EN

Abstracts

The Global ESG Reporting Software Market is valued at approximately USD 1.2 billion in 2024 and is poised to grow at a robust CAGR of more than 18.00% over the forecast period 2025-2035. ESG Reporting Software has evolved from a compliance-centric utility to a strategic imperative for businesses, empowering organizations to measure, track, and transparently communicate their environmental, social, and governance (ESG) performance. As stakeholder scrutiny intensifies and regulations become increasingly stringent, enterprises are proactively adopting ESG solutions to embed sustainability into their core operations, enhance corporate reputation, and attract responsible investors. The remarkable market traction is primarily driven by mounting global pressure on organizations to reduce their environmental footprint, uphold ethical governance practices, and promote social accountability. As reporting standards like GRI, SASB, and CSRD gain global prominence, ESG reporting software enables businesses to seamlessly align their disclosures, automate data collection, and produce insightful, audit-ready reports.

This rapidly expanding demand is further fueled by growing investor emphasis on non-financial performance, where ESG data is being increasingly utilized as a key metric for decision-making. With governments worldwide pushing for net-zero emissions, industries are leveraging ESG platforms to map sustainability KPIs, manage climate risk, and unlock operational efficiencies. According to PwC, nearly 79% of investors cite ESG reporting as a critical factor in their investment choices, highlighting the rising strategic relevance of this software. Moreover, sectors like energy, manufacturing, and financial services are undergoing transformational ESG integrations to comply with mandates such as the EU Taxonomy and SEC climate disclosure rules. However, the fragmented regulatory landscape and lack of data standardization across geographies

could inhibit market growth in the short term, especially for smaller enterprises struggling to interpret and implement complex ESG frameworks.

Regionally, North America dominated the ESG Reporting Software Market in 2024 and is anticipated to sustain its lead through 2035. The region's aggressive adoption of digital ESG platforms is bolstered by tightening disclosure regulations from agencies like the SEC and growing shareholder activism around climate accountability. The United States in particular is seeing a proliferation of cloud-based ESG tools tailored to financial institutions, tech conglomerates, and energy providers. Meanwhile, Europe is expected to register the fastest growth over the forecast period due to the strong regulatory framework driven by the EU's Sustainable Finance Disclosure Regulation (SFDR) and Corporate Sustainability Reporting Directive (CSRD). In Asia Pacific, countries like Japan, Australia, and India are experiencing a surge in ESG adoption fueled by policy reforms, ESG-integrated investment portfolios, and the expansion of responsible supply chain initiatives. This regional dynamism is giving rise to localized ESG SaaS vendors, partnerships with consulting firms, and government-backed ESG digitalization programs.

Major market player included in this report are:

SAP SE

Diligent Corporation

Workiva Inc.

Wolters Kluwer

Nasdaq, Inc.

Refinitiv (LSEG)

EcoVadis

IBM Corporation

Intelix Technologies ULC

Enablon (Wolters Kluwer)

Sphera Solutions

Ideagen Plc

Greenstone+ Ltd.

Cority Software Inc.

Microsoft Corporation

Global ESG Reporting Software Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the

market are explained below:

By Offering:

Software

Environmental ESG Reporting Software

Social ESG Reporting Software

Governance ESG Reporting Software

Services

Consulting

Integration & Deployment

Support & Maintenance

By Deployment Mode:

On-premises

Cloud

By Organization Size:

Large Enterprises

Small & Medium Enterprises (SMEs)

By Vertical:

BFSI

Government, Public Sector & Non-Profit

Manufacturing

Food & Beverages

Retail & Consumer Goods

Energy & Utilities

Other Verticals

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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