

# Global ESG Reporting Software Market Size study & Forecast, by Offering, Deployment Mode, Organization Size, Vertical and Regional Forecasts 2025-2035

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## Abstracts

The Global ESG Reporting Software Market is valued at approximately USD 1.2 billion in 2024 and is poised to grow at a robust CAGR of more than 18.00% over the forecast period 2025-2035. ESG Reporting Software has evolved from a compliance-centric utility to a strategic imperative for businesses, empowering organizations to measure, track, and transparently communicate their environmental, social, and governance (ESG) performance. As stakeholder scrutiny intensifies and regulations become increasingly stringent, enterprises are proactively adopting ESG solutions to embed sustainability into their core operations, enhance corporate reputation, and attract responsible investors. The remarkable market traction is primarily driven by mounting global pressure on organizations to reduce their environmental footprint, uphold ethical governance practices, and promote social accountability. As reporting standards like GRI, SASB, and CSRD gain global prominence, ESG reporting software enables businesses to seamlessly align their disclosures, automate data collection, and produce insightful, audit-ready reports.

This rapidly expanding demand is further fueled by growing investor emphasis on non-financial performance, where ESG data is being increasingly utilized as a key metric for decision-making. With governments worldwide pushing for net-zero emissions, industries are leveraging ESG platforms to map sustainability KPIs, manage climate risk, and unlock operational efficiencies. According to PwC, nearly 79% of investors cite ESG reporting as a critical factor in their investment choices, highlighting the rising strategic relevance of this software. Moreover, sectors like energy, manufacturing, and financial services are undergoing transformational ESG integrations to comply with mandates such as the EU Taxonomy and SEC climate disclosure rules. However, the fragmented regulatory landscape and lack of data standardization across geographies

could inhibit market growth in the short term, especially for smaller enterprises struggling to interpret and implement complex ESG frameworks.

Regionally, North America dominated the ESG Reporting Software Market in 2024 and is anticipated to sustain its lead through 2035. The region's aggressive adoption of digital ESG platforms is bolstered by tightening disclosure regulations from agencies like the SEC and growing shareholder activism around climate accountability. The United States in particular is seeing a proliferation of cloud-based ESG tools tailored to financial institutions, tech conglomerates, and energy providers. Meanwhile, Europe is expected to register the fastest growth over the forecast period due to the strong regulatory framework driven by the EU's Sustainable Finance Disclosure Regulation (SFDR) and Corporate Sustainability Reporting Directive (CSRD). In Asia Pacific, countries like Japan, Australia, and India are experiencing a surge in ESG adoption fueled by policy reforms, ESG-integrated investment portfolios, and the expansion of responsible supply chain initiatives. This regional dynamism is giving rise to localized ESG SaaS vendors, partnerships with consulting firms, and government-backed ESG digitalization programs.

Major market player included in this report are:

SAP SE

Diligent Corporation

Workiva Inc.

Wolters Kluwer

Nasdaq, Inc.

Refinitiv (LSEG)

EcoVadis

IBM Corporation

Intelex Technologies ULC

Enablion (Wolters Kluwer)

Sphera Solutions

Ideagen Plc

Greenstone+ Ltd.

Cority Software Inc.

Microsoft Corporation

### Global ESG Reporting Software Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the

market are explained below:

By Offering:

Software

Environmental ESG Reporting Software

Social ESG Reporting Software

Governance ESG Reporting Software

Services

Consulting

Integration & Deployment

Support & Maintenance

By Deployment Mode:

On-premises

Cloud

By Organization Size:

Large Enterprises

Small & Medium Enterprises (SMEs)

By Vertical:

BFSI

Government, Public Sector & Non-Profit

Manufacturing

Food & Beverages

Retail & Consumer Goods

Energy & Utilities

Other Verticals

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL ESG REPORTING SOFTWARE MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top-Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumptions
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

### **CHAPTER 3. GLOBAL ESG REPORTING SOFTWARE MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global ESG Reporting Software Market (2024–2035)
- 3.2. Drivers
  - 3.2.1. Intensifying Regulatory Mandates on ESG Disclosures
  - 3.2.2. Escalating Investor Demand for Non-Financial Performance Data
- 3.3. Restraints
  - 3.3.1. Fragmented Regulatory Landscape Across Jurisdictions
  - 3.3.2. Lack of Standardized Data Collection and Reporting Frameworks
- 3.4. Opportunities
  - 3.4.1. Expansion of ESG Adoption in Emerging Asia Pacific Markets
  - 3.4.2. Integration of AI and Advanced Analytics into ESG Platforms

## **CHAPTER 4. GLOBAL ESG REPORTING SOFTWARE INDUSTRY ANALYSIS**

- 4.1. Porter's Five Forces Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's Five Forces Forecast Model (2024–2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024–2025)
- 4.7. Global Pricing Analysis and Trends 2025
- 4.8. Analyst Recommendations & Conclusion

## **CHAPTER 5. GLOBAL ESG REPORTING SOFTWARE MARKET SIZE & FORECASTS BY OFFERING 2025–2035**

- 5.1. Market Overview
- 5.2. Global ESG Reporting Software Market Performance – Potential Analysis (2025)
- 5.3. Software
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.3.2. Market Size Analysis, by Region, 2025–2035
- 5.4. Services
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.4.2. Market Size Analysis, by Region, 2025–2035

## **CHAPTER 6. GLOBAL ESG REPORTING SOFTWARE MARKET SIZE & FORECASTS BY DEPLOYMENT MODE, ORGANIZATION SIZE & VERTICAL 2025–2035**

- 6.1. Market Overview
- 6.2. Global ESG Reporting Software Market Performance – Potential Analysis (2025)
- 6.3. Deployment Mode
  - 6.3.1. On-Premises
  - 6.3.2. Cloud
- 6.4. Organization Size
  - 6.4.1. Large Enterprises
  - 6.4.2. Small & Medium Enterprises (SMEs)
- 6.5. Vertical
  - 6.5.1. BFSI
  - 6.5.2. Government, Public Sector & Non-Profit
  - 6.5.3. Manufacturing
  - 6.5.4. Food & Beverages
  - 6.5.5. Retail & Consumer Goods
  - 6.5.6. Energy & Utilities
  - 6.5.7. Other Verticals

## **CHAPTER 7. GLOBAL ESG REPORTING SOFTWARE MARKET SIZE & FORECASTS BY REGION 2025–2035**

- 7.1. Market, Regional Market Snapshot
- 7.2. Top Leading & Emerging Countries
- 7.3. North America
  - 7.3.1. U.S. Market
    - 7.3.1.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.3.1.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.3.2. Canada Market
    - 7.3.2.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.3.2.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.4. Europe
  - 7.4.1. UK Market
    - 7.4.1.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.4.1.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.4.2. Germany Market
    - 7.4.2.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.4.2.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.4.3. France Market
    - 7.4.3.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.4.3.2. Deployment Mode & Organization Size Breakdown, 2025–2035

- 7.4.4. Spain Market
  - 7.4.4.1. Offering Breakdown Size & Forecasts, 2025–2035
  - 7.4.4.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.4.5. Italy Market
  - 7.4.5.1. Offering Breakdown Size & Forecasts, 2025–2035
  - 7.4.5.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.4.6. Rest of Europe Market
  - 7.4.6.1. Offering Breakdown Size & Forecasts, 2025–2035
  - 7.4.6.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.5. Asia Pacific
  - 7.5.1. China Market
    - 7.5.1.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.1.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.5.2. India Market
    - 7.5.2.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.2.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.5.3. Japan Market
    - 7.5.3.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.3.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.5.4. Australia Market
    - 7.5.4.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.4.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.5.5. South Korea Market
    - 7.5.5.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.5.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.5.6. Rest of Asia Pacific Market
    - 7.5.6.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.5.6.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.6. Latin America
  - 7.6.1. Brazil Market
    - 7.6.1.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.6.1.2. Deployment Mode & Organization Size Breakdown, 2025–2035
  - 7.6.2. Mexico Market
    - 7.6.2.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.6.2.2. Deployment Mode & Organization Size Breakdown, 2025–2035
- 7.7. Middle East & Africa
  - 7.7.1. UAE Market
    - 7.7.1.1. Offering Breakdown Size & Forecasts, 2025–2035
    - 7.7.1.2. Deployment Mode & Organization Size Breakdown, 2025–2035

### 7.7.2. Saudi Arabia Market

7.7.2.1. Offering Breakdown Size & Forecasts, 2025–2035

7.7.2.2. Deployment Mode & Organization Size Breakdown, 2025–2035

### 7.7.3. South Africa Market

7.7.3.1. Offering Breakdown Size & Forecasts, 2025–2035

7.7.3.2. Deployment Mode & Organization Size Breakdown, 2025–2035

### 7.7.4. Rest of Middle East & Africa Market

7.7.4.1. Offering Breakdown Size & Forecasts, 2025–2035

7.7.4.2. Deployment Mode & Organization Size Breakdown, 2025–2035

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Top Market Strategies

#### 8.2. SAP SE

8.2.1. Company Overview

8.2.2. Key Executives

8.2.3. Company Snapshot

8.2.4. Financial Performance (Subject to Data Availability)

8.2.5. Product/Services Portfolio

8.2.6. Recent Developments

8.2.7. Market Strategies

8.2.8. SWOT Analysis

#### 8.3. Diligent Corporation

#### 8.4. Workiva Inc.

#### 8.5. Wolters Kluwer

#### 8.6. Nasdaq, Inc.

#### 8.7. Refinitiv (LSEG)

#### 8.8. EcoVadis

#### 8.9. IBM Corporation

#### 8.10. Intelex Technologies ULC

#### 8.11. Enablon (Wolters Kluwer)

#### 8.12. Sphera Solutions

#### 8.13. Ideagen Plc

#### 8.14. Greenstone+ Ltd.

#### 8.15. Cority Software Inc.

#### 8.16. Microsoft Corporation

## List Of Tables

### LIST OF TABLES

Table 1. Global ESG Reporting Software Market, Report Scope

Table 2. Global ESG Reporting Software Market Estimates & Forecasts by Region  
2024–2035

Table 3. Global ESG Reporting Software Market Estimates & Forecasts by Offering  
2024–2035

Table 4. Global ESG Reporting Software Market Estimates & Forecasts by Deployment  
Mode 2024–2035

Table 5. Global ESG Reporting Software Market Estimates & Forecasts by Organization  
Size 2024–2035

Table 6. Global ESG Reporting Software Market Estimates & Forecasts by Vertical  
2024–2035

Table 7. U.S. ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 8. Canada ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 9. UK ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 10. Germany ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 11. France ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 12. Spain ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 13. Italy ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 14. Rest of Europe ESG Reporting Software Market Estimates & Forecasts,  
2024–2035

Table 15. China ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 16. India ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 17. Japan ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 18. Australia ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 19. South Korea ESG Reporting Software Market Estimates & Forecasts,  
2024–2035

Table 20. Rest of Asia Pacific ESG Reporting Software Market Estimates & Forecasts,  
2024–2035

Table 21. Brazil ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 22. Mexico ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 23. UAE ESG Reporting Software Market Estimates & Forecasts, 2024–2035

Table 24. Saudi Arabia ESG Reporting Software Market Estimates & Forecasts,  
2024–2035

Table 25. South Africa ESG Reporting Software Market Estimates & Forecasts,  
2024–2035

Table 26. Rest of Middle East & Africa ESG Reporting Software Market Estimates & Forecasts, 2024–2035

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global ESG Reporting Software Market, Research Methodology
- Fig 2. Global ESG Reporting Software Market, Market Estimation Techniques
- Fig 3. Global ESG Reporting Software Market Size Estimates & Forecast Methods
- Fig 4. Global ESG Reporting Software Market, Key Trends 2025
- Fig 5. Global ESG Reporting Software Market, Growth Prospects 2024–2035
- Fig 6. Global ESG Reporting Software Market, Porter’s Five Forces Model
- Fig 7. Global ESG Reporting Software Market, PESTEL Analysis
- Fig 8. Global ESG Reporting Software Market, Value Chain Analysis
- Fig 9. ESG Reporting Software Market by Offering, 2025 & 2035
- Fig 10. ESG Reporting Software Market by Deployment Mode, 2025 & 2035
- Fig 11. ESG Reporting Software Market by Organization Size, 2025 & 2035
- Fig 12. ESG Reporting Software Market by Vertical, 2025 & 2035
- Fig 13. North America ESG Reporting Software Market, 2025 & 2035
- Fig 14. Europe ESG Reporting Software Market, 2025 & 2035
- Fig 15. Asia Pacific ESG Reporting Software Market, 2025 & 2035
- Fig 16. Latin America ESG Reporting Software Market, 2025 & 2035
- Fig 17. Middle East & Africa ESG Reporting Software Market, 2025 & 2035

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