

Global Epoxy Coating Market Size Study, by Technology (Water-Based, Solvent-Based, and Powder-Based), by End-User Industry (Building and Construction, Automotive, Transportation, Industrial, and Other End-User Industries), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G71D8D7EA3E0EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G71D8D7EA3E0EN

Abstracts

The Global Epoxy Coating Market, valued at approximately USD 38.4 billion in 2023, is poised for significant growth, projected to expand at a compound annual growth rate (CAGR) of 6.70% over the forecast period, reaching an estimated USD 68.84 billion by 2032. Epoxy coatings are integral to various industries due to their exceptional durability, adhesion, and chemical resistance. These coatings find applications in building and construction, automotive, transportation, and industrial sectors, delivering high-performance solutions for protective and aesthetic purposes.

Market growth is propelled by the increasing adoption of environmentally friendly water-based epoxy coatings, driven by regulatory mandates and consumer demand for sustainable solutions. Additionally, technological advancements in solvent-based and powder-based epoxy coatings are broadening application scopes, enabling superior performance in harsh environments. However, volatility in raw material costs and stringent environmental regulations present challenges to market players. Nonetheless, the industry is witnessing a shift towards bio-based and innovative epoxy solutions, opening avenues for sustainable development and growth.

Regionally, North America commands a substantial share of the epoxy coating market, driven by robust industrial infrastructure and advancements in the automotive and construction sectors. Europe follows suit, with stringent environmental regulations

fostering the adoption of sustainable technologies. Meanwhile, the Asia-Pacific region is anticipated to witness the fastest growth, supported by rapid industrialization, urbanization, and infrastructural developments in emerging economies such as China, India, and Southeast Asian nations.

Major market players included in this report are:

BASF SE

Akzo Nobel N.V.

PPG Industries, Inc.

The Sherwin-Williams Company

Axalta Coating Systems, LLC

Nippon Paint Holdings Co., Ltd.

Kansai Paint Co., Ltd.

Jotun A/S

Berger Paints India Limited

Tikkurila Oyj

RPM International Inc.

Hempel A/S

Asian Paints Limited

Valspar Corporation

Carboline Company

The detailed segments and sub-segments of the market are explained below:

Global Epoxy Coating Market Size Study, by Technology (Water-Based, Solvent-Based, and Powder-Based), by End-U...

By Technology:

Water-Based

Solvent-Based

Powder-Based

By End-User Industry:

Building and Construction

Automotive

Transportation

Industrial

Other End-User Industries

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Extensive market estimates and forecasts from 2022 to 2032.

Comprehensive segmentation analysis covering technology and end-user industries.

Regional insights highlighting key markets with country-level data.

Competitive landscape detailing key players and their strategies.

Recommendations for stakeholders to capitalize on emerging opportunities.

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