

Global Enzymes Market Size study, by Application (Industrial Enzymes and Specialty Enzymes), Product (Carbohydrase, Proteases, Lipases, Polymerases & Nucleases and Others), Source (Plants, Animals and Microorganisms) and Regional Forecasts 2020-2027

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Abstracts

Global Enzymes Market is valued approximately USD 9.9 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2020-2027. Enzymes are proteins that acts as a catalyst in all living organisms such as animals, plants, humans and microorganisms. They serve as compounds that increase chemical reactions in biological systems. The increasing demand for high quality food products, paper processing, biofuels, rubber processing, molecular biology and others is expected to fuel the growth in the market along with increasing investments in research and biotechnology by prominent market players. For Instance: in 2020, Chr. Hansen Holding A/S acquires Jennewein Biotechnologie GmbH for the expanding and strengthening its microbial and fermentation technology platforms. However, regulatory scenarios and regional jurisdiction is expected to impede the growth of the market over the forecast period of 2020-2027. Also, with the growing awareness concerning the application of enzymes in protein engineering technology is likely to increase the market growth during the forecast period.

The regional analysis of global Enzymes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to inclination toward reducing greenhouse emissions and promoting the production of biofuels. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as increasing consumption of animal feed, detergent, food and beverages products in the region would create lucrative

growth prospects for the Enzymes market across Asia-Pacific region.

Major market player included in this report are:

BASF SE
DuPont Danisco
Novozymes A/S
DSM N.V.
Novus International
Associated British Foods plc
Chr. Hansen Holding A/S
Advanced Enzyme Technologies
Lesaffre Group
BBI Solutions

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Industrial Enzymes
Specialty Enzymes

By Product:

Carbohydrase
Proteases
Lipases
Polymerases & Nucleases
Others

By Source:

Plants
Animals
Microorganisms

By Region:

North America
U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Enzymes Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Enzymes Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Enzymes Market, by Application, 2018-2027 (USD Billion)
 - 1.2.3. Enzymes Market, by Product, 2018-2027 (USD Billion)
 - 1.2.4. Enzymes Market, by Source, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ENZYMES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ENZYMES MARKET DYNAMICS

- 3.1. Enzymes Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL ENZYMES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ENZYMES MARKET, BY APPLICATION

- 5.1. Market Snapshot
- 5.2. Global Enzymes Market by Application, Performance - Potential Analysis
- 5.3. Global Enzymes Market Estimates & Forecasts by Application 2017-2027 (USD Billion)
- 5.4. Enzymes Market, Sub Segment Analysis
 - 5.4.1. Industrial Enzymes
 - 5.4.2. 5.4.1.1. Specialty Enzymes
 - 5.4.2.1.

CHAPTER 6. GLOBAL ENZYMES MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Enzymes Market by Product, Performance - Potential Analysis
- 6.3. Global Enzymes Market Estimates & Forecasts by Product 2017-2027 (USD Billion)
- 6.4. Enzymes Market, Sub Segment Analysis
 - 6.4.1. Carbohydrase
 - 6.4.2. Proteases
 - 6.4.3. Lipases
 - 6.4.4. Polymerases & Nucleases
 - 6.4.5. Others

CHAPTER 7. GLOBAL ENZYMES MARKET, BY SOURCE

- 7.1. Market Snapshot
- 7.2. Global Enzymes Market by Source, Performance - Potential Analysis
- 7.3. Global Enzymes Market Estimates & Forecasts by Source 2017-2027 (USD Billion)
- 7.4. Enzymes Market, Sub Segment Analysis
 - 7.4.1. Plants
 - 7.4.2. Animals

7.4.3. Microorganisms

CHAPTER 8. GLOBAL ENZYMES MARKET, REGIONAL ANALYSIS

8.1. Enzymes Market, Regional Market Snapshot

8.2. North America Enzymes Market

8.2.1. U.S. Enzymes Market

8.2.1.1. Application breakdown estimates & forecasts, 2017-2027

8.2.1.2. Product breakdown estimates & forecasts, 2017-2027

8.2.1.3. Source breakdown estimates & forecasts, 2017-2027

8.2.2. Canada Enzymes Market

8.3. Europe Enzymes Market Snapshot

8.3.1. U.K. Enzymes Market

8.3.2. Germany Enzymes Market

8.3.3. France Enzymes Market

8.3.4. Spain Enzymes Market

8.3.5. Italy Enzymes Market

8.3.6. Rest of Europe Enzymes Market

8.4. Asia-Pacific Enzymes Market Snapshot

8.4.1. China Enzymes Market

8.4.2. India Enzymes Market

8.4.3. Japan Enzymes Market

8.4.4. Australia Enzymes Market

8.4.5. South Korea Enzymes Market

8.4.6. Rest of Asia Pacific Enzymes Market

8.5. Latin America Enzymes Market Snapshot

8.5.1. Brazil Enzymes Market

8.5.2. Mexico Enzymes Market

8.6. Rest of The World Enzymes Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. BASF SE

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

- 9.2.1.5. Recent Developments
- 9.2.2. DuPont Danisco
- 9.2.3. Novozymes A/S
- 9.2.4. DSM N.V.
- 9.2.5. Novus International
- 9.2.6. Associated British Foods plc
- 9.2.7. Chr. Hansen Holding A/S
- 9.2.8. Advanced Enzyme Technologies
- 9.2.9. Lesaffre Group
- 9.2.10. BBI Solutions

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Enzymes market, report scope

TABLE 2. Global Enzymes market estimates & forecasts by Region 2017-2027 (USD Billion)

TABLE 3. Global Enzymes market estimates & forecasts by Application 2017-2027 (USD Billion)

TABLE 4. Global Enzymes market estimates & forecasts by Product 2017-2027 (USD Billion)

TABLE 5. Global Enzymes market estimates & forecasts by Source 2017-2027 (USD Billion)

TABLE 6. Global Enzymes market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Enzymes market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Enzymes market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Enzymes market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Enzymes market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Enzymes market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Enzymes market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Enzymes market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Enzymes market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Enzymes market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. U.S. Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. U.S. Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 18. U.S. Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 19. Canada Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Canada Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. Canada Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. UK Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. UK Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. UK Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Germany Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Germany Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Germany Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. RoE Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. RoE Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. RoE Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. China Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. China Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. China Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. India Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. India Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. India Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Japan Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Japan Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 39. Japan Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. RoAPAC Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. RoAPAC Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. RoAPAC Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. Brazil Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. Brazil Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. Brazil Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. Mexico Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. Mexico Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. Mexico Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. RoLA Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. RoLA Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. RoLA Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. Row Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. Row Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Row Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Enzymes market

TABLE 56. List of primary sources, used in the study of global Enzymes market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Enzymes market, research methodology
- FIG 2. Global Enzymes market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Enzymes market, key trends 2019
- FIG 5. Global Enzymes market, growth prospects 2020-2027
- FIG 6. Global Enzymes market, porters 5 force model
- FIG 7. Global Enzymes market, pest analysis
- FIG 8. Global Enzymes market, value chain analysis
- FIG 9. Global Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Enzymes market, regional snapshot 2017 & 2027
- FIG 15. North America Enzymes market 2017 & 2027 (USD Billion)
- FIG 16. Europe Enzymes market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Enzymes market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Enzymes market 2017 & 2027 (USD Billion)
- FIG 19. Global Enzymes market, company market share analysis (2019)

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