

Global Environment Health & Safety (EHS) Market Size study & Forecast, by Product (Software and Services) by Deployment Mode (Cloud and On-premises), by End-user (Chemical & Petrochemical, Energy & Mining, Healthcare, Telecom & IT, Construction, General Manufacturing and Others) and Regional Analysis, 2023-2030

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Abstracts

Global Environment Health & Safety (EHS) Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% during the forecast period 2023-2030. The growing public concerns regarding environmental issues in recent years have catalyzed the development of stringent environmental protection laws, thereby driving market expansion. Companies operating in regions such as the U.S., Canada, the UK, and Australia are obligated to adhere to rigorous wastewater treatment and industrial waste disposal regulations, exemplified by initiatives such as the National Pollutant Release Inventory (NPRI) in Canada, the Toxics Release Inventory (TRI) in the U.S., and the National Pollutant Inventory (NPI) in Australia. The implementation of these stringent norms is expected to fuel industry growth throughout the projection period. Notably, key industries in Germany encompass the chemical, automotive, mechanical engineering, and electrical sectors.

The robust presence of major competitors in the manufacturing and chemical industries within Germany, coupled with stringent environmental, health, and safety regulations, is poised to have a positive impact on the growth of the German market. Additionally, factors such as the availability of advanced research and development centers, increasing investments aimed at enhancing operational efficiency, and supportive market growth policies are expected to drive the demand for environmental health and

safety (EHS) services in the foreseeable future. Many companies are committed to conducting their operations with a 'Zero Incidents' or 'Zero Harm' approach, striving to minimize harm to individuals and the environment. Depending on the organization's interpretation, this may entail zero incidents of harm to people or property, zero environmental impacts, or even the absence of near-misses or risky behaviors. The pursuit of 'Zero Incidents' has become the new benchmark for excellence in health and safety management. These factors enable companies to showcase their commitment to the well-being of their employees, which is anticipated to fuel the demand for EHS services throughout the forecast period. For example, Trane Technologies prioritizes a safety-focused culture and endeavors to attain zero accidents and injuries company-wide. Government agencies, such as the U.S. Environmental Protection Agency (EPA), Occupational Safety and Health Administration (OSHA), and the U.S. Department of Labor, establish EHS norms and regulations. The environmental health and safety market is poised for growth over the forecast period, buoyed by escalating government regulations for environmental protection, particularly in the U.S. and Europe. The heightened emphasis on environmental impact is evidenced by the surge in international environmental bilateral and multilateral agreements worldwide.

The key regions considered for the Global Environment Health & Safety (EHS) Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2022, North America captured a significant revenue share, attributed to the substantial presence of oil and gas extraction industries in the region. These industries heavily rely on EHS services to meet regulatory requirements and safeguard the health and safety of their workforce. Furthermore, there is a noticeable uptick in investments by various industries in EHS IT software to ensure compliance with regulations set forth by regulatory bodies such as OSHA and EPA, further bolstering the demand for EHS solutions in North America. In the European market, there is a rapid growth in the adoption of EHS services and software as part of efforts to transition away from the current take-make-dispose model and optimize the utilization of raw resources. This shift is driven by stringent regulations governing health, safety, consumer protection, and environmental protection, which are formulated by organizations such as EU-OSHA and the EEA.

Major market player included in this report are:

AECOM

Jacobs

Intelex Technologies

Enablon

Tetra Tech, Inc.

SAP SE

Golder Associates

SGS SA.

ERM Group, Inc.

Velocity EHS

Global Environment Health & Safety (EHS) Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Deployment mode, End-user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Software

Services

By Deployment mode:

Cloud

On-premises

By End-use:

Chemical & Petrochemical

Energy & Mining

Healthcare

Telecom & IT

Construction

General Manufacturing

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

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