

Global Enteric Disease Testing Market Size Study, by Disease Type (Bacterial Enteric Disease, Viral Enteric Disease, Parasitic Enteric Disease), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G26B678C1640EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G26B678C1640EN

Abstracts

The Global Enteric Disease Testing Market was valued at USD 3.87 billion in 2023 and is anticipated to grow with a healthy growth rate of 3.3% over the forecast period 2024-2032. Enteric diseases, which affect the gastrointestinal tract, are caused by various pathogens such as bacteria, viruses, and parasites. These diseases include *Clostridium difficile* (*C. difficile*), campylobacteriosis, cholera, *Escherichia coli* (*E. coli*), *Helicobacter pylori* (*H. pylori*), salmonellosis, shigellosis, norovirus, rotavirus, amebiasis, cryptosporidiosis, and giardiasis. Diagnostic tests for these diseases involve analyzing samples of stool, blood, or other bodily fluids to identify the specific pathogens responsible.

The market for enteric disease testing is witnessing substantial growth driven by the increasing demand for convenience foods, which has led to a higher prevalence of enteric diseases. Busy lifestyles have prompted consumers to shift from traditional food products to packaged and ready-to-eat meals, which often contain additives and preservatives that can lead to contamination. This shift has heightened the need for enteric disease testing, as the risk of contamination in packaged foods and beverages is higher. Despite the positive market drivers, certain challenges hinder market growth. The lack of stringent regulations governing pathogen testing in developing economies poses a significant restraint. The food industry in these regions is fragmented and dominated by small, unorganized players who may not adhere to proper food testing practices. Additionally, the high cost associated with testing food and water, particularly with automated instruments and advanced technologies, presents a barrier to widespread adoption. Also, technological innovations in the enteric disease testing industry are creating lucrative opportunities for market expansion. Advancements in

supply chain technologies have revolutionized the business, reducing lead times and overall testing costs. Improved software, network connectivity, and advanced sensors are gaining traction, making testing more efficient and affordable.

Europe dominated the market with the largest revenue share in 2023, driven by its large geriatric population, particularly in Germany. The aging population is more susceptible to enteric diseases due to decreased immunity levels, increasing the demand for rapid diagnostic techniques such as point-of-care diagnostic devices. Key manufacturers like Roche and Bio-Rad are enhancing their operations in Germany, further boosting the market.

Major market players included in this report are:

Abbott

BD

Biomerica

BIOM?RIEUX

Bio-Rad Laboratories, Inc.

Cepheid

Coris BioConcept

DiaSorin S.p.A.

Meridian Bioscience

Quest Diagnostics Incorporated

The detailed segments and sub-segment of the market are explained below:

By Disease Type:

- Bacterial Enteric Disease
- Viral Enteric Disease
- Parasitic Enteric Disease

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain

• Italy

• ROE

Asia Pacific

- China

- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL ENTERIC DISEASE TESTING MARKET EXECUTIVE SUMMARY

- 1.1. Global Enteric Disease Testing Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Disease Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ENTERIC DISEASE TESTING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ENTERIC DISEASE TESTING MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Increase in demand for convenience foods
- 3.2. Market Challenges
 - 3.2.1. Lack of proper regulations governing pathogen testing in developing economies
 - 3.2.2. High cost associated with the testing of food and water
- 3.3. Market Opportunities
 - 3.3.1. Technological innovations in the enteric disease testing industry

CHAPTER 4. GLOBAL ENTERIC DISEASE TESTING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ENTERIC DISEASE TESTING MARKET SIZE & FORECASTS BY DISEASE TYPE 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Enteric Disease Testing Market: Disease Type Revenue Trend Analysis, 2022 & 2032 (USD Million)
 - 5.2.1. Bacterial Enteric Disease
 - 5.2.2. Viral Enteric Disease

5.2.3. Parasitic Enteric Disease

CHAPTER 6. GLOBAL ENTERIC DISEASE TESTING MARKET SIZE & FORECASTS BY REGION 2022-2032

6.1. North America Enteric Disease Testing Market

6.1.1. U.S. Enteric Disease Testing Market

6.1.1.1. Disease Type breakdown size & forecasts, 2022-2032

6.1.2. Canada Enteric Disease Testing Market

6.2. Europe Enteric Disease Testing Market

6.2.1. UK Enteric Disease Testing Market

6.2.2. Germany Enteric Disease Testing Market

6.2.3. France Enteric Disease Testing Market

6.2.4. Spain Enteric Disease Testing Market

6.2.5. Italy Enteric Disease Testing Market

6.2.6. Rest of Europe Enteric Disease Testing Market

6.3. Asia-Pacific Enteric Disease Testing Market

6.3.1. China Enteric Disease Testing Market

6.3.2. India Enteric Disease Testing Market

6.3.3. Japan Enteric Disease Testing Market

6.3.4. Australia Enteric Disease Testing Market

6.3.5. South Korea Enteric Disease Testing Market

6.3.6. Rest of Asia Pacific Enteric Disease Testing Market

6.4. Latin America Enteric Disease Testing Market

6.4.1. Brazil Enteric Disease Testing Market

6.4.2. Mexico Enteric Disease Testing Market

6.4.3. Rest of Latin America Enteric Disease Testing Market

6.5. Middle East & Africa Enteric Disease Testing Market

6.5.1. Saudi Arabia Enteric Disease Testing Market

6.5.2. South Africa Enteric Disease Testing Market

6.5.3. Rest of Middle East & Africa Enteric Disease Testing Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

7.1. Key Company SWOT Analysis

7.1.1. Company

7.1.2. Company

7.1.3. Company

7.2. Top Market Strategies

7.3. Company Profiles

7.3.1. Abbott

7.3.1.1. Key Information

7.3.1.2. Overview

7.3.1.3. Financial (Subject to Data Availability)

7.3.1.4. Product Summary

7.3.1.5. Market Strategies

7.3.2. BD

7.3.3. Biomerica

7.3.4. BIOM?RIEUX

7.3.5. Bio-Rad Laboratories, Inc.

7.3.6. Cepheid

7.3.7. Coris BioConcept

7.3.8. DiaSorin S.p.A.

7.3.9. Meridian Bioscience

7.3.10. Quest Diagnostics Incorporated

CHAPTER 8. RESEARCH PROCESS

8.1. Research Process

8.1.1. Data Mining

8.1.2. Analysis

8.1.3. Market Estimation

8.1.4. Validation

8.1.5. Publishing

8.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Enteric Disease Testing market, report scope

TABLE 2. Global Enteric Disease Testing market estimates & forecasts by Region 2022-2032 (USD Million)

TABLE 3. Global Enteric Disease Testing market estimates & forecasts by Disease Type 2022-2032 (USD Million)

TABLE 4. Global Enteric Disease Testing market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 5. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Global Enteric Disease Testing market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Global Enteric Disease Testing market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Global Enteric Disease Testing market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Global Enteric Disease Testing market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Global Enteric Disease Testing market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. U.S. Enteric Disease Testing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. U.S. Enteric Disease Testing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. U.S. Enteric Disease Testing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. Canada Enteric Disease Testing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 19. Canada Enteric Disease Testing market estimates & forecasts by segment
2022-2032 (USD Million)

TABLE 20. Canada Enteric Disease Testing market estimates & forecasts by segment
2022-2032 (USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Enteric Disease Testing Market, Research Methodology
 - FIG 2. Global Enteric Disease Testing Market, Market Estimation Techniques
 - FIG 3. Global Market Size Estimates & Forecast Methods
 - FIG 4. Global Enteric Disease Testing Market, Key Trends 2023
 - FIG 5. Global Enteric Disease Testing Market, Growth Prospects 2022-2032
 - FIG 6. Global Enteric Disease Testing Market, Porter's 5 Force Model
 - FIG 7. Global Enteric Disease Testing Market, PESTEL Analysis
 - FIG 8. Global Enteric Disease Testing Market, Value Chain Analysis
 - FIG 9. Global Enteric Disease Testing Market by Segment, 2022 & 2032 (USD Million)
 - FIG 10. Global Enteric Disease Testing Market by Segment, 2022 & 2032 (USD Million)
 - FIG 11. Global Enteric Disease Testing Market by Segment, 2022 & 2032 (USD Million)
 - FIG 12. Global Enteric Disease Testing Market by Segment, 2022 & 2032 (USD Million)
 - FIG 13. Global Enteric Disease Testing Market by Segment, 2022 & 2032 (USD Million)
 - FIG 14. Global Enteric Disease Testing Market, Regional Snapshot 2022 & 2032
 - FIG 15. North America Enteric Disease Testing Market 2022 & 2032 (USD Million)
 - FIG 16. Europe Enteric Disease Testing Market 2022 & 2032 (USD Million)
 - FIG 17. Asia Pacific Enteric Disease Testing Market 2022 & 2032 (USD Million)
 - FIG 18. Latin America Enteric Disease Testing Market 2022 & 2032 (USD Million)
 - FIG 19. Middle East & Africa Enteric Disease Testing Market 2022 & 2032 (USD Million)
 - FIG 20. Global Enteric Disease Testing Market, Company Market Share Analysis (2023)
- This list is not complete; the final report does contain more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Enteric Disease Testing Market Size Study, by Disease Type (Bacterial Enteric Disease, Viral Enteric Disease, Parasitic Enteric Disease), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G26B678C1640EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G26B678C1640EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970