

Global Enteral Syringe Market Size study, by Type (Reusable, Disposable), by Age Group (Adults, Pediatrics), by End User (Hospitals, Ambulatory Surgical Centers, Homecare), and Regional Forecasts 2022-2032

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Abstracts

Global Enteral Syringe Market is valued at approximately USD 383.6 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.3% over the forecast period 2024-2032. Enteral syringes are specialized medical devices used to administer liquid medications, nutrients, or fluids directly into the gastrointestinal tract through a feeding tube. These syringes feature accurate volume measurements, compatibility with enteral feeding tubes, and safety mechanisms to prevent accidental disconnection or leakage. Enteral syringes are essential in enteral nutrition, particularly for patients unable to swallow or consume food orally due to conditions like dysphagia, neurological disorders, gastrointestinal disorders, or recovery from surgery. The increasing incidence of malnutrition serves as a significant driver for market growth.

The global rise in malnutrition cases, driven by factors such as poverty, inadequate access to nutritious food, chronic illnesses, and aging populations, underscores the critical role of enteral syringes in delivering essential nutrients. This rising need for efficient nutrition management propels the demand for enteral syringes. However, stringent governmental regulations impose challenges on market growth. Compliance with strict standards and approval processes requires significant investments, leading to prolonged product approval timelines and increased manufacturing costs, which can hinder market expansion. Despite these challenges, the development of advanced feeding devices with reduced side effects presents lucrative opportunities. Innovations in enteral syringe design, materials, and functionalities, aimed at enhancing patient comfort and treatment outcomes, are expected to drive market growth during the

forecast period.

The key regions considered for the global enteral syringe market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the enteral syringe market in terms of revenue. The market growth in the region is being attributed to factors including well-established healthcare infrastructure, high prevalence of chronic diseases, and favorable reimbursement policies. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by rapid improvements in healthcare infrastructure, increased awareness about enteral nutrition therapy, and rising healthcare investments.

Major market player included in this report are:

Fresenius SE & Co. KGaA

Boston Scientific Corporation

Danone

Cook Medical, Inc.

Cardinal Health Inc.

Becton, Dickinson and Company

Moog Inc.

B. Braun Melsungen AG

Owens & Minor, Inc.

Nestlé S.A.

Medtronic PLC

Medline Industries LP

Kentec Medical Inc.

Thermo Fisher Scientific Inc.

Baxter International Inc.

The detailed segments and sub-segment of the market are explained below:

By Type

Reusable

Disposable

By Age Group

Adults

Pediatrics

By End User

Hospitals

Ambulatory Surgical Centers

Homecare

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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