

Global ENT Disorder Treatment Market Size study & Forecast, by Drug Type (Antibiotics Drugs, Anti Inflammatory Drugs, Others), by Organ (Throat, Ear, Nose), by End User (Hospital and clinics, Homecare Settings, Others) and Regional Analysis, 2022-2029

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Abstracts

Global ENT Disorder Treatment Market is valued approximately USD 2.4 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.5% over the forecast period 2022-2029. ENT Disorder refers to infections associated with ear, nose and throat that caused by bacteria and viruses. Ear infection can cause hearing loss, earache, discharge from ear. Whereas nose & throat disorders can cause sore throat, runny nose, snoring, sleep apnea, and breathing difficulty among others. Moreover, there are different treatment options available for ENT disorders including antibiotics, anti-inflammatory drugs etc. The increasing number of geriatric individuals and growing prevalence of infectious diseases as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to the World Health Organization (WHO) – in 2019, globally approximately 2.6 million individuals lost their lives due to lower respiratory infections. Moreover, as per Australian Institute of Health and Welfare estimates – in financial year 2020–21, Australia witnessed more than 324,000 hospitalizations for infectious diseases, out of which around 94% were for non-notifiable diseases. Also, growing pollution levels worldwide and rising healthcare spending in developing regions would create lucrative growth prospectus for the market over the forecast period. However, the high cost of medical devices impedes the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global ENT Disorder Treatment Market study

includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share due to factors such as presence of leading market players and growing prevalence of infectious diseases in the region. Whereas Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising geriatric population as well as increasing incidences of respiratory disorders in the region.

Major market player included in this report are:

Sanofi

Novartis

GSK

Pfizer

Vitaris

Sun Pharma

AstraZeneca

Cipla

AurbindoPharma

Teva Pharmaceuticals

Recent Developments in the Market:

In August 2020, Hyderabad, India based Dr Reddy's Laboratories launched a generic version of Ciprodex in the United States. This new drug is intended for treatment of ear infections.

In October 2021, Cipla Pharmaceuticals launched an anti-viral nasal spray named Naselin. This new spray contains 'povidone iodine' that protects against coronavirus and respiratory tract infections.

Global ENT Disorder Treatment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Drug Type, Organ, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug Type

Antibiotics Drugs

Anti-Inflammatory Drugs

Others

By Organ

Throat

Ear

Nose

By End User

Hospital and clinics

Homecare Settings

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. ENT Disorder Treatment Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. ENT Disorder Treatment Market, by Drug Type, 2019-2029 (USD Billion)
 - 1.2.3. ENT Disorder Treatment Market, by Organ, 2019-2029 (USD Billion)
 - 1.2.4. ENT Disorder Treatment Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ENT DISORDER TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ENT DISORDER TREATMENT MARKET DYNAMICS

- 3.1. ENT Disorder Treatment Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing number of geriatric individuals.
 - 3.1.1.2. Growing prevalence of infectious diseases.
 - 3.1.1.3. Strategic initiatives from leading market players.
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost associated with medical devices.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing pollution levels worldwide.
 - 3.1.3.2. Rising healthcare spending in developing regions.

CHAPTER 4. GLOBAL ENT DISORDER TREATMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL ENT DISORDER TREATMENT MARKET, BY DRUG TYPE

- 6.1. Market Snapshot
- 6.2. Global ENT Disorder Treatment Market by Drug Type, Performance - Potential Analysis
- 6.3. Global ENT Disorder Treatment Market Estimates & Forecasts by Drug Type 2019-2029 (USD Billion)
- 6.4. ENT Disorder Treatment Market, Sub Segment Analysis
 - 6.4.1. Antibiotics Drugs
 - 6.4.2. Anti-Inflammatory Drugs
 - 6.4.3. Others

CHAPTER 7. GLOBAL ENT DISORDER TREATMENT MARKET, BY ORGAN

- 7.1. Market Snapshot
- 7.2. Global ENT Disorder Treatment Market by Organ, Performance - Potential Analysis

7.3. Global ENT Disorder Treatment Market Estimates & Forecasts by Organ
2019-2029 (USD Billion)

7.4. ENT Disorder Treatment Market, Sub Segment Analysis

7.4.1. Throat

7.4.2. Ear

7.4.3. Nose

CHAPTER 8. GLOBAL ENT DISORDER TREATMENT MARKET, BY END USER

8.1. Market Snapshot

8.2. Global ENT Disorder Treatment Market by End User, Performance - Potential
Analysis

8.3. Global ENT Disorder Treatment Market Estimates & Forecasts by End User
2019-2029 (USD Billion)

8.4. ENT Disorder Treatment Market, Sub Segment Analysis

8.4.1. Hospital and clinics

8.4.2. Homecare Settings

8.4.3. Other

CHAPTER 9. GLOBAL ENT DISORDER TREATMENT MARKET, REGIONAL ANALYSIS

9.1. ENT Disorder Treatment Market, Regional Market Snapshot

9.2. North America ENT Disorder Treatment Market

9.2.1. U.S. ENT Disorder Treatment Market

9.2.1.1. Drug Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Organ breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada ENT Disorder Treatment Market

9.3. Europe ENT Disorder Treatment Market Snapshot

9.3.1. U.K. ENT Disorder Treatment Market

9.3.2. Germany ENT Disorder Treatment Market

9.3.3. France ENT Disorder Treatment Market

9.3.4. Spain ENT Disorder Treatment Market

9.3.5. Italy ENT Disorder Treatment Market

9.3.6. Rest of Europe ENT Disorder Treatment Market

9.4. Asia-Pacific ENT Disorder Treatment Market Snapshot

9.4.1. China ENT Disorder Treatment Market

9.4.2. India ENT Disorder Treatment Market

- 9.4.3. Japan ENT Disorder Treatment Market
- 9.4.4. Australia ENT Disorder Treatment Market
- 9.4.5. South Korea ENT Disorder Treatment Market
- 9.4.6. Rest of Asia Pacific ENT Disorder Treatment Market
- 9.5. Latin America ENT Disorder Treatment Market Snapshot
 - 9.5.1. Brazil ENT Disorder Treatment Market
 - 9.5.2. Mexico ENT Disorder Treatment Market
- 9.6. Rest of The World ENT Disorder Treatment Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Sanofi
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Novartis
 - 10.2.3. GSK
 - 10.2.4. Pfizer
 - 10.2.5. Vitaris
 - 10.2.6. Sun Pharma
 - 10.2.7. AstraZeneca
 - 10.2.8. Cipla
 - 10.2.9. AurbindoPharma
 - 10.2.10. Teva Pharmaceuticals

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global ENT Disorder Treatment Market, report scope

TABLE 2. Global ENT Disorder Treatment Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global ENT Disorder Treatment Market estimates & forecasts by Drug Type 2019-2029 (USD Billion)

TABLE 4. Global ENT Disorder Treatment Market estimates & forecasts by Organ 2019-2029 (USD Billion)

TABLE 5. Global ENT Disorder Treatment Market estimates & forecasts by End User 2019-2029 (USD Billion)

TABLE 6. Global ENT Disorder Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global ENT Disorder Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global ENT Disorder Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global ENT Disorder Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global ENT Disorder Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global ENT Disorder Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global ENT Disorder Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global ENT Disorder Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global ENT Disorder Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global ENT Disorder Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China ENT Disorder Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 41. China ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 42. China ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 43. India ENT Disorder Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 44. India ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 45. India ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 46. Japan ENT Disorder Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 47. Japan ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 48. Japan ENT Disorder Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 49. South Korea ENT Disorder Treatment Market estimates & forecasts,

2019-2029 (USD Billion)

TABLE 50. South Korea ENT Disorder Treatment Market estimates & forecasts by
segment 2019-2029 (USD Billion)

TABLE 51. South Korea ENT Disorder Treatment Market estimates & forecasts by
segment 2019-2029 (USD Billion)

TABLE 52. Australia ENT Disorder Treatment Market estimates & forecasts, 2019-2029
(USD Billion)

TABLE 53. Australia ENT Disorder Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 54. Australia ENT Disorder Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 55. RoAPAC ENT Disorder Treatment Market estimates & forecasts, 2019-2029
(USD Billion)

TABLE 56. RoAPAC ENT Disorder Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 57. RoAPAC ENT Disorder Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 58. Brazil ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row ENT Disorder Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row ENT Disorder Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global ENT Disorder Treatment Market

TABLE 71. List of primary sources, used in the study of global ENT Disorder Treatment Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global ENT Disorder Treatment Market, research methodology
 - FIG 2. Global ENT Disorder Treatment Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global ENT Disorder Treatment Market, key trends 2021
 - FIG 5. Global ENT Disorder Treatment Market, growth prospects 2022-2029
 - FIG 6. Global ENT Disorder Treatment Market, porters 5 force model
 - FIG 7. Global ENT Disorder Treatment Market, pest analysis
 - FIG 8. Global ENT Disorder Treatment Market, value chain analysis
 - FIG 9. Global ENT Disorder Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global ENT Disorder Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global ENT Disorder Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global ENT Disorder Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global ENT Disorder Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global ENT Disorder Treatment Market, regional snapshot 2019 & 2029
 - FIG 15. North America ENT Disorder Treatment Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe ENT Disorder Treatment Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific ENT Disorder Treatment Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America ENT Disorder Treatment Market 2019 & 2029 (USD Billion)
 - FIG 19. Global ENT Disorder Treatment Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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