

# Global Engineered Stone Market Size study, by Product Type (Tiles, Blocks and Slabs), Application (Countertops, Flooring, Others) and Regional Forecasts 2021-2027

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## Abstracts

Global Engineered Stone Market is valued approximately USD 21.74 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.0 % over the forecast period 2021-2027. Engineered stone is a composite material made by binding crushed stone with adhesive such as polymeric resin or cement mixture. Also, the engineered stone is used in kitchen countertops, walls, and flooring applications. Its environment friendly properties, increasing awareness for environmental concern, government investment in infrastructure and growing construction industry has led the adoption of engineered stone across the forecast period. It is an environment friendly material as 94% of its content includes crushed waste stone left in quarries or from natural stone beds which allows the consumer to use it widely. For instance: as per the IBEF (India Brand Equity Foundation), India plans to spend US\$ 1.4 trillion on infrastructure during 2019-23 to have a sustainable development of the country, UK invested \$12bn to invest in green infrastructure. However, materials are not UV stable leading to discoloration, and some materials are not heat resistant which impedes the growth of the market over the forecast period of 2021-2027. Also, recyclable engineered stone products and bonding agents that are inert leads the adoption & demand for Engineered Stone which is likely to increase the market growth during the forecast period.

The main regions of Asia Pacific, North America, Europe, Latin America, and the Rest of the World are considered in the geographical study of the global Engineered Stone market North America is the leading region across the world as rising market share due to growing emphasis on utilizing recyclable and green construction materials are likely to propel the demand for engineered stone in the region. Whereas, Asia-Pacific is

anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as rising disposable income, increasing urbanization, changing economic status would create lucrative growth prospects for the Engineered Stone market across Asia-Pacific region.

Major market player included in this report are:

Breton S.p.A.

Johnson Marble & Quartz

Quartzforms

Stone Italiana S.p.A.

Cosentino S.A.

VICOSTONE

Technistone a.s.

LG Hausys

Diresco

Pokarna Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Tiles

Blocks and Slabs

By Application:

Countertops

Flooring

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Engineered Stone Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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