

# **Global Energy Efficient Materials Market Size study, by Product Type (Polyisocyanurate, Extruded polystyrene, Expanded polystyrene, Fiberglass, Cellulose, and Mineral wool) by Application (Residential, Commercial, Industrial) and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Energy Efficient Materials Market is valued approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Effective window insulation and lighting systems that provide thermal isolation are examples of energy-efficient products. Various countries, notably the United States and the European Union, offer refunds, tax credits, and other incentives to encourage the use of these materials by builders and construction businesses. These aforementioned reasons are expected to fuel the growth of the energy-efficient materials market in the near future. Product demand is expected to be hampered by stringent government and environmental restrictions governing material quality and specifications. Construction Products Regulation (CPR), REACH and waste directive, SVHV consultation, and EPA rules in the United States are all examples of EU legislation. Green building certification programmes like LEED and the ICC 700 National Green Building Standard are projected to boost demand for green building projects in the future. The number of LEED-certified projects in the United States climbed from 296 in 2006 to over 67,200 in 2018. Rising consumer disposable income and rising living standards in the BRICS and South East Asian emerging nations are expected to open new doors for industry participants and give enormous development potential. The energy-efficient materials market in Europe has the greatest penetration and is predicted to grow significantly during the forecast period due to favourable regulatory policies supporting the use of these goods. Countries such as the United Kingdom,

Germany, and Switzerland are expected to be the region's top consumer markets, with Romania and Belgium indicating significant expansion in the near future. North America is expected to have significant industry growth as a result of increased R&D spending linked with new product development in the area. However, the high cost of Energy Efficient Materials stifles market growth throughout the forecast period of 2022-2028.

The key regions considered for the Global Energy Efficient Materials Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. The energy-efficient materials market in Europe has the greatest penetration and is predicted to grow significantly during the forecast period due to favourable regulatory policies supporting the use of these goods. Countries such as the United Kingdom, Germany, and Switzerland are expected to be the region's top consumer markets, with Romania and Belgium indicating significant expansion in the near future. North America is expected to have significant industry growth as a result of increased R&D spending linked with new product development in the areas.

Major market player included in this report are:

PPG Industries

Saint-Gobain

Cornerstone Industrial Mineral Corporation

Australian Perlite Pty Ltd

BASF

World Minerals Inc.

Loyal Group

LG Chem

INEOS Group

Asahi Fiber Glass Co Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Polyisocyanurate

Extruded polystyrene  
Expanded polystyrene  
Fiberglass  
Cellulose  
Mineral wool  
By Application  
Residential  
Commercial  
Industrial

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020  
Base year – 2021  
Forecast period – 2022 to 2028

Target Audience of the Global Energy Efficient Materials Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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