

# Global Energy Drinks Market Size study & Forecast, by Product (Drinks, Shots, Mixers), by Type (Conventional, Organic), by Packaging (Cans, Bottles, Others), by Distribution Channel (On-trade, Off-trade) and Regional Analysis, 2022-2029

https://marketpublishers.com/r/GD330DA3138BEN.html

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GD330DA3138BEN

# **Abstracts**

Global Energy Drinks Market is valued approximately at USD 86.35 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 8.00% over the forecast period 2022-2029. The market expansion has been influenced by the rising demand for energy drinks as a potential energy booster to enhance physical and mental performance. Drinks without sugar, glucose, or high fructose corn syrup are becoming popular among customers. These drinks are being aggressively marketed by companies as functional beverages that improve both physical and mental energy and alertness. The major driving factors for the Global Energy Drinks Market are growing consumer demand and increasing disposable income. Moreover, Product innovation and growing initiatives by the key market players is creating lucrative growth opportunity for the market over the forecast period 2022-2029.

In December 2021, a survey by Mintel found that the demand for energy drinks was increasing among consumers who are looking for functional beverages that can provide an energy boost, mental alertness, and other health benefits. Along with this, in March 2022, a report by Euromonitor International found that the global energy drinks market had grown by 3.9% in 2021, driven by the increasing popularity of energy drinks among young consumers who are looking for a quick energy boost and mental alertness. However, the high cost of Energy Drinks stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Energy Drinks Market study includes Asia



Pacific, North America, Europe, Latin America, and Rest of the World. North American energy drinks market is one of the largest in the world, with the United States being the dominant player. The region has a high level of disposable income and a large young population that is the primary target for energy drinks. However, there is growing concern about the health effects of energy drinks, leading to increased regulations and consumer awareness. Asia-Pacific region is the fastest-growing market for energy drinks, with countries such as China, Japan, and India leading the way. The region has a large and growing young population that is increasingly interested in Western lifestyle trends, including energy drinks. However, cultural and regulatory differences may limit the growth potential in certain countries.

Major market player included in this report are:

Red Bull (Austria)

Taisho Pharmaceutical Co. Ltd. (Japan)

PepsiCo. Inc. (USA)

Monster Energy (USA)

Lucozade (United Kingdom)

The Coca-Cola Company (USA)

Amway (USA)

AriZona Beverages USA (USA)

Living Essentials LLC (USA)

Xyience Energy (USA)

#### Recent Developments in the Market:

Anheuser-Busch Companies LLC plans to introduce energy drinks in India in January 2022 as the category is predominantly driven by millennials and wealthy consumers in the nation's major urban centres.

PepsiCo, Inc. introduced a hemp energy drink with caffeine, vitamin B, spearmint, lemon balm, and hemp oil in the United States in February 2022.

Global Energy Drinks Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Packaging, Type, Distribution Channel, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*



The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

· · · · · · · · · · · · · · · · · · ·
along with the detailed analysis of competitive landscape and product offerings of key
players. The detailed segments and sub-segment of the market are explained below:
By Product:
Drinks
Shots

By Type:

Mixers

Conventional

Organic

By Packaging:

Cans

**Bottles** 

Others

By Distribution Channel:

On-trade

Off-trade

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China



India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Rest of the World



## **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
- 1.2.1. Energy Drinks Market, by region, 2019-2029 (USD Billion)
- 1.2.2. Energy Drinks Market, by Product, 2019-2029 (USD Billion)
- 1.2.3. Energy Drinks Market, by Type, 2019-2029 (USD Billion)
- 1.2.4. Energy Drinks Market, by Packaging, 2019-2029 (USD Billion)
- 1.2.5. Energy Drinks Market, by Distribution Channel, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

# **CHAPTER 2. GLOBAL ENERGY DRINKS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### **CHAPTER 3. GLOBAL ENERGY DRINKS MARKET DYNAMICS**

- 3.1. Energy Drinks Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Growing consumer demand
  - 3.1.1.2. Increasing disposable income
  - 3.1.2. Market Challenges
  - 3.1.2.1. High Cost of Energy Drinks
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Product Innovation
    - 3.1.3.2. Growing initiatives by the key market players

#### CHAPTER 4. GLOBAL ENERGY DRINKS MARKET: INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
- 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

#### CHAPTER 6. GLOBAL ENERGY DRINKS MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Energy Drinks Market by Product, Performance Potential Analysis
- 6.3. Global Energy Drinks Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 6.4. Energy Drinks Market, Sub Segment Analysis
  - 6.4.1. Drinks
  - 6.4.2. Shots
  - 6.4.3. Mixers

#### CHAPTER 7. GLOBAL ENERGY DRINKS MARKET, BY TYPE

- 7.1. Market Snapshot
- 7.2. Global Energy Drinks Market by Type, Performance Potential Analysis
- 7.3. Global Energy Drinks Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 7.4. Energy Drinks Market, Sub Segment Analysis



- 7.4.1. Conventional
- 7.4.2. Organic

#### CHAPTER 8. GLOBAL ENERGY DRINKS MARKET, BY PACKAGING

- 8.1. Market Snapshot
- 8.2. Global Energy Drinks Market by Packaging, Performance Potential Analysis
- 8.3. Global Energy Drinks Market Estimates & Forecasts by Packaging 2019-2029 (USD Billion)
- 8.4. Energy Drinks Market, Sub Segment Analysis
  - 8.4.1. Cans
  - 8.4.2. Bottles
  - 8.4.3. Others

#### CHAPTER 9. GLOBAL ENERGY DRINKS MARKET, BY DISTRIBUTION CHANNEL

- 9.1. Market Snapshot
- 9.2. Global Energy Drinks Market by Distribution Channel, Performance Potential Analysis
- 9.3. Global Energy Drinks Market Estimates & Forecasts by Distribution Channel 2019-2029 (USD Billion)
- 9.4. Energy Drinks Market, Sub Segment Analysis
  - 9.4.1. On-trade
  - 9.4.2. Off-trade

### CHAPTER 10. GLOBAL ENERGY DRINKS MARKET, REGIONAL ANALYSIS

- 10.1. Energy Drinks Market, Regional Market Snapshot
- 10.2. North America Energy Drinks Market
- 10.2.1. U.S. Energy Drinks Market
  - 10.2.1.1. Product breakdown estimates & forecasts, 2019-2029
  - 10.2.1.2. Type breakdown estimates & forecasts, 2019-2029
  - 10.2.1.3. Packaging breakdown estimates & forecasts, 2019-2029
  - 10.2.1.4. Distribution Channel breakdown estimates & forecasts, 2019-2029
- 10.2.2. Canada Energy Drinks Market
- 10.3. Europe Energy Drinks Market Snapshot
  - 10.3.1. U.K. Energy Drinks Market
  - 10.3.2. Germany Energy Drinks Market
  - 10.3.3. France Energy Drinks Market



- 10.3.4. Spain Energy Drinks Market
- 10.3.5. Italy Energy Drinks Market
- 10.3.6. Rest of Europe Energy Drinks Market
- 10.4. Asia-Pacific Energy Drinks Market Snapshot
  - 10.4.1. China Energy Drinks Market
  - 10.4.2. India Energy Drinks Market
  - 10.4.3. Japan Energy Drinks Market
  - 10.4.4. Australia Energy Drinks Market
  - 10.4.5. South Korea Energy Drinks Market
- 10.4.6. Rest of Asia Pacific Energy Drinks Market
- 10.5. Latin America Energy Drinks Market Snapshot
  - 10.5.1. Brazil Energy Drinks Market
  - 10.5.2. Mexico Energy Drinks Market
- 10.6. Rest of The World Energy Drinks Market

#### **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Company Profiles
  - 11.2.1. Red Bull (Austria)
    - 11.2.1.1. Key Information
    - 11.2.1.2. Overview
    - 11.2.1.3. Financial (Subject to Data Availability)
    - 11.2.1.4. Product Summary
    - 11.2.1.5. Recent Developments
  - 11.2.2. Taisho Pharmaceutical Co. Ltd. (Japan)
  - 11.2.3. PepsiCo. Inc. (USA)
  - 11.2.4. Monster Energy (USA)
  - 11.2.5. Lucozade (United Kingdom)
  - 11.2.6. The Coca-Cola Company (USA)
  - 11.2.7. Amway (USA)
  - 11.2.8. AriZona Beverages USA (USA)
  - 11.2.9. Living Essentials LLC (USA)
  - 11.2.10. Xyience Energy (USA)

#### CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Process
  - 12.1.1. Data Mining



- 12.1.2. Analysis
- 12.1.3. Market Estimation
- 12.1.4. Validation
- 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption



# **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Energy Drinks Market, report scope
- TABLE 2. Global Energy Drinks Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Energy Drinks Market estimates & forecasts by Product 2019-2029 (USD Billion)
- TABLE 4. Global Energy Drinks Market estimates & forecasts by Type 2019-2029 (USD Billion)
- TABLE 5. Global Energy Drinks Market estimates & forecasts by Packaging 2019-2029 (USD Billion)
- TABLE 6. Global Energy Drinks Market estimates & forecasts by Distribution Channel 2019-2029 (USD Billion)
- TABLE 7. Global Energy Drinks Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Energy Drinks Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Energy Drinks Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Energy Drinks Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Energy Drinks Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Energy Drinks Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Energy Drinks Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Energy Drinks Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Energy Drinks Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. Global Energy Drinks Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 18. U.S. Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 19. U.S. Energy Drinks Market estimates & forecasts by segment 2019-2029



(USD Billion)

- TABLE 20. Canada Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 21. Canada Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 22. Canada Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 23. UK Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 24. UK Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 25. UK Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 26. Germany Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 27. Germany Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 28. Germany Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 29. France Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 30. France Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 31. France Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 32. Italy Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 33. Italy Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 34. Italy Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 35. Spain Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 36. Spain Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 37. Spain Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 38. RoE Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 39. RoE Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 40. RoE Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)



- TABLE 41. China Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 42. China Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 43. China Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 44. India Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 45. India Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 46. India Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 47. Japan Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 48. Japan Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 49. Japan Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 50. South Korea Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 51. South Korea Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 52. South Korea Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 53. Australia Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 54. Australia Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 55. Australia Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 56. RoAPAC Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 57. RoAPAC Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 58. RoAPAC Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 59. Brazil Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 60. Brazil Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 61. Brazil Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 62. Mexico Energy Drinks Market estimates & forecasts, 2019-2029 (USD



#### Billion)

TABLE 63. Mexico Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. Mexico Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. RoLA Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. RoLA Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Energy Drinks Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 69. Row Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. Row Energy Drinks Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Energy Drinks Market

TABLE 72. List of primary sources, used in the study of global Energy Drinks Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Energy Drinks Market, research methodology
- FIG 2. Global Energy Drinks Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Energy Drinks Market, key trends 2021
- FIG 5. Global Energy Drinks Market, growth prospects 2022-2029
- FIG 6. Global Energy Drinks Market, porters 5 force model
- FIG 7. Global Energy Drinks Market, pest analysis
- FIG 8. Global Energy Drinks Market, value chain analysis
- FIG 9. Global Energy Drinks Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Energy Drinks Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Energy Drinks Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Energy Drinks Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Energy Drinks Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Energy Drinks Market, regional snapshot 2019 & 2029
- FIG 15. North America Energy Drinks Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Energy Drinks Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Energy Drinks Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Energy Drinks Market 2019 & 2029 (USD Billion)
- FIG 19. Global Energy Drinks Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable



#### I would like to order

Product name: Global Energy Drinks Market Size study & Forecast, by Product (Drinks, Shots, Mixers),

by Type (Conventional, Organic), by Packaging (Cans, Bottles, Others), by Distribution

Channel (On-trade, Off-trade) and Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/GD330DA3138BEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GD330DA3138BEN.html">https://marketpublishers.com/r/GD330DA3138BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970