

Global Endoscope Reprocessing Market Size study, by Product (High-Level Disinfectants and Test Strips, Detergents & Wipes, Automated Endoscope Reprocessors, Endoscope Drying, Storage, & Transport Systems, Endoscope Tracking Solutions, Other), by End-User (Hospitals, Ambulatory Surgical Centers and Clinics, Other) and Regional Forecasts 2021-2027

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Abstracts

Global Endoscope Reprocessing Market is valued at approximately USD 2 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 9% over the forecast period 2021-2027. Incidences of endoscopic-associated infections caused as a result of contaminated endoscopes have been significantly high. Such infections are propelling the need for endoscope reprocessing. Other growth factors include growing preference for endoscopic procedures, rising geriatric population, and increasing focus of healthcare facilities on improving reprocessing guidelines. Furthermore, as the market expands, tapping into emerging economies can provide significant growth opportunities to the market players. For instance, in September 2018, Ecolab launched the Greater China Healthcare Innovation and Customer Experience Center in Shanghai. However, high costs of endoscopy procedures and lack of reimbursements in developing nations may hamper the market growth.

Geographically, North America is dominating the global endoscopy reprocessing market owing to favourable reimbursement policies, the rising incidence of cancer and endoscope-related infections.

Major market player included in this report are:

Cantel Medical
Advanced Sterilization Products (ASP)
Olympus Corporation
Ecolab
STERIS
Getinge AB
Wassenburg Medical
CONMED Corporation
Belimed AG
Endo-Technik W. Griesat

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

High-Level Disinfectants and Test Strips
Detergents & Wipes
Automated Endoscope Reprocessors
Endoscope Drying, Storage, & Transport Systems
Endoscope Tracking Solutions
Other

By End-User:

Hospitals
Ambulatory Surgical Centers and Clinics
Other

By Region:

North America
U.S.
Canada
Europe
UK
Germany

France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year –2020
Forecast period – 2021 to 2027.

Target Audience of the Global Endoscope Reprocessing Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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