

Global Endodontic Consumables Market Size study & Forecast, by Product (Endodontic File, Obturator, Permanent endodontic sealer), by End-user (Dental Clinic, Hospital & Dental Academic Research Institute), and Regional Analysis, 2023-2030

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Abstracts

Global Endodontic Consumables Market is valued approximately USD 1393.9 million in 2022 and is anticipated to grow with a healthy growth rate of more than 6.28% over the forecast period 2023-2030. Endodontics is the dental specialty focused on treating dental pulp and the tissues around the roots of teeth. This field encompasses a range of procedures, including root canal therapy (endodontic therapy), endodontic surgery, retreatment, dental trauma management, and treatment for cracked teeth. The expansion of the global endodontic consumables market is primarily propelled by factors such as the growing elderly population, increased prevalence of dental conditions like gum disease, dental cracks, and cavities, rising demand for root canal treatments, and heightened investment in research and development by healthcare firms.

As per Statista, in 2021, it was approximated that around 14% of children and adolescents in the United States encountered oral health issues. Conversely, in 2020, roughly 8.6 million individuals in Japan received treatment for gingivitis and periodontal diseases. Simultaneously, nearly 2.9 million individuals were undergoing treatment for dental caries. Endodontic consumables refer to surgical instruments utilized in root canal procedures, available in diverse forms and crafted from materials such as stainless steel and alloy. In January 2021, FKG, a leading global provider of endodontic solutions, launched RACE EVO and R-Motion, which are utilized in endodontic procedures. These newly introduced endodontic consumables are garnering attention and gaining popularity among healthcare professionals and patients alike. However,

side effects associated with the endodontic consumables stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Endodontic Consumables Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe is leading the regional market, capturing the largest share and expanding with a significant CAGR throughout the forecast period. The projected increase in dental disorders across Europe is expected to drive demand for endodontic supplies during this period. Additionally, the Asia-Pacific region is anticipated to be the fastest-growing region, with the highest CAGR. Factors contributing to this growth include heightened awareness of dental disorders, a growing geriatric population, improved accessibility to medical services, and rising demand for root canal procedures. These trends present lucrative opportunities for participants in the endodontic consumables market across the region's countries.

Major market player included in this report are:

Diadent Group International

Edge Endo

Brasseler USA

Fkg Dentaire SA

Septodont Holding

Danaher Corporation

Prime Dental Products Pvt. Ltd.

Dentsply Sirona Inc

Ivoclar Vivadent AG,

Coltene Holding AG

Recent Developments in the Market:

In 2022, Brasseler USA introduced a novel direct restorative system aimed at enhancing expertise in restorative dentistry.

In 2022, Dentsply Sirona Inc. revealed D.S. Core along with additional services and solutions, consolidating the entire workflow of digital dentistry across its range of devices, services, and technologies.

Global Endodontic Consumables Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, End-user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Endodontic File

Obturator

Permanent endodontic sealer

By End-user:

Dental Clinic

Hospital & Dental Academic Research Institute

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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