

# **Global Endodontic consumables market Size study, by Type ( Handheld RC File, Rotary File, Obturator, Permanent Endodontic Sealer), by End user ( Dental clinics, Dental hospitals, Laboratories, Dental academic and research institutes)and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Endodontic consumables market is valued at approximately USD 1.5 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.1 % over the forecast period 2021-2027. Increased geriatric population, rise in prevalence of dental disease such as gum disease, dental cracks, and dental cavities, surge in demand for root canal treatment, and increase in investment in R&D activities by various healthcare companies are all driving the global endodontic consumables market. For instance, according to the American College of Prosthodontics (ACP), there were 178 million Americans who were missing at least one tooth in 2019. Furthermore, it is estimated that roughly 40 million Americans are missing all of their teeth. In addition, the market is expected to grow due to an increase in demand for endodontic consumables, increased knowledge about oral hygiene to reduce the risk of dental illnesses, and government initiatives to develop and manufacture various endodontic consumable devices. Moreover, according to a research published in The Journal of the American Dental Association, around 42 percent of individuals in the United States have periodontitis, a severe type of gum disease. Furthermore, according to the European Federation of Periodontology, periodontal diseases are the most frequent disorders in Europe, with 8 out of 10 people over the age of 35 suffering from gum disease. Furthermore, periodontal disorders are a substantial source of spending in the adult and elderly population. However, side effects related with the endodontic consumables such as brittleness in teeth and swelling in the mouth, may impede market growth over the

forecast period of 2021-2027.

The regional analysis of the global Endodontic consumables market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). Europe is the leading region across the world in terms of market share due to presence of advanced healthcare infrastructure, increase in prevalence of dental procedures, along with growth in the demand for root canal procedure in the region. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027 due to increase in prevalence of dental diseases, increase in number of dental practices and dentists and growth in awareness about oral hygiene across APAC.

Major market player included in this report are:

DENTSPLY SIRONA  
Danaher Corporation  
Ivoclar Vivadent  
Ultradent Products  
Septodont Holding  
FKG Dentaire  
Brasseler USA  
MICRO-MEGA  
DiaDent Group International  
COLTENE Holding

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:  
Handheld RC File  
Rotary File  
Obturator  
Permanent Endodontic Sealer

By End user :

Dental clinics

Dental hospitals

Laboratories

Dental academic and research institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018,2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Endodontic consumables market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Endodontic consumables market , by Region, 2019-2027 (USD Billion)
  - 1.2.2. Endodontic consumables market , by Type, 2019-2027 (USD Billion)
  - 1.2.3. Endodontic consumables market , by End user, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL ENDODONTIC CONSUMABLES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ENDODONTIC CONSUMABLES MARKET DYNAMICS**

- 3.1. Endodontic consumables market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rapid growth in the geriatric population
    - 3.1.1.2. Increasing number of dentists and dental practices
  - 3.1.2. Market Restraint
    - 3.1.2.1. Limited reimbursement for dental procedures
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Lucrative growth opportunities in emerging countries

### **CHAPTER 4. GLOBAL ENDODONTIC CONSUMABLES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ENDODONTIC CONSUMABLES MARKET , BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Endodontic consumables market by Type, Performance - Potential Analysis
- 5.3. Global Endodontic consumables market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 5.4. Endodontic consumables market , Sub Segment Analysis
  - 5.4.1. Handheld RC File
  - 5.4.2. Rotary File
  - 5.4.3. Obturator
  - 5.4.4. Permanent Endodontic Sealer

## **CHAPTER 6. GLOBAL ENDODONTIC CONSUMABLES MARKET , BY END USER**

- 6.1. Market Snapshot
- 6.2. Global Endodontic consumables market by End user, Performance - Potential Analysis
- 6.3. Global Endodontic consumables market Estimates & Forecasts by End user 2018-2027 (USD Billion)
- 6.4. Endodontic consumables market , Sub Segment Analysis
  - 6.4.1. Dental clinics
  - 6.4.2. Dental hospitals
  - 6.4.3. Laboratories
  - 6.4.4. Dental academic and research institutes

## **CHAPTER 7. GLOBAL ENDODONTIC CONSUMABLES MARKET , REGIONAL**

*Global Endodontic consumables market Size study, by Type ( Handheld RC File, Rotary File, Obturator, Permanent...*

## ANALYSIS

- 7.1. Endodontic consumables market , Regional Market Snapshot
- 7.2. North America Endodontic consumables market
  - 7.2.1. U.S. Endodontic consumables market
    - 7.2.1.1. Type breakdown estimates & forecasts, 2018-2027
    - 7.2.1.2. End user breakdown estimates & forecasts, 2018-2027
  - 7.2.2. Canada Endodontic consumables market
- 7.3. Europe Endodontic consumables market Snapshot
  - 7.3.1. U.K. Endodontic consumables market
  - 7.3.2. Germany Endodontic consumables market
  - 7.3.3. France Endodontic consumables market
  - 7.3.4. Spain Endodontic consumables market
  - 7.3.5. Italy Endodontic consumables market
  - 7.3.6. Rest of Europe Endodontic consumables market
- 7.4. Asia-Pacific Endodontic consumables market Snapshot
  - 7.4.1. China Endodontic consumables market
  - 7.4.2. India Endodontic consumables market
  - 7.4.3. Japan Endodontic consumables market
  - 7.4.4. Australia Endodontic consumables market
  - 7.4.5. South Korea Endodontic consumables market
  - 7.4.6. Rest of Asia Pacific Endodontic consumables market
- 7.5. Latin America Endodontic consumables market Snapshot
  - 7.5.1. Brazil Endodontic consumables market
  - 7.5.2. Mexico Endodontic consumables market
- 7.6. Rest of The World Endodontic consumables market

## CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. DENTSPLY SIRONA
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Type Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Danaher Corporation
  - 8.2.3. Ivoclar Vivadent

- 8.2.4. Ultradent Types
- 8.2.5. Septodont Holding
- 8.2.6. FKG Dentaire
- 8.2.7. Brasseler USA
- 8.2.8. MICRO-MEGA
- 8.2.9. DiaDent Group International
- 8.2.10. COLTENE Holding

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Endodontic consumables market , report scope
- TABLE 2. Global Endodontic consumables market estimates & forecasts by region 2018-2027 (USD Billion)
- TABLE 3. Global Endodontic consumables market estimates & forecasts by Type 2018-2027 (USD Billion)
- TABLE 4. Global Endodontic consumables market estimates & forecasts by End user 2018-2027 (USD Billion)
- TABLE 5. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 6. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 7. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 18. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Endodontic consumables market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Endodontic consumables market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. U.S. Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. U.S. Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. U.S. Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. Canada Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. Canada Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. UK Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. UK Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. Germany Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. Germany Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. France Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. France Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Spain Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. Spain Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Endodontic consumables market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. Italy Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. Italy Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Italy Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. ROE Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. ROE Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. China Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. China Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. India Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. India Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Japan Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. Japan Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Australia Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 55. Australia Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 57. South Korea Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 58. South Korea Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. South Korea Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 60. ROPAC Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 61. ROPAC Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 63. Brazil Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 64. Brazil Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 66. Mexico Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 67. Mexico Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 69. ROLA Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 70. ROLA Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 72. ROW Endodontic consumables market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 73. ROW Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Endodontic consumables market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 75. List of secondary sources End used in the study of global Endodontic consumables market .

TABLE 76. List of primary sources End used in the study of global Endodontic consumables market .

TABLE 77. Years considered for the study.

TABLE 78. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Endodontic consumables market , research methodology
- FIG 2. Global Endodontic consumables market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Endodontic consumables market , key trends 2019
- FIG 5. Global Endodontic consumables market , growth prospects 2020-2027
- FIG 6. Global Endodontic consumables market , porters 5 force model
- FIG 7. Global Endodontic consumables market , pest analysis
- FIG 8. Global Endodontic consumables market , value chain analysis
- FIG 9. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Endodontic consumables market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Endodontic consumables market , regional snapshot 2018 & 2027
- FIG 18. North America Endodontic consumables market 2018 & 2027 (USD Billion)
- FIG 19. Europe Endodontic consumables market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Endodontic consumables market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Endodontic consumables market 2018 & 2027 (USD Billion)
- FIG 22. Global Endodontic consumables market , company market share analysis (2019)

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