

Global Emulsifiers Market Size study & Forecast, by Application (Food Emulsifiers, Cosmetics & Personal Care, Oilfield Chemicals, Pharmaceutical, Agrochemicals, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G33386A57CBFEN.html>

Date: October 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G33386A57CBFEN

Abstracts

Global Emulsifiers Market is valued at approximately USD 8.44 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.8% over the forecast period 2022-2029. An emulsifier is a surface-active chemical that is used to stabilize an emulsion of two immiscible liquids stable. The rising production of plastic, growing demand from various manufacturing processes, and growing demand for packaged and convenience food are acting as catalyzing factors for market growth across the globe.

According to Statista, the global convenience food industry is expected to be worth around USD 562.20 in 2022, it is projected to grow at a CAGR of 6.21% between 2022 and 2027. Accordingly, the rising demand for convenience food is fueling the growth of the Emulsifiers Market worldwide. In addition, high demand from emerging markets and a rising number of strategic initiatives by the key market players are creating growth prospects for the market over the forecasting years. However, stringent regulations regarding the manufacturing and supply of certain emulsifiers and the substitution of emulsifiers with surfactants in various applications are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Emulsifiers Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the space in terms of revenue, owing to the increasing demand for high-grade and high-quality emulsifying agents and growing investment in research and development activities. Whereas, the Asia Pacific is expected to grow significantly

during the forecast period. Factors such as the high growth of the food and beverages industry, changing consumer needs and lifestyles, and the development of the manufacturing industry are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

BASF SE

Dow Corning

Kerry Group

AkzoNobel NV

Evonik

Cargill

ADM

Clariant

LANXESS

Lonza

Recent Developments in the Market:

In September 2021, BIC ingredients and AAK signed a major deal to propose expand the presence of AAK across the European lecithin market.

In December 2018, Kerry announced the acquisition of Ariake USA, a North American business of Ariake Japan Co, and Southeastern Mills' (SEM) North American coatings and seasonings business for USD 360 million.

Global Emulsifiers Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study.

The report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it

also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Food Emulsifiers

Cosmetics & Personal Care

Oilfield Chemicals

Pharmaceutical

Agrochemicals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Emulsifiers Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Emulsifiers Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL EMULSIFIERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL EMULSIFIERS MARKET DYNAMICS

- 3.1. Emulsifiers Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising production of plastic
 - 3.1.1.2. Growing demand for packaged and convenience food
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent regulations regarding manufacturing and supply of certain emulsifiers
 - 3.1.2.2. Substitution of emulsifiers with surfactants in various applications
 - 3.1.3. Market Opportunities
 - 3.1.3.1. High demand from emerging markets
 - 3.1.3.2. Rising number of strategic initiatives by the key market players

CHAPTER 4. GLOBAL EMULSIFIERS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL EMULSIFIERS MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Emulsifiers Market by Application, Performance - Potential Analysis
- 6.3. Global Emulsifiers Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 6.4. Emulsifiers Market, Sub Segment Analysis
 - 6.4.1. Food Emulsifiers
 - 6.4.2. Cosmetics & Personal Care
 - 6.4.3. Oilfield Chemicals
 - 6.4.4. Pharmaceutical
 - 6.4.5. Agrochemicals
 - 6.4.6. Others

CHAPTER 7. GLOBAL EMULSIFIERS MARKET, REGIONAL ANALYSIS

- 7.1. Emulsifiers Market, Regional Market Snapshot
- 7.2. North America Emulsifiers Market
 - 7.2.1. U.S. Emulsifiers Market

- 7.2.1.1. Application breakdown estimates & forecasts, 2019-2029
- 7.2.2. Canada Emulsifiers Market
- 7.3. Europe Emulsifiers Market Snapshot
 - 7.3.1. U.K. Emulsifiers Market
 - 7.3.2. Germany Emulsifiers Market
 - 7.3.3. France Emulsifiers Market
 - 7.3.4. Spain Emulsifiers Market
 - 7.3.5. Italy Emulsifiers Market
 - 7.3.6. Rest of Europe Emulsifiers Market
- 7.4. Asia-Pacific Emulsifiers Market Snapshot
 - 7.4.1. China Emulsifiers Market
 - 7.4.2. India Emulsifiers Market
 - 7.4.3. Japan Emulsifiers Market
 - 7.4.4. Australia Emulsifiers Market
 - 7.4.5. South Korea Emulsifiers Market
 - 7.4.6. Rest of Asia Pacific Emulsifiers Market
- 7.5. Latin America Emulsifiers Market Snapshot
 - 7.5.1. Brazil Emulsifiers Market
 - 7.5.2. Mexico Emulsifiers Market
- 7.6. Rest of The World Emulsifiers Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. BASF SE
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Dow Corning
 - 8.2.3. Kerry Group
 - 8.2.4. AkzoNobel NV
 - 8.2.5. Evonik
 - 8.2.6. Cargill
 - 8.2.7. ADM
 - 8.2.8. Clariant
 - 8.2.9. LANXESS

8.2.10. Lonza

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Emulsifiers Market, report scope

TABLE 2. Global Emulsifiers Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Emulsifiers Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 4. Global Emulsifiers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 5. Global Emulsifiers Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Emulsifiers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Emulsifiers Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Emulsifiers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Emulsifiers Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Emulsifiers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Emulsifiers Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Emulsifiers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Emulsifiers Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. U.S. Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 16. U.S. Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. Canada Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 18. Canada Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. UK Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. UK Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. Germany Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. Germany Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. France Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. France Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. Italy Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. Italy Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Spain Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Spain Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. RoE Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. RoE Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. China Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 39. China Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. India Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. India Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

Billion)

TABLE 44. Japan Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. Japan Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. South Korea Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. South Korea Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. Australia Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. Australia Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. RoAPAC Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. RoAPAC Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. Brazil Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. Brazil Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Mexico Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Mexico Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. RoLA Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 63. RoLA Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. Row Emulsifiers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. Row Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD

Billion)

TABLE 67. Row Emulsifiers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. List of secondary sources, used in the study of global Emulsifiers Market

TABLE 69. List of primary sources, used in the study of global Emulsifiers Market

TABLE 70. Years considered for the study

TABLE 71. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Emulsifiers Market, research methodology
- FIG 2. Global Emulsifiers Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Emulsifiers Market, key trends 2021
- FIG 5. Global Emulsifiers Market, growth prospects 2022-2029
- FIG 6. Global Emulsifiers Market, porters 5 force model
- FIG 7. Global Emulsifiers Market, pest analysis
- FIG 8. Global Emulsifiers Market, value chain analysis
- FIG 9. Global Emulsifiers Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Emulsifiers Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Emulsifiers Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Emulsifiers Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Emulsifiers Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Emulsifiers Market, regional snapshot 2019 & 2029
- FIG 15. North America Emulsifiers Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Emulsifiers Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Emulsifiers Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Emulsifiers Market 2019 & 2029 (USD Billion)
- FIG 19. Global Emulsifiers Market, company Market share analysis (2021)

I would like to order

Product name: Global Emulsifiers Market Size study & Forecast, by Application (Food Emulsifiers, Cosmetics & Personal Care, Oilfield Chemicals, Pharmaceutical, Agrochemicals, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G33386A57CBFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G33386A57CBFEN.html>