

# **Global Emergency Lighting Market Size Study, by Components (Hardware, Software, and Services), by Power System (Self-Contained, Central, and Hybrid), by Battery Type (Ni–Cd, Ni–MH, LiFePO4, and Lead–Acid), by Light Source (Fluorescent, LED, Incandescent, and Induction), by Application (Residential, Commercial, and Industrial), and Regional Forecasts 2022-2032**

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## **Abstracts**

The global emergency lighting market, valued at approximately USD 10.13 billion in 2023, is projected to grow at a robust CAGR of 7.30% during the forecast period from 2024 to 2032. Emergency lighting has become an essential safety solution across commercial, industrial, and residential applications, ensuring illumination during power failures, emergencies, and hazardous situations. The growing emphasis on stringent safety regulations, coupled with the increasing awareness about the importance of emergency preparedness, has significantly propelled the demand for advanced emergency lighting solutions.

Rapid advancements in LED technology, battery efficiency, and wireless connectivity have fueled innovation in emergency lighting systems. The transition toward energy-efficient lighting solutions and the integration of IoT-enabled monitoring systems have enhanced operational reliability while reducing long-term maintenance costs. Governments worldwide are enforcing strict building safety codes and mandates that require emergency lighting installations, further driving market growth. Additionally, the rising urbanization and infrastructure development, particularly in emerging economies, have led to increased adoption of centralized and hybrid emergency lighting solutions.

However, the market still faces some challenges, including high initial setup costs, compatibility issues with older electrical systems, and maintenance concerns associated with traditional emergency lighting systems. Moreover, the widespread adoption of LED-based emergency lighting solutions has disrupted conventional lighting technologies, creating a competitive landscape for key market players. Nevertheless, advancements in lithium-ion battery technology, AI-powered emergency lighting control systems, and smart city initiatives are expected to create new opportunities for market expansion.

Regionally, North America and Europe lead the global emergency lighting market due to strict fire and building safety regulations, early adoption of smart lighting technologies, and extensive investments in infrastructure modernization. The Asia-Pacific region is anticipated to witness the fastest growth, driven by rapid industrialization, urbanization, and increasing safety awareness in countries such as China, India, and Japan. Meanwhile, Latin America and the Middle East & Africa (MEA) are witnessing steady growth due to rising government initiatives focused on disaster preparedness and commercial safety compliance.

Major Market Players Included in This Report Are:

Signify N.V.

Schneider Electric SE

Eaton Corporation Plc

ABB Ltd.

Legrand S.A.

Acuity Brands, Inc.

Zumtobel Group AG

Beghelli S.p.A.

Hubbell Incorporated

Cooper Lighting Solutions

Lithonia Lighting

Lutron Electronics Co., Inc.

Emergency Lighting Products Ltd.

Fulham Co., Inc.

Daisalux

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Components:

Hardware

Software

Services

By Power System:

Self-Contained

Central

Hybrid

By Battery Type:

Nickel-Cadmium (Ni–Cd)

Nickel-Metal Hydride (Ni–MH)

Lithium Iron Phosphate (LiFePO<sub>4</sub>)

Lead–Acid

By Light Source:

Fluorescent

LED

Incandescent

Induction

By Application:

Residential

Commercial

Industrial

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study Are as Follows:

Historical Year – 2022, 2023

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed geographical insights with country-level analysis for major regions.

Competitive landscape with information on key players and market positioning.

Analysis of key business strategies and expert recommendations for future market approaches.

Competitive market structure assessment and emerging industry trends.

Demand-side and supply-side analysis to identify growth patterns and investment opportunities.

## Contents

### CHAPTER 1. GLOBAL EMERGENCY LIGHTING MARKET EXECUTIVE SUMMARY

- 1.1. Global Emergency Lighting Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. {By Components}
    - 1.3.1.1. Hardware
    - 1.3.1.2. Software
    - 1.3.1.3. Services
  - 1.3.2. {By Power System}
    - 1.3.2.1. Self-Contained
    - 1.3.2.2. Central
    - 1.3.2.3. Hybrid
  - 1.3.3. {By Battery Type}
    - 1.3.3.1. Ni–Cd
    - 1.3.3.2. Ni–MH
    - 1.3.3.3. LiFePO4
    - 1.3.3.4. Lead–Acid
  - 1.3.4. {By Light Source}
    - 1.3.4.1. Fluorescent
    - 1.3.4.2. LED
    - 1.3.4.3. Incandescent
    - 1.3.4.4. Induction
  - 1.3.5. {By Application}
    - 1.3.5.1. Residential
    - 1.3.5.2. Commercial
    - 1.3.5.3. Industrial
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### CHAPTER 2. GLOBAL EMERGENCY LIGHTING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions

- 2.3.1. Inclusion & Exclusion
- 2.3.2. Limitations
- 2.3.3. Supply Side Analysis
  - 2.3.3.1. Availability
  - 2.3.3.2. Infrastructure
  - 2.3.3.3. Regulatory Environment
  - 2.3.3.4. Market Competition
  - 2.3.3.5. Economic Viability (Consumer's Perspective)
- 2.3.4. Demand Side Analysis
  - 2.3.4.1. Regulatory Frameworks
  - 2.3.4.2. Technological Advancements
  - 2.3.4.3. Environmental Considerations
  - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL EMERGENCY LIGHTING MARKET DYNAMICS**

- 3.1. Market Drivers
  - 3.1.1. Increasing Demand for Energy-Efficient Safety Solutions
  - 3.1.2. Advancements in LED Technology and Battery Efficiency
  - 3.1.3. Government Initiatives and Stricter Safety Regulations
- 3.2. Market Challenges
  - 3.2.1. High Initial Installation Costs and Integration Complexity
  - 3.2.2. Compatibility Issues with Legacy Electrical Systems
- 3.3. Market Opportunities
  - 3.3.1. Emerging Technologies in Smart and IoT-Enabled Lighting
  - 3.3.2. Innovations in Lithium-Ion Battery and AI-Powered Control Systems
  - 3.3.3. Expansion in Urban and Infrastructure Development Projects

## **CHAPTER 4. GLOBAL EMERGENCY LIGHTING MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry



- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top Investment Opportunity
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY COMPONENTS 2022-2032**

- 5.1. Segment Dashboard
- 5.2. Global Emergency Lighting Market: {Components} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 5.2.1. Hardware
  - 5.2.2. Software
  - 5.2.3. Services

## **CHAPTER 6. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY POWER SYSTEM 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Emergency Lighting Market: {Power System} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 6.2.1. Self-Contained
  - 6.2.2. Central
  - 6.2.3. Hybrid

## **CHAPTER 7. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY BATTERY TYPE 2022-2032**

- 7.1. Segment Dashboard

## 7.2. Global Emergency Lighting Market: {Battery Type} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 7.2.1. Ni–Cd
- 7.2.2. Ni–MH
- 7.2.3. LiFePO<sub>4</sub>
- 7.2.4. Lead–Acid

## **CHAPTER 8. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY LIGHT SOURCE 2022-2032**

### 8.1. Segment Dashboard

## 8.2. Global Emergency Lighting Market: {Light Source} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 8.2.1. Fluorescent
- 8.2.2. LED
- 8.2.3. Incandescent
- 8.2.4. Induction

## **CHAPTER 9. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 9.1. Segment Dashboard

## 9.2. Global Emergency Lighting Market: {Application} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 9.2.1. Residential
- 9.2.2. Commercial
- 9.2.3. Industrial

## **CHAPTER 10. GLOBAL EMERGENCY LIGHTING MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 10.1. North America Emergency Lighting Market

- 10.1.1. U.S. Emergency Lighting Market
  - 10.1.1.1. {Components} Breakdown & Forecasts, 2022-2032
  - 10.1.1.2. {Application} Breakdown & Forecasts, 2022-2032
- 10.1.2. Canada Emergency Lighting Market

### 10.2. Europe Emergency Lighting Market

- 10.2.1. UK Emergency Lighting Market
- 10.2.2. Germany Emergency Lighting Market

- 10.2.3. France Emergency Lighting Market
- 10.2.4. Spain Emergency Lighting Market
- 10.2.5. Italy Emergency Lighting Market
- 10.2.6. Rest of Europe Emergency Lighting Market
- 10.3. Asia-Pacific Emergency Lighting Market
  - 10.3.1. China Emergency Lighting Market
  - 10.3.2. India Emergency Lighting Market
  - 10.3.3. Japan Emergency Lighting Market
  - 10.3.4. Australia Emergency Lighting Market
  - 10.3.5. South Korea Emergency Lighting Market
  - 10.3.6. Rest of Asia-Pacific Emergency Lighting Market
- 10.4. Latin America Emergency Lighting Market
  - 10.4.1. Brazil Emergency Lighting Market
  - 10.4.2. Mexico Emergency Lighting Market
  - 10.4.3. Rest of Latin America Emergency Lighting Market
- 10.5. Middle East & Africa Emergency Lighting Market
  - 10.5.1. Saudi Arabia Emergency Lighting Market
  - 10.5.2. South Africa Emergency Lighting Market
  - 10.5.3. Rest of Middle East & Africa Emergency Lighting Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Key Company SWOT Analysis
  - 11.1.1. Signify N.V.
  - 11.1.2. Schneider Electric SE
  - 11.1.3. Eaton Corporation Plc
- 11.2. Top Market Strategies
- 11.3. Company Profiles
  - 11.3.1. Signify N.V.
    - 11.3.1.1. Key Information
    - 11.3.1.2. Overview
    - 11.3.1.3. Financial (Subject to Data Availability)
    - 11.3.1.4. Product Summary
    - 11.3.1.5. Market Strategies
  - 11.3.2. Legrand S.A.
  - 11.3.3. Acuity Brands, Inc.
  - 11.3.4. Zumtobel Group AG
  - 11.3.5. Beghelli S.p.A.
  - 11.3.6. Hubbell Incorporated

- 11.3.7. Cooper Lighting Solutions
- 11.3.8. Lithonia Lighting
- 11.3.9. Lutron Electronics Co., Inc.
- 11.3.10. Emergency Lighting Products Ltd.
- 11.3.11. Fulham Co., Inc.
- 11.3.12. Daisalux

(Additional profiles as applicable)

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Emergency Lighting Market, Report Scope

TABLE 2. Global Emergency Lighting Market Estimates & Forecasts by Region  
2022-2032 (USD Million/Billion)

TABLE 3. Global Emergency Lighting Market Estimates & Forecasts by Components  
2022-2032 (USD Million/Billion)

TABLE 4. Global Emergency Lighting Market Estimates & Forecasts by Power System  
2022-2032 (USD Million/Billion)

TABLE 5. Global Emergency Lighting Market Estimates & Forecasts by Battery Type  
2022-2032 (USD Million/Billion)

TABLE 6. Global Emergency Lighting Market Estimates & Forecasts by Light Source  
2022-2032 (USD Million/Billion)

TABLE 7. Global Emergency Lighting Market Estimates & Forecasts by Application  
2022-2032 (USD Million/Billion)

TABLE 8. Global Emergency Lighting Market Estimates & Forecasts by Distribution  
Channel 2022-2032 (USD Million/Billion)

TABLE 9. Global Emergency Lighting Market Estimates & Forecasts by End-Use  
2022-2032 (USD Million/Billion)

TABLE 10. Global Emergency Lighting Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 11. North America Emergency Lighting Market Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 12. Europe Emergency Lighting Market Estimates & Forecasts, 2022-2032  
(USD Million/Billion)

TABLE 13. Asia-Pacific Emergency Lighting Market Estimates & Forecasts, 2022-2032  
(USD Million/Billion)

TABLE 14. Latin America Emergency Lighting Market Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

TABLE 15. Middle East & Africa Emergency Lighting Market Estimates & Forecasts,  
2022-2032 (USD Million/Billion)

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(This list is not complete; the final report contains more than 100 tables and may be updated in the final deliverable.)

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