

# **Global Emergency Ambulance Vehicles Market Size Study, By Transport Vehicle (Ground Ambulance, Air Ambulance, Water Ambulance), By Emergency Service (Emergency Service, Non-emergency Service), By Equipment (Advance Life Support, Basic Life Support), and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Emergency Ambulance Vehicles Market is valued at approximately USD 43.8 billion in 2023 and is projected to grow with a healthy growth rate of more than 9.3% over the forecast period 2024-2032. Emergency ambulance vehicles are specially designed to transport individuals in need of immediate medical attention due to emergencies or critical conditions. Equipped with medical supplies, advanced equipment, and trained personnel, these ambulances ensure the safe transportation of patients to hospitals or other healthcare facilities. They play a vital role in emergency medical services (EMS) by responding to 911 calls, accidents, medical emergencies, and other urgent situations where rapid medical intervention is essential.

The global market for emergency ambulance vehicles is witnessing significant growth, driven by technological advancements in medical equipment, improved road infrastructure, and enhanced training for EMS personnel. Integration of telemedicine systems and real-time data sharing capabilities in ambulances enables paramedics to communicate with hospital staff en route, significantly improving patient outcomes. Furthermore, the incorporation of advanced medical equipment such as defibrillators, ventilators, and monitoring systems enhances the capability to provide critical care during transportation, thus driving the demand for emergency ambulance vehicles. However, the market growth is restrained by geographical challenges and funding constraints that limit the development of EMS infrastructure, particularly in remote and underfunded regions. Despite these challenges, the market is poised to grow due to the

integration of drone technology in EMS and the incorporation of telemedicine capabilities into ambulance services, which are expected to offer ample opportunities during the forecast period.

North America is expected to dominate the emergency ambulance vehicles market in 2023, driven by factors such as a large population with high urban density, a well-established EMS infrastructure, and significant investments in technological advancements. The U.S., in particular, has a highly advanced healthcare system with a robust regulatory framework that ensures standards of care, safety, and quality in EMS. Government funding, insurance coverage, and continuous technological innovations further support the market's dominance in this region. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by rapid urbanization and increasing population density in cities are amplifying the need for efficient emergency medical services. Additionally, rising awareness about advanced healthcare and government initiatives to improve emergency response systems are boosting market demand. The expansion of healthcare infrastructure and technological advancements in ambulance design, including telemedicine capabilities and advanced life support systems, further propel market growth. Increased investment in healthcare facilities and improved emergency service regulations also contribute to the market's expansion in the region.

Major market players included in this report are:

Air Methods Corporation  
Global Medical Response  
Falck A/S  
Ziqitza Healthcare Limited  
Babcock International Group Plc  
The London Ambulance Service NHS Trust  
Acadian Ambulance Service  
America Ambulance Service, Inc.  
Medivic Pharmaceutical Pvt. Ltd.  
BVG India Limited  
PHI Air Medical, LLC  
AMR Corporation  
REVA, Inc.  
Lifeguard Ambulance Service LLC  
Air Medical Group Holdings

The detailed segments and sub-segment of the market are explained below:

By Transport Vehicle

- Ground Ambulance

- Air Ambulance
  - Water Ambulance
- By Emergency Service
- Emergency Service
  - Non-emergency Service

By Equipment

- Advance Life Support
- Basic Life Support

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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