

Global EMEA Epoxy Adhesives Market Size Study, by Type (Structural Adhesives, Non-Structural Adhesives, Conductive Adhesives, Encapsulants and Potting Compounds), Curing Mechanism (Room Temperature Curing, Heat Curing, UV Curing, Microwave Curing), Application (Aerospace, Automotive, Construction, Electronics, Medical), and Regional Forecasts 2022-2032

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Abstracts

The Global EMEA Epoxy Adhesives Market, valued at approximately USD 60.84 billion in 2023, is projected to expand at a steady CAGR of 5.56% from 2024 to 2032. Epoxy adhesives, known for their exceptional bonding strength, resistance to environmental stressors, and versatile applicability, have cemented their prominence across industries. Their application spans critical sectors like aerospace, automotive, and construction, where reliability and durability are paramount.

A major driver for this market is the increasing adoption of epoxy adhesives in structural and non-structural bonding applications, particularly in advanced engineering and manufacturing sectors. The rise of technologies such as UV and microwave curing has introduced faster processing times and higher production efficiency, attracting attention from industries seeking to optimize their workflows. Concurrently, the escalating demand for lightweight, high-performance materials in the automotive and aerospace industries is catalyzing growth, with epoxy adhesives playing a vital role in ensuring structural integrity.

Despite challenges like fluctuating raw material costs and stringent regulatory

standards, the market is buoyed by innovations in encapsulants and potting compounds, as well as the shift toward eco-friendly formulations. The integration of these adhesives with Industry 4.0 technologies has further unlocked new avenues for product development, enabling manufacturers to offer solutions tailored to specific industrial needs. Moreover, the growing infrastructure investments in emerging economies present significant opportunities for market expansion.

Geographically, Europe dominates the EMEA epoxy adhesives market, driven by its robust industrial base and stringent environmental regulations promoting sustainable products. The Middle East & Africa region is witnessing rapid growth, propelled by large-scale infrastructure projects and increased demand from the automotive sector. North Africa, in particular, is emerging as a key market, supported by rising investments in electronics and medical device manufacturing.

Major market players included in this report are:

Henkel AG & Co. KGaA

Huntsman Corporation

H.B. Fuller Company

Sika AG

3M Company

Arkema Group

Ashland Global Holdings Inc.

Permabond LLC

Lord Corporation

Bostik SA

DOW Chemical Company

Adhesives Technology Corporation

Panacol-Elosol GmbH

Resinlab LLC

DELO Industrial Adhesives

The detailed segments and sub-segment of the market are explained below:

By Type

Structural Adhesives

Non-Structural Adhesives

Conductive Adhesives

Encapsulants and Potting Compounds

By Curing Mechanism

Room Temperature Curing

Heat Curing

UV Curing

Microwave Curing

By Application

Aerospace

Automotive

Construction

Electronics

Medical

By Base Material

Metal

Plastic

Wood

Glass

By Packaging

Cartridges

Tubes

Buckets

Drums

By Region:

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Middle East & Africa:

Saudi Arabia

UAE

South Africa

Rest of Middle East & Africa

Key Takeaways:

Comprehensive market estimates and forecasts from 2022 to 2032.

In-depth analysis of market segments and regional dynamics.

Insights into competitive strategies, including technological advancements and market innovations.

Recommendations for stakeholders to harness emerging growth opportunities effectively.

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