

# **Global Elemental Analysis Market Size study, by Type (Organic Elemental Analysis and Inorganic Elemental Analysis), by Technology (Destructive Technologies and Non-destructive Technologies), By Application (Life Sciences, Environment Testing, Food & Beverage Testing and Geology) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Elemental Analysis Market is valued approximately USD 5.5 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 6.30 % over the forecast period 2019-2026. Elemental analysis is a process of quantification and detection of elemental compounds, elements and molecular species. Elemental analysis helps in qualitative and quantitative identifications of various elements in different application areas such as food & beverages, life sciences and geology, environment testing and petroleum. Further, increasing life science R&D spending and growing food safety concerns has led towards the adoption of elemental analysis. For Instance: As per the Government of China in January 2018, China's 13th five-year plan stipulates that biotechnology sector is expected to exceed around 4% of gross domestic product by 2020. Also, China has more than 100 life science parks and approx. \$100 billion has already been invested by Chinese government to promote biotechnology and life sciences. Since, research institutes across the globe are adopting elemental analysis products for ascertaining elemental concentrations in a variety of matrices. Institutes are increasingly collaborating with research labs, eventually leading to improvements in research activities in the fields including medicine, proteomics, and metabolomics. As a result, the demand and adoption of elemental analysis would increase. However, high cost of elemental analyzers is beholding the confidence of users towards purchase of elemental analysis globally.

The regional analysis of global Elemental Analysis Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the presence of many large pharmaceutical companies using elemental analysis products for different experimenting and testing functions. Whereas, Asia-Pacific is anticipated to emerge as the fastest growing market region during the forecast period 2019-2026. Factors such as increasing R&D expenditure by the biotechnology and pharmaceutical companies for the development of new drugs would create lucrative growth prospects for the Elemental Analysis Market across Asia-Pacific region.

Major market player included in this report are:

Agilent Technologies, Inc.

Thermo Fisher Scientific, Inc.

Perkinelmer, Inc.

Ametek, Inc.

Bruker Corporation

Horiba, Ltd.

Shimadzu Corporation

Rigaku Corporation

Elementar Group

Analytik Jena AG

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Organic Elemental Analysis

Inorganic Elemental Analysis

By Technology:

Destructive Technologies

Non-destructive Technologies

By Application:

Life Sciences

Environment Testing

Food & Beverage Testing

Geology

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016-,2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Elemental Analysis Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Thermo Fisher Scientific, Inc.  
Perkinelmer, Inc.  
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