

Global Electrophoresis Reagents Market Size study, By Products (Dyes, Gels, Buffers, Other Reagents), By Techniques (Gel Electrophoresis, Capillary Electrophoresis), By Application (Protein Analysis, DNA & RNA Analysis), By End User (Academic & Research Institutions, Pharmaceutical & Biotech Companies, Hospitals & Diagnostic Centers, Other End Users), and Regional Forecasts 2022-2028

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## **Abstracts**

Global Electrophoresis Reagents Market is valued approximately USD 1.11 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.4% over the forecast period 2022-2028.

Electrophoresis is a system used for the isolation and differentiation of DNA, RNA according to their charge and size. Electrophoresis reagents are used for separating and differentiation of macromolecules from the sample. The electrophoresis reagents are gaining huge traction in the diagnostic and research verticals for different pharmaceutical applications. The rising prevalence of cancer, genetic disorders, infectious diseases, technological advancements, escalating geriatric population, coupled with the growing availability of funding for genomic and proteomic research are the primary factors that are spurring the market demand across the globe. For instance, as per the World Health Organization (WHO), the population aged 60 years and over was accounted with the 605 million in 2000 and the amount is anticipated to reach around 2 billion by 2050. Accordingly, the aged population is more likely to suffer from various chronic and acute diseases, and infectious diseases owing to their weak immunity. Hence, these factors are projected to surge the demand for electrophoresis reagents, which in turn, is fostering market growth in the near future. However, safety



concerns related to mutagenic nucleic acid dyes and time-consuming operations, and limited sample analysis through gel electrophoresis impede the growth of the market over the forecast period of 2022-2028. Also, increasing demand for personalized medicine and shift from plant-derived to genome-based drug discovery is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the Global Electrophoresis Reagents market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the regions being the early adopter of the emerging diagnostics technologies, availability of advanced healthcare facilities, and increasing investments in proteomic and genomic research. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as growing incidences of target diseases, as well as increasing geriatric population, would create lucrative growth prospects for the Electrophoresis Reagents market across the Asia-Pacific region.

Major market players included in this report are:

Thermo Fisher Scientific Inc.

Sigma-Aldrich Corporation

Bio-Rad Laboratories, Inc.

Lonza Group

QIAGEN N.V.

Merck Millipore

GE Healthcare

Agilent Technologies, Inc.

Takara Bio, Inc.

Harvard Bioscience, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Products:



Dyes Gels

Buffers
Other Reagents
By Techniques:
Gel Electrophoresis
Capillary Electrophoresis
By Application:
Protein Analysis
DNA & RNA Analysis
By End User:
Academic & Research Institutions
Pharmaceutical & Biotech Companies
Hospitals & Diagnostic Centers
Other End Users
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico

Rest of the World



Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Electrophoresis Reagents Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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