

Global Electronic warfare Market Size study, by Product Type (Electronic warfare equipment, Electronic warfare operational support), by Capability (Electronic support, Electronic attack, Electronic protection) and Regional Forecasts 2021-2027

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Abstracts

Global Electronic warfare Market is valued approximately USD 17.0 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4 % over the forecast period 2021-2027. Electronic warfare is the ability to use the electromagnetic spectrum signals such as radio, infrared or radar to sense, protect, and communicate. Also, simultaneously, it can be used to reject adversaries, the ability to either disrupt or use these signals. Growing transnational and regional instability, increasing awareness about cyber security has led the adoption of Air-to-Air Refueling across the forecast period. Growing transnational and regional instability created a threat which has resulted in rise in military expenditure, and ultimately rise in electronic warfare market. For instance, as per STOCKHOLM INTERNATIONAL PEACE RESEARCH INSTITUTE (SIPRI) Total global military expenditure rose to \$1981 billion last year, which drives the electronic warfare market. However, deployment of electronic warfare capabilities on unmanned platforms impedes the growth of the market over the forecast period of 2021-2027. Also, with the development of new-generation air and missile defence systems, the adoption & demand for electronic warfare is likely to increase

Global Electronic warfare Market is segmented on the basis of geographical region as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the technology advancement and major defense equipment industry located in this region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as rising military budget and territorial disputes

between the nation would create profitable growth prospects for the Electronic warfare Market across Asia-Pacific region.

Major market player included in this report are:

L3harris technologies, inc.

Raytheon technology corporation

Lockheed martin corporation

Saab ab

Bae systems plc.

The boeing company

Northrop grumman corporation

cobham plc

Leonardo spa

Textron

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Electronic warfare equipment

Electronic warfare operational support

By Capability:

Electronic support

Electronic attack

Electronic protection

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Electronic warfare Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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