

# **Global Electronic warfare Market Size study, by Product Type (Electronic warfare equipment, Electronic warfare operational support), by Capability (Electronic support, Electronic attack, Electronic protection) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/G1CA74106A14EN.html>

Date: May 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G1CA74106A14EN

## **Abstracts**

Global Electronic warfare Market is valued approximately USD 17.0 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4 % over the forecast period 2021-2027. Electronic warfare is the ability to use the electromagnetic spectrum signals such as radio, infrared or radar to sense, protect, and communicate. Also, simultaneously, it can be used to reject adversaries, the ability to either disrupt or use these signals. Growing transnational and regional instability, increasing awareness about cyber security has led the adoption of Air-to-Air Refueling across the forecast period. Growing transnational and regional instability created a threat which has resulted in rise in military expenditure, and ultimately rise in electronic warfare market. For instance, as per STOCKHOLM INTERNATIONAL PEACE RESEARCH INSTITUTE (SIPRI) Total global military expenditure rose to \$1981 billion last year, which drives the electronic warfare market. However, deployment of electronic warfare capabilities on unmanned platforms impedes the growth of the market over the forecast period of 2021-2027. Also, with the development of new-generation air and missile defence systems, the adoption & demand for electronic warfare is likely to increase

Global Electronic warfare Market is segmented on the basis of geographical region as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the technology advancement and major defense equipment industry located in this region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as rising military budget and territorial disputes

between the nation would create profitable growth prospects for the Electronic warfare Market across Asia-Pacific region.

Major market player included in this report are:

L3harris technologies, inc.

Raytheon technology corporation

Lockheed martin corporation

Saab ab

Bae systems plc.

The boeing company

Northrop grumman corporation

cobham plc

Leonardo spa

Textron

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Electronic warfare equipment

Electronic warfare operational support

By Capability:

Electronic support

Electronic attack

Electronic protection

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027

Target Audience of the Global Electronic warfare Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Electronic warfare Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Electronic warfare Market, by Product Type, 2019-2027 (USD Billion)
  - 1.2.3. Electronic warfare Market, by Capability, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL ELECTRONIC WARFARE MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ELECTRONIC WARFARE MARKET DYNAMICS**

- 3.1. Electronic warfare Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing transnational and regional instability
    - 3.1.1.2. Increasing awareness about cyber security
  - 3.1.2. Market Challenges
    - 3.1.2.1. Deployment of electronic warfare capabilities on unmanned platforms
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Development of new-generation air and missile defence systems

### **CHAPTER 4. GLOBAL ELECTRONIC WARFARE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ELECTRONIC WARFARE MARKET, BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Electronic warfare Market by Product Type, Performance - Potential Analysis
- 5.3. Global Electronic warfare Market Estimates & Forecasts by Product Type 2018-2027 (USD Billion)
- 5.4. Electronic warfare Market, Sub Segment Analysis
  - 5.4.1. Electronic warfare equipment
  - 5.4.2. Electronic warfare operational support

## **CHAPTER 6. GLOBAL ELECTRONIC WARFARE MARKET, BY CAPABILITY**

- 6.1. Market Snapshot
- 6.2. Global Electronic warfare Market by Capability, Performance - Potential Analysis
- 6.3. Global Electronic warfare Market Estimates & Forecasts by Capability 2018-2027 (USD Billion)
- 6.4. Electronic warfare Market, Sub Segment Analysis
  - 6.4.1. Electronic support
  - 6.4.2. Electronic attack
  - 6.4.3. Electronic protection

## **CHAPTER 7. GLOBAL ELECTRONIC WARFARE MARKET, REGIONAL ANALYSIS**

- 7.1. Electronic warfare Market, Regional Market Snapshot
- 7.2. North America Electronic warfare Market
  - 7.2.1. U.S. Electronic warfare Market

- 7.2.1.1. Product Type breakdown estimates & forecasts, 2018-2027
- 7.2.1.2. Capability breakdown estimates & forecasts, 2018-2027
- 7.2.2. Canada Electronic warfare Market
- 7.3. Europe Electronic warfare Market Snapshot
  - 7.3.1. U.K. Electronic warfare Market
  - 7.3.2. Germany Electronic warfare Market
  - 7.3.3. France Electronic warfare Market
  - 7.3.4. Spain Electronic warfare Market
  - 7.3.5. Italy Electronic warfare Market
  - 7.3.6. Rest of Europe Electronic warfare Market
- 7.4. Asia-Pacific Electronic warfare Market Snapshot
  - 7.4.1. China Electronic warfare Market
  - 7.4.2. India Electronic warfare Market
  - 7.4.3. Japan Electronic warfare Market
  - 7.4.4. Australia Electronic warfare Market
  - 7.4.5. South Korea Electronic warfare Market
  - 7.4.6. Rest of Asia Pacific Electronic warfare Market
- 7.5. Latin America Electronic warfare Market Snapshot
  - 7.5.1. Brazil Electronic warfare Market
  - 7.5.2. Mexico Electronic warfare Market
- 7.6. Rest of The World Electronic warfare Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. L3harris technologies, inc.
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Product Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Raytheon technology corporation
  - 8.2.3. Lockheed martin corporation
  - 8.2.4. Saab ab
  - 8.2.5. Bae systems plc.
  - 8.2.6. The boeing company
  - 8.2.7. Northrop grumman corporation
  - 8.2.8. cobham plc

8.2.9. Leonardo spa

8.2.10. Textron

## **CHAPTER 9. RESEARCH PROCESS**

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Electronic warfare market, report scope

TABLE 2. Global Electronic warfare market estimates & forecasts by Region 2018-2027 (USD Billion)

TABLE 3. Global Electronic warfare market estimates & forecasts by Product Type 2018-2027 (USD Billion)

TABLE 4. Global Electronic warfare market estimates & forecasts by Capability 2018-2027 (USD Billion)

TABLE 5. Global Electronic warfare market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 6. Global Electronic warfare market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Electronic warfare market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Electronic warfare market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Electronic warfare market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Electronic warfare market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Electronic warfare market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Electronic warfare market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Electronic warfare market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Electronic warfare market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. U.S. Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. U.S. Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 17. U.S. Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 18. Canada Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)



TABLE 19. Canada Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. UK Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. UK Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. Germany Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. Germany Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. RoE Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. RoE Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. China Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. China Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. India Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. India Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Japan Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. Japan Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Electronic warfare market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. RoAPAC Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. RoAPAC Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Brazil Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. Brazil Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Mexico Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. Mexico Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. RoLA Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. RoLA Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Row Electronic warfare market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. Row Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Electronic warfare market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Electronic warfare market

TABLE 55. List of primary sources, used in the study of global Electronic warfare market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Electronic warfare market, research methodology
- FIG 2. Global Electronic warfare market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Electronic warfare market, key trends 2020
- FIG 5. Global Electronic warfare market, growth prospects 2021-2027
- FIG 6. Global Electronic warfare market, porters 5 force model
- FIG 7. Global Electronic warfare market, pest analysis
- FIG 8. Global Electronic warfare market, value chain analysis
- FIG 9. Global Electronic warfare market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Electronic warfare market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Electronic warfare market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Electronic warfare market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Electronic warfare market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Electronic warfare market, regional snapshot 2018 & 2027
- FIG 15. North America Electronic warfare market 2018 & 2027 (USD Billion)
- FIG 16. Europe Electronic warfare market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Electronic warfare market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Electronic warfare market 2018 & 2027 (USD Billion)
- FIG 19. Global Electronic warfare market, company market share analysis (2020)

## I would like to order

Product name: Global Electronic warfare Market Size study, by Product Type (Electronic warfare equipment, Electronic warfare operational support), by Capability (Electronic support, Electronic attack, Electronic protection) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G1CA74106A14EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1CA74106A14EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970