

Global Electronic Contract Manufacturing Market Size study, by Service Outlook (Electronic Design & Engineering, Electronic Assembly, Electronic Manufacturing, Others), End Use (Healthcare, Automotive, Industrial, IT & Telecom, Power & Energy, Consumer Electronics, Aerospace & Defense, Others) and Regional Forecasts 2021-2027

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Abstracts

Global Electronic Contract Manufacturing Market is valued approximately USD 452.45 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.5 % over the forecast period 2021-2027. Electronic Contract Manufacturing (ECM) refers to a number of services includes, PCB fabrication, functional testing, subassembly manufacturing, engineering design, turnkey or box builds, distribution and order fulfillment on behalf of OEMs (Original Electronic Manufacturers). The increasing demand of mobile devices, increasing population, increasing investment in medical devices has led the adoption of Electronic Contract Manufacturing across the forecast period. Rise in population leads to acquire more services such as increasing use of medical facilities or increasing use of gadgets. (Statistics) For Instance: as per the Department of biotechnology in India 24 Industry Projects worth Rs. 12.62 Crore and 4 Extramural Projects (DBT/DST) worth Rs. 6.24 Crore. However, (Restraint) costly spare parts of the products impede the growth of the market over the forecast period of 2020-2027. Also, (Opportunity)rise in Digitalization, the adoption & demand for Electronic Contract Manufacturing is likely to increase the market growth during the forecast period.

The regional analysis of global Electronic Contract Manufacturing market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and

Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to the growing geriatric population and promptness & affordability of urgent care services. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising disposable income, rising automation would create lucrative growth prospects for the Electronic Contract Manufacturing market across Asia-Pacific region.

Major market player included in this report are:

Benchmark Electronics, Inc.

Celestica, Inc.

Compal Electronics, Inc.

Creating Technologies LP

Fabrinet

Flextronics International, Ltd.

Hon Hai Precision Industry Co., Ltd.

Jabil Circuit, Inc.

Plexus Corporation

Sanmina Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service:

Electronic Design & Engineering

Electronic Assembly

Electronic Manufacturing

Others

By End Use:

Healthcare

Automotive

Industrial

IT & Telecom

Power & Energy

Consumer Electronics

Aerospace & Defense

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Electronic Contract Manufacturing Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

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