

Global Electric Vehicle Thermal Management System Market Size study, by Vehicle Type (Passenger Vehicles, Commercial Vehicles, Two Wheeler And Three Wheeler) By Technology (Liquid Cooling And Heating, Air Cooling And Heating, Other Technologies) By Propulsion Type (Battery Electric Vehicle, Hybrid Electric Vehicle, Plug in Hybrid Electric Vehicle, Fuel Cell Electric Vehicle) By Application (Engine Cooling, Air Conditioning System, Electric Vehicle Battery Thermal System, Transmission System) and Regional Forecasts 2022-2032

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Abstracts

Global Electric Vehicle Thermal Management System Market is valued approximately at USD 3 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 24% over the forecast period 2024-2032. The Electric Vehicle Thermal Management System is a critical component that regulates and manages the temperature of numerous vehicle components, including the battery pack, electric motor, power electronics, and cabin comfort. These systems assist in maintaining appropriate operating temperatures for the battery pack, ensuring its efficiency, longevity, and safety. Furthermore, increasing focus on ride quality for cabin comfort are gaining attention towards Global Electric Vehicle Thermal Management System Market. Electric vehicles often rely on advanced cooling systems to manage the heat generated by electric motors, power electronics, and charging systems. These cooling systems can

also be utilized to provide cabin heating and cooling, contributing to overall cabin comfort. Manufacturers are investing in innovative thermal management solutions that not only improve vehicle performance but also enhance passenger comfort.

The Global Electric Vehicle Thermal Management System Market is driven by rising integration of electrical components in vehicles and growing demand for fuel-efficient vehicles on a global forefront. Modern vehicles, especially electric and hybrid vehicles, feature a higher number of electrical components compared to traditional internal combustion engine vehicles. These electrical components, including battery packs, electric motors, inverters, and charging systems, generate heat during operation. Efficient thermal management is essential to dissipate this heat and ensure the optimal performance and longevity of these components. In addition, electric vehicle thermal management system manufacturers are continuously innovating to develop more efficient and reliable thermal management solutions that can further enhance the fuel efficiency and performance of electric vehicles. However, high cost of electric vehicle thermal management system and lack of technical expertise is expected to hinder the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Electric Vehicle Thermal Management System market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue owing to factors such as increasing demand of hybrid electric vehicles across the region. Efficient thermal management can also contribute to enhancing the performance of hybrid electric vehicles. By maintaining optimal operating temperatures for powertrain components, EV-TMS helps ensure consistent performance and responsiveness, particularly during demanding driving conditions. Furthermore, the market in Asia Pacific is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Hanon Systems Company
Modine Manufacturing Company
BorgWarner Inc
Robert Bosch GmbH
Dana Limited
Denso Corporation
Mahle GmbH
Valeo S.A.
VOSS Automotive GmbH
Rivian Automotive Inc

The detailed segments and sub-segment of the market are explained below:

By Vehicle Type

Passenger Vehicles

Commercial Vehicles

Two Wheeler And Three Wheeler

By Technology

Liquid Cooling And Heating

Air Cooling And Heating

Other Technologies

By Propulsion Type

Battery Electric Vehicle

Hybrid Electric Vehicle

Plug in Hybrid Electric Vehicle

Fuel Cell Electric Vehicle

By Application

Engine Cooling

Air Conditioning System

Electric Vehicle Battery Thermal System

Transmission System

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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