

# **Global Electric Vehicle Supply Equipment Market Size Study, by Power Type (AC Power, DC Power), Product (Portable Charger, EV Charging Kiosk, Onboard Charging Station, Others), Charging Station Type (Normal, Super, Inductive), Application (Commercial, Residential) and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Electric Vehicle Supply Equipment (EVSE) Market is valued at approximately USD 78.32 billion in 2024 and is projected to expand at an exceptional compound annual growth rate of 33.10% over the forecast period 2025–2035. Electric Vehicle Supply Equipment refers to the comprehensive ecosystem of hardware, software, and associated services that enable the safe, efficient, and intelligent transfer of electricity from the grid to electric vehicles. As electrification of mobility continues to gather momentum, EVSE has evolved from a peripheral infrastructure component into a strategic backbone of the global transportation transition. Governments, utilities, automotive OEMs, and energy solution providers are increasingly doubling down on charging infrastructure investments, driven by decarbonization mandates, fuel cost volatility, and the accelerating adoption of battery electric vehicles across both passenger and commercial fleets.

Fueling this momentum further, the market is being propelled by a powerful convergence of policy support, technological breakthroughs, and shifting consumer behavior. National and regional governments are rolling out aggressive EV adoption targets, zero-emission vehicle mandates, and fiscal incentives that directly translate into large-scale deployment of public and private charging networks. At the same time, advancements in power electronics, smart charging software, load management systems, and grid integration technologies are pushing the performance envelope,

enabling faster charging, reduced downtime, and optimized energy usage. As charging infrastructure scales up, industry players are increasingly leaning into interoperable platforms and digital payment ecosystems, thereby enhancing user convenience while unlocking recurring revenue streams for operators and service providers.

**The detailed segments and sub-segments included in the report are:**

By Power Type:

AC Power

DC Power

By Product:

Portable Charger

EV Charging Kiosk

Onboard Charging Station

Others

By Charging Station Type:

Normal Charging

Super Charging

Inductive Charging

By Application:

Commercial

## Residential

### By Region:

#### North America

U.S.

Canada

#### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia Pacific

China

India

Japan

Australia

South Korea

## Rest of APAC

### Latin America

Brazil

Mexico

### Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

From an application standpoint, the commercial segment is expected to dominate the Global Electric Vehicle Supply Equipment Market throughout the forecast horizon. Commercial deployments—spanning public charging stations, fleet depots, workplace charging hubs, retail locations, and highway corridors—account for the bulk of installed capacity, largely due to their ability to support high utilization rates and faster returns on investment. Governments and private operators alike are scaling up commercial charging infrastructure to alleviate range anxiety, ensure network reliability, and support the electrification of logistics and public transport fleets. While residential charging continues to play a critical role in daily EV usage, the commercial segment stands out as the primary growth engine shaping network density and charging accessibility worldwide.

In terms of revenue contribution, DC power-based charging solutions currently lead the market, underpinned by the surging demand for fast and ultra-fast charging capabilities. DC chargers are increasingly favored for their ability to significantly reduce charging times, making them indispensable for commercial applications, long-distance travel corridors, and high-throughput urban charging hubs. Conversely, AC power solutions maintain a strong presence in residential and semi-public environments due to their

lower installation costs and grid compatibility. This dynamic creates a balanced yet performance-driven market structure, where DC power captures premium revenues while AC power sustains widespread adoption and volume growth.

Regionally, North America commands a substantial share of the global EVSE market, supported by robust policy frameworks, early EV adoption, and extensive investments in public charging infrastructure. The U.S. continues to lead regional growth through federal funding programs, state-level incentives, and private sector participation. Europe follows closely, driven by stringent emission regulations, dense urban charging networks, and strong alignment between automakers and energy providers. Asia Pacific, however, is expected to emerge as the fastest-growing region during the forecast period, as countries such as China and India ramp up EV manufacturing capacity, urban electrification initiatives, and large-scale charging deployments to meet rapidly growing mobility demands.

Major market players included in this report are:

Tesla, Inc.

ABB Ltd.

Siemens AG

Schneider Electric SE

ChargePoint Holdings, Inc.

Blink Charging Co.

EVBox Group

Webasto Group

Eaton Corporation

Delta Electronics, Inc.

Shell plc

BP Pulse

Tritium DCFC Limited

Leviton Manufacturing Co., Inc.

Hyundai Motor Group

## Global Electric Vehicle Supply Equipment Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast Period – 2025–2035

Report Coverage – Revenue Forecast, Company Ranking, Competitive Landscape, Growth Drivers, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes across different segments and countries for recent years and to project their trajectory over the coming decade. The report seamlessly blends qualitative insights with quantitative analysis to present a holistic view of the EVSE industry. It sheds light on key growth catalysts, structural challenges, and emerging opportunities while mapping out the competitive landscape and strategic positioning of leading players. By offering granular segmentation and forward-looking analysis, the study equips stakeholders with actionable intelligence to navigate the rapidly evolving electric mobility ecosystem with confidence.

### Key Takeaways:

Market estimates and forecasts spanning 2025 to 2035.

Annualized revenue analysis with regional and country-level insights.

In-depth assessment of the competitive landscape and market structure.

Evaluation of demand-side and supply-side dynamics shaping the industry.

Strategic recommendations and insights into future market approaches.

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