

Global Electric Vehicle Charging Infrastructure Market Size study, by Charger Type (Slow Charger and Fast Charger), by Connector (CHAdeMO, Combined Charging System (CCS) and Others), by Application (Commercial and Residential) and Regional Forecasts 2020-2027

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Abstracts

Global Electric Vehicle Charging Infrastructure Market is valued approximately at USD 11.3 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 33.4% over the forecast period 2020-2027. The electric vehicle charging infrastructure is a charging station for electric vehicles and further supports swapping of discharged batteries in a vehicle with fully charged batteries from a shelf. The rising adoption of electric vehicles due to levels of carbon emissions and other harmful gases stemming from transportation have increased the growth of the electric vehicle charging infrastructure market. According to International Energy Agency, in 2018, the more than 380 hydrogen refueling stations are open across the world coupled with rise in global fuel cell electric vehicle (FCEV) stock reached 11 200 units at the end of 2018 and is expected to rise to 3 000 refilling stations by 2025, which would be sufficient to fuel around 2 million FCEVs. Furthermore, the strategic alliance by the market players like product launch and other key findings will create a lucrative demand for this market. For instance: In 2019, Tesla launched V3 supercharging, a largest grid-connected battery, which enables vehicles to charge faster. Similarly, on 31st October 2019, Build Your Dream (BYD) Auto, manufacturer of electric vehicles and AMPLY Power, provider of charging infrastructure, has agreed into a partnership. This partnership offers an affordable solution which allows fleet operators such as shuttle bus operators, transit agencies, school districts, universities, and municipalities to more rapidly migrate to electric vehicles through joint products and services encompassing vehicles and

infrastructure. Whereas, lack of standardization in charging infrastructure is the major factor restraining the growth of global Electric Vehicle Charging Infrastructure market during the forecast period.

The regional analysis of global Electric Vehicle Charging Infrastructure market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the world owing to the Countries, such as China, Japan, and South Korea, are the hub of EVs and are heavily investing in the development of charging infrastructure.

Major market player included in this report are:

AeroVironment, Inc.

ABB

BP Chargemaster

ChargePoint, Inc.

ClipperCreek, Inc.

Eaton Corp.

General Electric Company

Leviton Manufacturing Co., Inc.

SemaConnect, Inc.

Schneider Electric

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Charger Type:

Slow Charger

Fast Charger

by Connector:

CHAdeMO

Combined Charging System (CCS)

Others

By Application:

Commercial

Residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Electric Vehicle Charging Infrastructure Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Electric Vehicle Charging Infrastructure Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Electric Vehicle Charging Infrastructure Market, by Charger Type, 2018-2027 (USD Billion)
 - 1.2.3. Electric Vehicle Charging Infrastructure Market, by Connector, 2018-2027 (USD Billion)
 - 1.2.4. Electric Vehicle Charging Infrastructure Market, by Application, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET DYNAMICS

- 3.1. Electric Vehicle Charging Infrastructure Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, BY CHARGER TYPE

- 5.1. Market Snapshot
- 5.2. Global Electric Vehicle Charging Infrastructure Market by Charger Type, Performance - Potential Analysis
- 5.3. Global Electric Vehicle Charging Infrastructure Market Estimates & Forecasts by Charger Type 2017-2027 (USD Billion)
- 5.4. Electric Vehicle Charging Infrastructure Market, Sub Segment Analysis
 - 5.4.1. Slow Charger
 - 5.4.2. Fast Charger

CHAPTER 6. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, BY CONNECTOR

- 6.1. Market Snapshot
- 6.2. Global Electric Vehicle Charging Infrastructure Market by Connector, Performance - Potential Analysis
- 6.3. Global Electric Vehicle Charging Infrastructure Market Estimates & Forecasts by Connector 2017-2027 (USD Billion)
- 6.4. Electric Vehicle Charging Infrastructure Market, Sub Segment Analysis
 - 6.4.1. CHAdeMO
 - 6.4.2. Combined Charging System (CCS)
 - 6.4.3. Others

CHAPTER 7. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, BY APPLICATION

7.1. Market Snapshot

7.2. Global Electric Vehicle Charging Infrastructure Market by Application, Performance - Potential Analysis

7.3. Global Electric Vehicle Charging Infrastructure Market Estimates & Forecasts by Application 2017-2027 (USD Billion)

7.4. Electric Vehicle Charging Infrastructure Market, Sub Segment Analysis

7.4.1. Commercial

7.4.2. Residential

CHAPTER 8. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, REGIONAL ANALYSIS

8.1. Electric Vehicle Charging Infrastructure Market, Regional Market Snapshot

8.2. North America Electric Vehicle Charging Infrastructure Market

8.2.1.1. U.S. Electric Vehicle Charging Infrastructure Market

8.2.1.2. Charger Type breakdown estimates & forecasts, 2017-2027

8.2.1.3. Connector breakdown estimates & forecasts, 2017-2027

8.2.1.4. Application breakdown estimates & forecasts, 2017-2027

8.2.2. Canada Electric Vehicle Charging Infrastructure Market

8.3. Europe Electric Vehicle Charging Infrastructure Market Snapshot

8.3.1. U.K. Electric Vehicle Charging Infrastructure Market

8.3.2. Germany Electric Vehicle Charging Infrastructure Market

8.3.3. France Electric Vehicle Charging Infrastructure Market

8.3.4. Spain Electric Vehicle Charging Infrastructure Market

8.3.5. Italy Electric Vehicle Charging Infrastructure Market

8.3.6. Rest of Europe Electric Vehicle Charging Infrastructure Market

8.4. Asia-Pacific Electric Vehicle Charging Infrastructure Market Snapshot

8.4.1. China Electric Vehicle Charging Infrastructure Market

8.4.2. India Electric Vehicle Charging Infrastructure Market

8.4.3. Japan Electric Vehicle Charging Infrastructure Market

8.4.4. Australia Electric Vehicle Charging Infrastructure Market

8.4.5. South Korea Electric Vehicle Charging Infrastructure Market

8.4.6. Rest of Asia Pacific Electric Vehicle Charging Infrastructure Market

8.5. Latin America Electric Vehicle Charging Infrastructure Market Snapshot

8.5.1. Brazil Electric Vehicle Charging Infrastructure Market

- 8.5.2. Mexico Electric Vehicle Charging Infrastructure Market
- 8.6. Rest of The World Electric Vehicle Charging Infrastructure Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. AeroVironment, Inc
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. ABB
 - 9.2.3. BP Chargemaster
 - 9.2.4. ChargePoint, Inc.
 - 9.2.5. ClipperCreek, Inc.
 - 9.2.6. Eaton Corp.
 - 9.2.7. General Electric Company
 - 9.2.8. Leviton Manufacturing Co., Inc.
 - 9.2.9. SemaConnect, Inc.
 - 9.2.10. Schneider Electric

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Electric Vehicle Charging Infrastructure market, report scope

TABLE 2. Global Electric Vehicle Charging Infrastructure market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Electric Vehicle Charging Infrastructure market estimates & forecasts by Charger Type 2017-2027 (USD Billion)

TABLE 4. Global Electric Vehicle Charging Infrastructure market estimates & forecasts by Connector 2017-2027 (USD Billion)

TABLE 5. Global Electric Vehicle Charging Infrastructure market estimates & forecasts by Application 2017-2027 (USD Billion)

TABLE 6. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Electric Vehicle Charging Infrastructure market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Electric Vehicle Charging Infrastructure market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. U.S. Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. U.S. Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. U.S. Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 23. U.S. Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. Canada Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Canada Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Canada Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Canada Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. UK Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. UK Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. UK Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. UK Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. Germany Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. Germany Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. Germany Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 35. Germany Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. France Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. France Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. France Electric Vehicle Charging Infrastructure market estimates &

forecasts by segment 2017-2027 (USD Billion)

TABLE 39. France Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. Spain Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. Spain Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. Spain Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. Spain Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 44. Italy Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. Italy Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. Italy Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 47. Italy Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. ROE Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. ROE Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. ROE Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. ROE Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. China Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. China Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. China Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. China Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. India Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 57. India Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. India Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 59. India Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 60. Japan Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 61. Japan Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 62. Japan Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 63. Japan Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. Australia Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 65. Australia Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 66. Australia Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 67. Australia Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 68. South Korea Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 69. South Korea Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. South Korea Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 71. South Korea Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 72. ROPAC Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 73. ROPAC Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 74. ROPAC Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 75. ROPAC Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. Brazil Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 77. Brazil Electric Vehicle Charging Infrastructure market estimates & forecasts

by segment 2017-2027 (USD Billion)

TABLE 78. Brazil Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 79. Brazil Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 80. Mexico Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 81. Mexico Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 82. Mexico Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 83. Mexico Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 84. ROLA Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 85. ROLA Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 86. ROLA Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 87. ROLA Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 88. ROW Electric Vehicle Charging Infrastructure market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 89. ROW Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 90. ROW Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 91. ROW Electric Vehicle Charging Infrastructure market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 92. List of secondary sources, used in the study of global Electric Vehicle Charging Infrastructure market

TABLE 93. List of primary sources, used in the study of global Electric Vehicle Charging Infrastructure market

TABLE 94. Years considered for the study

TABLE 95. Exchange rates considered

List Of Figures

LIST OF FIGURES

FIG 1. Global Electric Vehicle Charging Infrastructure market, research methodology

FIG 2. Global Electric Vehicle Charging Infrastructure market, market estimation techniques

FIG 3. Global market size estimates & forecast methods

FIG 4. Global Electric Vehicle Charging Infrastructure market, key trends 2019

FIG 5. Global Electric Vehicle Charging Infrastructure market, growth prospects 2020-2027

FIG 6. Global Electric Vehicle Charging Infrastructure market, porters 5 force model

FIG 7. Global Electric Vehicle Charging Infrastructure market, pest analysis

FIG 8. Global Electric Vehicle Charging Infrastructure market, value chain analysis

FIG 9. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 10. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 11. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 12. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 13. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 14. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 15. Global Electric Vehicle Charging Infrastructure market by segment, 2017 & 2027 (USD Billion)

FIG 16. Global Electric Vehicle Charging Infrastructure market, regional snapshot 2017 & 2027

FIG 17. North America Electric Vehicle Charging Infrastructure market 2017 & 2027 (USD Billion)

FIG 18. Europe Electric Vehicle Charging Infrastructure market 2017 & 2027 (USD Billion)

FIG 19. Asia Pacific Electric Vehicle Charging Infrastructure market 2017 & 2027 (USD Billion)

FIG 20. Latin America Electric Vehicle Charging Infrastructure market 2017 & 2027 (USD Billion)

FIG 21. Global Electric Vehicle Charging Infrastructure market, company market share

analysis (2019)

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