

# **Global Electric Vehicle Charger Operations and Maintenance Services Market Size study & Forecast, by Charger Type (Level 1, Level 2, Level 3) by Installation (Public, Private), by Application (Commercial Residential), by End Use (Logistics, Retail, Universities, Commercial, Transport, Real Estate, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Electric Vehicle Charger Operations and Maintenance Services Market is valued approximately USD 277.55 million in 2022 and is anticipated to grow with a healthy growth rate of more than 26.3% over the forecast period 2023-2030. The Electric Vehicle Charger Operations and Maintenance Services Market encompasses comprehensive services for the smooth functioning, maintenance, and upkeep of electric vehicle charging infrastructure. These services include installation, monitoring, repair, and regular maintenance of charging stations, ensuring their optimal performance and availability to meet the growing demand for electric vehicle charging. The market focuses on delivering reliable and efficient charging solutions, enhancing user experience, and supporting the transition to sustainable transportation. The Electric Vehicle Charger Operations And Maintenance Services market is being driven by factors such as increasing adaptation of electric vehicles and increasing Need for electric vehicle charger maintenance services.

As sales of e-vehicles are increasing that also increases the need for electric vehicle chargers and maintenance. Based on the International Energy Agency's report, global electric car sales surpassed 10 million by the end of 2022, with electric vehicles accounting for 14% of all new car sales, a significant increase from 9% in 2021. Additionally, in the first quarter of 2023, approximately 2.3 million electric cars were sold

worldwide, representing a growth of about 25% compared to the same period last year. Thus, increasing sales of e-vehicles and fueling the growth of Electric Vehicle Charger Operations and Maintenance Services. In addition to Government funding & initiatives for development of electric vehicles charging infrastructure and rising fund raising activities electric vehicle charging service providers create lucrative opportunities for the market. However, the Complex Infrastructure of EV charging stations hinders market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Electric Vehicle Charger Operations and Maintenance Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the significant surge in electric vehicle sales and adoption., driven by government incentives, supportive policies, and increasing environmental awareness. Asia Pacific also consider the fastest-growing region during the forecasted period due to its large population base and increasing investment in e-vehicle charging stations, and rising demand for electric vehicles in the region.

Major market player included in this report are:

ChargePoint, Inc.

ABB Group

Chargemaster Limited

EVA Global

SEAM Group

Chargerhelp! Inc.

Broadband TelCom Power, Inc.

eFaraday

Pearce Renewables

Vital EV Solutions

Recent Developments in the Market:

In January 2023, Voltera, a leading provider of EV charging solutions, has established a strategic alliance with Amerit Fleet Solutions, a renowned provider of EV fleet maintenance services. This partnership aims to offer on-site mobile fleet maintenance services at Voltera's EV charging sites across the United States. By combining their expertise, Voltera and Amerit Fleet Solutions provide a comprehensive solution that integrates both EV charging infrastructure and fleet maintenance, delivering a streamlined and effective experience for clients.

Global Electric Vehicle Charger Operations And Maintenance Services Market Report  
Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Charger Type, Installation, Application, End Use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Charger Type:

Level 1

Level 2

Level 3

By Installation:

Public

Private

By Application:

Commercial

Residential

By End Use:

Logistics

Retail

Universities

Commercial

Transport  
Real Estate  
Others

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico

Middle East & Africa  
Saudi Arabia  
South Africa  
Rest of Middle East & Africa

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