

Global Elbow Replacement Market Size Study & Forecast, by Product (Partial Elbow Replacement, Total Elbow Replacement), by End User (Hospitals, Orthopedic Centers, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Elbow Replacement Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 3.5% during the forecast period 2023-2030. Elbow replacement is a surgical procedure in which a damaged or diseased elbow joint is replaced with an artificial joint, known as a prosthesis. The procedure is typically performed to alleviate pain and restore function in individuals with severe elbow joint conditions, such as arthritis or traumatic injuries, that have not responded well to non-surgical treatments. The Elbow Replacement Market is expanding because of factors such as the growing awareness of the procedure, rising development of minimally invasive surgical techniques, increasing geriatric population, and surge in healthcare expenditure.

In addition, the increasing prevalence of joint disorders, including osteoarthritis, rheumatoid arthritis, and traumatic injuries, contributes significantly to the demand for elbow replacement surgeries. These conditions often lead to joint degeneration and functional impairment. As per the CDC November 2021 update, in the United States, Arthritis affects approximately 24% of all adults, translating to 58.5 million individuals. It stands as a primary cause of work disability, accounting for annual costs of USD 303.5 billion in medical care and lost earnings.. Moreover, among chronic diseases in North America, arthritis causes more disability than any other condition, including heart disease, diabetes, and back or spine problems. Thus, the increasing burden of arthritis is propelling the growth of the Elbow Replacement Market over the estimated period. Furthermore, the rising advancements in elbow implant technologies, as well as the

increasing participation in sporting and physical activities present various lucrative opportunities over the forecast years. However, the availability of alternatives and the high cost of the procedure are hampering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Elbow Replacement Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the presence of well-established healthcare infrastructure, a growing need for advanced healthcare services, the widespread presence of major market players, and the availability of comprehensive reimbursement coverage policies. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecast years. The growing awareness among people toward extremities implants, increase in healthcare spending, as well as surging geriatric population and target patient pool are significantly propelling the market demand across the region.

Major market players included in this report are:

Smith & Nephew

Johnson & Johnson Services, Inc. (DePuy Synthes)

Lima Corporate S.p.A

Ottobock SE & Co. KGaA

Stryker Corporation

Wright Medical Group N.V.

Zimmer Biomet

Exactech, Inc.

Arthrex, Inc.

DJO, LLC

Recent Developments in the Market:

In August 2022, OSSIO, Inc., a company specializing in orthopedic fixation technology, introduced OSSIOfiber Suture Anchors. This expansion enhances patient accessibility to the company's expanding range of bio-integrative implants designed for applications in foot/ankle, shoulder, knee, hand/wrist, and elbow surgery.

Global Elbow Replacement Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Partial Elbow Replacement

Total Elbow Replacement

By End User:

Hospitals

Orthopedic Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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