

# Global Elastomeric Membrane Market Size, Share & Trends Analysis and Regional Forecasts 2022-2032

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## Abstracts

The global elastomeric membrane market was valued at approximately USD 12.13 billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 5.2% from 2024 to 2032. This growth is primarily driven by increasing urbanization, infrastructure development, and rising demand for durable and waterproof construction solutions. Elastomeric membranes, known for their high flexibility, superior weather resistance, and long-lasting waterproofing properties, are extensively used in roofing, walls, and underground construction applications.

The construction industry's shift toward energy-efficient and eco-friendly materials has accelerated the adoption of elastomeric membranes, particularly in sustainable building projects. Government regulations emphasizing green building certifications such as LEED (Leadership in Energy and Environmental Design) and BREEAM have further boosted market expansion. These membranes help improve thermal insulation, prevent moisture intrusion, and reduce energy consumption, making them highly preferred across residential, commercial, and industrial construction.

Technological advancements have revolutionized the elastomeric membrane industry, with manufacturers focusing on self-adhering, liquid-applied, and reinforced sheet membranes. Liquid-applied elastomeric membranes (LAMs) have gained significant traction due to their seamless application, superior adhesion, and enhanced durability. Additionally, sheet membranes continue to witness steady demand for their pre-formed, consistent thickness and mechanical resistance, making them suitable for high-stress environments and structural waterproofing.

The growing demand for waterproofing solutions in infrastructure projects—such as bridges, tunnels, highways, and underground structures—is another major driver for

market growth. These membranes offer excellent chemical resistance, temperature stability, and crack-bridging capabilities, making them indispensable in high-risk construction zones. Moreover, with renewable energy sectors such as solar and wind power requiring advanced protective coatings, elastomeric membranes have found applications in energy-efficient roofing and equipment protection.

From a regional perspective, Asia Pacific dominates the elastomeric membrane market, accounting for the largest revenue share in 2024, driven by rapid urbanization, industrialization, and large-scale infrastructure projects in countries like China, India, and Southeast Asia. North America and Europe continue to exhibit strong market demand due to strict regulatory frameworks, advancements in polymer technologies, and widespread adoption of energy-efficient waterproofing solutions.

#### Major Market Players Included in This Report:

Versico Roofing Systems

Owens Corning

Sika AG

Johns Manville Corporation

Polyglass U.S.A., Inc.

Tremco Incorporated

SOPREMA

PABCO Building Products, LLC

CertainTeed Corporation

Carlisle Companies Incorporated

Firestone Building Products

GAF

Sarnafil Roofing Systems

Bauder Ltd.

The Detailed Segments and Sub-segments of the Market are Explained Below:

By Application:

Roofing

Walls

Underground Construction

Other Applications

By Product:

Sheet Membrane

Liquid Applied Membranes

By Region:

North America:

U.S.

Canada

Mexico

Europe:

Germany

UK

France

Italy

Spain

Asia Pacific:

China

Japan

India

South Korea

Central & South America:

Middle East & Africa:

Years Considered for the Study:

Historical Years: 2022

Base Year: 2023

Forecast Period: 2024 - 2032

Key Takeaways:

? Market Estimates & Forecast for 10 Years (2022-2032)

? Annualized Revenues and Regional-Level Analysis for each segment

- ? Geographical Landscape with Country-Level Analysis
- ? Competitive Landscape with Key Company Analysis
- ? Comprehensive Insights on Market Trends and Growth Factors
- ? Demand-Side and Supply-Side Analysis of the Market

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