

Global Elastic Laminates Market Size study, by Material Type (Ethylene-based Elastomers Propylene-based Elastomers, Styrene-block Copolymers, Others (PET-based)) by Structure (Elastic Strand Based, Elastic Film Based, Elastic Netting Based, Elastic Nonwovens based) by Application (Hygiene, Medical, Other Applications) and Regional, Forecasts 2022-2028

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Abstracts

Global Elastic Laminates Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Elastic Laminates are manufactured with the help of materials like styrene block copolymers, ethylene-based elastomers, and propylene-based elastomers. Elastic Laminates offers excellent elastic properties. Due their elasticity they are widely used in manufacturing of Sanitary napkins and Diapers. Growing demand for diapers and recent governments initiatives for hygiene consciousness are key drivers for the growth of Elastic Laminates market. For instance, according to global database management company Statista- The revenue in US baby diapers market is estimated at USD 7.02 billion and by the year 2026 the revenue would reach to USD 8.08 billion. Also, revenue in the Indian Baby Diapers market estimated at USD 5.9 billion in the year 2021 and it is expected to grow at rate of 6.18% (CAGR 2021-2026) annually and would reach to USD 7.9 billion by the year 2026. With the increasing generic population and rising focus over development of biodegradable products, the adoption & demand for Elastic Laminates is likely to increase the market growth during the forecast period. However, high cost of research and development impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Elastic Laminates Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to increasing research and development activities and presence of leading market players in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as increasing purchasing power and rising hygiene consciousness in the region would create lucrative growth prospects for the Elastic Laminates market across Asia-Pacific region.

Major market player included in this report are:

Golden Phoenix Fiberwebs, Inc.,
Pantex International S.p.A.,
Neos Italia Srl,
Mondi Group plc,
Berry Global Group, Inc.,
Exxon Mobil Corp,
Tredegar Corporation,
Schweitzer-Mauduit International, Inc.,
Kraton Corporation,
Aplix S.A.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Type:

Ethylene-based Elastomers
Propylene-based Elastomers
Styrene-block Copolymers
Others (PET-based)

By Structure:

Elastic Strand Based
Elastic Film Based
Elastic Netting Based

Elastic Nonwovens based

By Application:

Hygiene

Medical

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Elastic Laminates Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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