

# Global eDiscovery Market to Reach USD 25.78 Billion by 2032

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## Abstracts

The Global eDiscovery Market was valued at approximately USD 12.17 billion in 2023 and is projected to expand at a CAGR of 8.7% over the forecast period 2024-2032. As digital transformation accelerates and businesses generate vast amounts of electronically stored information (ESI), the demand for efficient eDiscovery solutions has witnessed a significant surge. eDiscovery, a process primarily used in legal proceedings, enables organizations to collect, review, and analyze electronic data for litigation, compliance, and internal investigations. With stringent regulatory requirements, increasing cyber threats, and the growing importance of data governance, enterprises across multiple industries are investing in advanced eDiscovery platforms to enhance data transparency, mitigate risks, and optimize legal workflows.

The rapid proliferation of cloud computing and artificial intelligence (AI) is transforming the eDiscovery landscape. AI-powered analytics, predictive coding, and machine learning algorithms have significantly improved data processing speed, accuracy, and cost-efficiency. Additionally, enterprises are shifting from traditional on-premises solutions to cloud-based eDiscovery platforms, which offer greater scalability, real-time collaboration, and enhanced security. The rising frequency of corporate litigations, stringent data privacy laws such as GDPR and CCPA, and the increasing need for regulatory compliance are further accelerating the market's expansion. However, challenges such as high implementation costs, concerns over data security, and complexities in cross-border data transfers remain key obstacles to widespread adoption.

The adoption of cloud-based eDiscovery solutions has gained substantial traction, particularly among small and medium-sized enterprises (SMEs) looking to streamline

legal discovery processes without significant infrastructure investments. Furthermore, hybrid eDiscovery models, which integrate on-premises and cloud-based capabilities, are gaining popularity among enterprises that seek greater flexibility while maintaining control over sensitive data. As legal and compliance teams continue to grapple with the growing complexity of data governance and digital evidence management, the demand for automated, AI-driven eDiscovery platforms is expected to escalate further.

Regionally, North America leads the global eDiscovery market, driven by strict regulatory mandates, the presence of key market players, and a high volume of legal disputes in the United States and Canada. The European market is witnessing steady growth, fueled by GDPR enforcement, corporate compliance regulations, and increased adoption of AI-driven legal technology solutions. Meanwhile, Asia-Pacific is poised to experience the fastest expansion, as organizations in China, India, Japan, and South Korea embrace cloud-based legal technology and strengthen their regulatory frameworks to align with global data privacy laws.

#### Major Market Players Included in This Report:

OpenText Corporation

IBM Corporation

Microsoft Corporation

Nuix Pty Ltd.

Relativity

Exterro, Inc.

Thomson Reuters Corporation

Micro Focus International plc

Deloitte Touche Tohmatsu Limited

Epiq Systems, Inc.

ZyLAB Technologies

Logikcull

CloudNine Discovery

FTI Consulting, Inc.

Everlaw

The Detailed Segments and Sub-Segment of the Market Are Explained Below:

By Component:

Solutions

Services

By Deployment Type:

Cloud

On-premises

By Organization Size:

Small & Medium Enterprises (SMEs)

Large Enterprises

By Vertical:

BFSI

IT & Telecom

Government & Public Sector

Legal

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe (ROE)

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific (RoAPAC)

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of the Middle East & Africa (RoMEA)

Key Takeaways from the Report:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenue trends with regional-level analysis for each segment.

Comprehensive geographical insights, including country-level analysis.

Competitive landscape overview, profiling leading players in the industry.

In-depth assessment of key business strategies and market entry approaches.

Analysis of market structure, demand and supply dynamics.

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