

Global Edible Oils Market Size Study & Forecast, by End-User (Food Service, Food Processor, Retail), by Type (Canola Oil, Palm Oil, Sunflower Oil, Olive Oil, Corn Oil, Specialty Blended Oil) and Regional Forecasts 2025–2035

<https://marketpublishers.com/r/G0B0ED0DF081EN.html>

Date: August 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G0B0ED0DF081EN

Abstracts

The Global Edible Oils Market is valued at approximately USD 116.7 billion in 2024 and is projected to expand at a compelling CAGR of 6.50% during the forecast period from 2025 to 2035. Edible oils—an indispensable ingredient in global culinary practices—have evolved beyond their basic role of cooking mediums into health-affirming, value-added commodities. As consumer consciousness around nutrition, heart health, and sustainability intensifies, manufacturers are being compelled to refine oil production processes and source from cleaner, traceable, and non-GMO supply chains. The market is experiencing an influx of cold-pressed, organic, and fortified variants as demand from health-conscious millennials and aging populations continues to shift away from hydrogenated and high-trans-fat oils.

Driven by the thriving food processing sector and a resurging global foodservice industry, edible oils are witnessing accelerated usage in packaged foods, bakery, snacks, and ready-to-eat meals. Fast-paced lifestyles and urbanization have amplified reliance on processed foods, thereby increasing demand for stable, long-shelf-life oils such as palm, sunflower, and canola. Simultaneously, the rise in Mediterranean and flexitarian diets has pushed the demand for olive and specialty blended oils known for their functional health benefits. Innovations in enzymatic degumming, fractionation, and deodorization are further transforming product purity and flavor retention, bolstering adoption across diverse end-user verticals.

Regionally, North America continues to hold a substantial market share, underpinned by

robust foodservice infrastructure, consumer inclination toward premium oils such as avocado and olive, and rapid product diversification by regional brands. Europe follows closely, propelled by stringent food safety regulations, increasing preference for organic oils, and a shift toward plant-based diets in markets like Germany, France, and the UK. However, the Asia Pacific region is projected to exhibit the fastest growth rate, attributed to a booming middle-class population, aggressive retail expansion, and rising demand for palm and soybean oils in populous economies like India, China, and Indonesia. Moreover, local governments are investing heavily in oilseed cultivation and processing to reduce import dependency and boost domestic self-sufficiency.

Major market player included in this report are:

BASF SE

Chevron Phillips Chemical Company

Baker Hughes Company

Halliburton Company

Schlumberger Limited

Trican Well Service Ltd.

Aubin Group

Impact Fluid Solutions

M&D Industries Of Louisiana, Inc.

Croda International Plc.

Cargill, Incorporated

Bunge Limited

Wilmar International Limited

Adani Wilmar Ltd.

Archer Daniels Midland Company

Global Edible Oils Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By End-User:

Food Service

Food Processor

Retail

By Type:

Canola Oil

Palm Oil

Sunflower Oil

Olive Oil

Corn Oil

Specialty Blended Oil

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL EDIBLE OILS MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

CHAPTER 3. GLOBAL EDIBLE OILS MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping The Global Edible Oils Market (2024-2035)
- 3.2. Drivers
 - 3.2.1. Rising health consciousness among consumers promoting demand for organic and cold-pressed oils
 - 3.2.2. Expansion of food processing and foodservice sectors globally
- 3.3. Restraints
 - 3.3.1. Fluctuating raw material prices and supply chain disruptions
 - 3.3.2. Growing preference for oil-free or low-fat dietary trends
- 3.4. Opportunities
 - 3.4.1. Surge in consumption of specialty oils due to their functional benefits
 - 3.4.2. Increasing government initiatives supporting domestic oilseed production

CHAPTER 4. GLOBAL EDIBLE OILS INDUSTRY ANALYSIS

- 4.1. Porter's 5 Forces Model
 - 4.1.1. Bargaining Power of Buyer
 - 4.1.2. Bargaining Power of Supplier
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL EDIBLE OILS MARKET SIZE & FORECASTS BY END-USER 2025–2035

- 5.1. Market Overview
- 5.2. Global Edible Oils Market Performance - Potential Analysis (2025)
- 5.3. Food Service
 - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.3.2. Market Size Analysis, by Region, 2025–2035
- 5.4. Food Processor
 - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.4.2. Market Size Analysis, by Region, 2025–2035
- 5.5. Retail
 - 5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.5.2. Market Size Analysis, by Region, 2025–2035

CHAPTER 6. GLOBAL EDIBLE OILS MARKET SIZE & FORECASTS BY TYPE

2025–2035

- 6.1. Market Overview
- 6.2. Global Edible Oils Market Performance - Potential Analysis (2025)
- 6.3. Canola Oil
 - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.3.2. Market Size Analysis, by Region, 2025–2035
- 6.4. Palm Oil
 - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.4.2. Market Size Analysis, by Region, 2025–2035
- 6.5. Sunflower Oil
 - 6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.5.2. Market Size Analysis, by Region, 2025–2035
- 6.6. Olive Oil
 - 6.6.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.6.2. Market Size Analysis, by Region, 2025–2035
- 6.7. Corn Oil
 - 6.7.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.7.2. Market Size Analysis, by Region, 2025–2035
- 6.8. Specialty Blended Oil
 - 6.8.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.8.2. Market Size Analysis, by Region, 2025–2035
- 6.9. Others
 - 6.9.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 6.9.2. Market Size Analysis, by Region, 2025–2035

CHAPTER 7. GLOBAL EDIBLE OILS MARKET SIZE & FORECASTS BY REGION 2025–2035

- 7.1. Global Edible Oils Market, Regional Market Snapshot
- 7.2. Top Leading & Emerging Countries
- 7.3. North America Edible Oils Market
 - 7.3.1. U.S. Edible Oils Market
 - 7.3.1.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.3.1.2. Type Breakdown Size & Forecasts, 2025–2035
 - 7.3.2. Canada Edible Oils Market
 - 7.3.2.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.3.2.2. Type Breakdown Size & Forecasts, 2025–2035
- 7.4. Europe Edible Oils Market

7.4.1. UK

7.4.1.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.1.2. Type Breakdown Size & Forecasts, 2025–2035

7.4.2. Germany

7.4.2.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.2.2. Type Breakdown Size & Forecasts, 2025–2035

7.4.3. France

7.4.3.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.3.2. Type Breakdown Size & Forecasts, 2025–2035

7.4.4. Spain

7.4.4.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.4.2. Type Breakdown Size & Forecasts, 2025–2035

7.4.5. Italy

7.4.5.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.5.2. Type Breakdown Size & Forecasts, 2025–2035

7.4.6. Rest of Europe

7.4.6.1. End-User Breakdown Size & Forecasts, 2025–2035

7.4.6.2. Type Breakdown Size & Forecasts, 2025–2035

7.5. Asia Pacific Edible Oils Market

7.5.1. China

7.5.1.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.1.2. Type Breakdown Size & Forecasts, 2025–2035

7.5.2. India

7.5.2.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.2.2. Type Breakdown Size & Forecasts, 2025–2035

7.5.3. Japan

7.5.3.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.3.2. Type Breakdown Size & Forecasts, 2025–2035

7.5.4. Australia

7.5.4.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.4.2. Type Breakdown Size & Forecasts, 2025–2035

7.5.5. South Korea

7.5.5.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.5.2. Type Breakdown Size & Forecasts, 2025–2035

7.5.6. Rest of Asia Pacific

7.5.6.1. End-User Breakdown Size & Forecasts, 2025–2035

7.5.6.2. Type Breakdown Size & Forecasts, 2025–2035

7.6. Latin America Edible Oils Market

7.6.1. Brazil

- 7.6.1.1. End-User Breakdown Size & Forecasts, 2025–2035
- 7.6.1.2. Type Breakdown Size & Forecasts, 2025–2035
- 7.6.2. Mexico
 - 7.6.2.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.6.2.2. Type Breakdown Size & Forecasts, 2025–2035
- 7.7. Middle East and Africa Edible Oils Market
 - 7.7.1. UAE
 - 7.7.1.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.7.1.2. Type Breakdown Size & Forecasts, 2025–2035
 - 7.7.2. Saudi Arabia (KSA)
 - 7.7.2.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.7.2.2. Type Breakdown Size & Forecasts, 2025–2035
 - 7.7.3. South Africa
 - 7.7.3.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.7.3.2. Type Breakdown Size & Forecasts, 2025–2035
 - 7.7.4. Rest of Middle East & Africa
 - 7.7.4.1. End-User Breakdown Size & Forecasts, 2025–2035
 - 7.7.4.2. Type Breakdown Size & Forecasts, 2025–2035

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Archer Daniels Midland Company
 - 8.2.1. Company Overview
 - 8.2.2. Key Executives
 - 8.2.3. Company Snapshot
 - 8.2.4. Financial Performance (Subject to Data Availability)
 - 8.2.5. Product/Services Port
 - 8.2.6. Recent Development
 - 8.2.7. Market Strategies
 - 8.2.8. SWOT Analysis
- 8.3. Cargill, Incorporated
- 8.4. Bunge Limited
- 8.5. Wilmar International Limited
- 8.6. Adani Wilmar Ltd.
- 8.7. BASF SE
- 8.8. Chevron Phillips Chemical Company
- 8.9. Baker Hughes Company
- 8.10. Halliburton Company

- 8.11. Schlumberger Limited
- 8.12. Trican Well Service Ltd.
- 8.13. Aubin Group
- 8.14. Impact Fluid Solutions
- 8.15. Croda International Plc.

List Of Tables

LIST OF TABLES

- Table 1. Global Edible Oils Market, Report Scope
- Table 2. Global Edible Oils Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Edible Oils Market Estimates & Forecasts By End-User 2024–2035
- Table 4. Global Edible Oils Market Estimates & Forecasts By Type 2024–2035
- Table 5. U.S. Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 6. Canada Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 7. UK Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 8. Germany Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 9. France Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 10. Spain Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 11. Italy Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 12. Rest of Europe Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 13. China Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 14. India Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 15. Japan Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 16. Australia Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 17. South Korea Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 18. Rest of Asia Pacific Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 19. Brazil Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 20. Mexico Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 21. UAE Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 22. Saudi Arabia Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 23. South Africa Edible Oils Market Estimates & Forecasts, 2024–2035
- Table 24. Rest of Middle East & Africa Edible Oils Market Estimates & Forecasts, 2024–2035

List Of Figures

LIST OF FIGURES

- Fig 1. Global Edible Oils Market, Research Methodology
- Fig 2. Global Edible Oils Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Edible Oils Market, Key Trends 2025
- Fig 5. Global Edible Oils Market, Growth Prospects 2024–2035
- Fig 6. Global Edible Oils Market, Porter's Five Forces Model
- Fig 7. Global Edible Oils Market, PESTEL Analysis
- Fig 8. Global Edible Oils Market, Value Chain Analysis
- Fig 9. Edible Oils Market By End-User, 2025 & 2035
- Fig 10. Edible Oils Market By Type, 2025 & 2035
- Fig 11. North America Edible Oils Market, 2025 & 2035
- Fig 12. Europe Edible Oils Market, 2025 & 2035
- Fig 13. Asia Pacific Edible Oils Market, 2025 & 2035
- Fig 14. Latin America Edible Oils Market, 2025 & 2035
- Fig 15. Middle East & Africa Edible Oils Market, 2025 & 2035
- Fig 16. Global Edible Oils Market, Company Market Share Analysis (2025)

I would like to order

Product name: Global Edible Oils Market Size Study & Forecast, by End-User (Food Service, Food Processor, Retail), by Type (Canola Oil, Palm Oil, Sunflower Oil, Olive Oil, Corn Oil, Specialty Blended Oil) and Regional Forecasts 2025–2035

Product link: <https://marketpublishers.com/r/G0B0ED0DF081EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0B0ED0DF081EN.html>