

Global Edible Offal Market Size study & Forecast, by Source (Cattle, Goat, Pig, Sheep, Poultry, Horse, Others), by Application (Fresh, Processed), by Distribution Channel (Food Service, Retail) and Regional Analysis, 2023-2030

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Abstracts

Global Edible Offal Market is valued at approximately USD 41.53 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.3% over the forecast period 2023-2030. Edible offal, often referred to as 'organ meats,' includes various parts of animals that are consumed as food. These parts can include the liver, heart, kidneys, tongue, tripe (stomach lining), and more. Edible offal has been consumed in various cultures and cuisines around the world and is known for being a source of valuable nutrients. The market for edible offal is expanding because of its excellent nutritional content and lower price compared to other meat cuts. Prime pieces of beef are more expensive than edible offal. Because of its affordability, it is a desirable choice for customers looking for affordable protein sources. Edible offal offers a cost-effective option without sacrificing nutritional content in an environment where meat costs and economic conditions are constantly changing. Comparing edible offals to other types of lean muscle meat, it can be shown that they have a higher nutrient density and include more iron and vitamin B12.

Additionally, the food industry is constantly looking for new and inventive ways to add edible offal to processed food items. Offal can be a component of meatballs, sausages, patties, and other prepared meats. The Growing Food and Beverage Industry drives the market growth. As With USD 166.02 billion in exports to countries outside the EU and a trade surplus of USD 77.69 billion, the EU is the world's top exporter of food and drink items. However, regulations regarding food safety and animal health stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Edible Offal Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. In 2022, the Asia Pacific region commanded a dominant revenue share. The demand for a variety of food products, including offal, has expanded as a result of the growing population, rising affluence, and urbanization. Retailers and suppliers have the opportunity to meet the growing demand for offal in the area thanks to this developing market. Additionally, the edible offal market in the Asia Pacific is the fastest growing region throughout the projection period. The demand for edible offal in the country is being boosted by favourable government measures as well as increased consumer demand for animal byproducts obtained sustainably.

Major market player included in this report are:

Offal Good treats Corporation

Offal Delight

Offal Cuisine

JBS Food

Alpha Field Products Co

Yoma International Ltd

Cenfood International Inc.

The Organic Meat Company Limited

Sure Good Foods Ltd.

Tyson Foods, Inc

Recent Developments in the Market:

Global Edible Offal Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Source, Application, Distribution Channel, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Cattle

Goat

Pig

Sheep

Poultry

Horse

Others

By Application:

Fresh

Processed

By Distribution Channel:

Food Service

Retail

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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