

# **Global Edible Meat Market Size study & Forecast, by Type (Beef, Mutton, Pork, Poultry, Other Meat), Form (Fresh / Chilled, Frozen / Canned, Processed) , Distribution Channel (Off-Trade, On-Trade) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G39D14763D93EN.html>

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G39D14763D93EN

## **Abstracts**

Global Edible Meat Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than 2.9% over the forecast period 2022-2029. Edible Meat refers to dressed carcasses, side dishes, internal organs, and other parts, these edible meats are a good source of protein which is essential for the human body. The Edible Meat market is expanding because of factors such as the rising consumption of beef and the increasing number of retail restaurant chains. The major players in this market are BRF S.A., Cargill, Inc, Sysco Corporation, Tyson Foods, Inc. and WH Group Limited.

The consumption level of meat is increased due to reason such as high protein content and other nutrients and it is majorly consumed by people who are way too concerned about their calorie consumption. Edible meat consumption promotes the health of children, adults, and geriatric people as it contains zinc, iodine, vitamin B12, omega 3, and iron. The market value of the meat industry is projected to exceed \$1.3 trillion by 2027 from \$897.5 billion in 2021. The US will record its highest revenue from processed meat in 2021, with sales in Germany, her second-largest meat market in the world, nearly doubling its \$28 billion. Russia, France, and Brazil are the top five countries for processed meat sales. In addition, increased demand for poultry products is expected to boost market growth by creating numerous opportunities for the edible meat market. However, the consumer shift towards vegan food is expected to stifle the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Edible Meat Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the dominance of branded products and the region's health awareness. In 2021, China's most consumed meat was pork, accounting for more than half of China's per capita meat consumption, followed by chicken and beef at 31% and 13%, respectively. Mutton meat consumption, on the other hand, only accounts for 7% of total meat consumption per body weight. Africa is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for development, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

BRF S.A.

Cargill, Inc

NH Foods Ltd.

JBS S.A

Marfrig Global Foods SA

OSI Group

Minerva SA

The Kraft Heinz Company

Tyson Foods, Inc.

Vion Group

Recent Developments in the Market:

In August 2022, Tyson Foods announces the expansion of its Caseyville prepared food facility. The \$180 million investment project will help meet the growing demand for Tyson Foods iconic Hillshire Farm® and Jimmy Dean® branded products. Production of the first line is expected to start this fall, and the expansion he plans to complete it in the summer of 2023. The Caseyville facility currently produces products for Hillshire Farm® and Jimmy Dean®, and the 170,000-square-foot expansion will allow it to produce more to-go snacks and breakfast items.

In July 2022, BRF Sadia opens its new 'Al Joody' factory in Dammam, Saudi Arabia. This increases its monthly production capacity to 1,200 tons of food. This will play an integral role in the growth and development of the local poultry industry for the benefit of Saudi consumers.

In July 2022, US-based Tyson Foods, Inc. and Saudi Arabia-based Tanmiah Food Company partnered. Tyson Foods has acquired a 15% interest in Tanmiah's subsidiary Agriculture Development Company (ADC) and a 60% interest in Supreme Foods

Processing Company. The investment will give consumers access to Saudi Arabia's poultry supply to meet the growing demand of protein in the Middle East and other markets.

Global Edible Meat Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Form, Distribution Channel, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Beef

Mutton

Pork

Poultry

Other Meat

By Form:

Fresh / Chilled

Frozen / Canned

Processed

By Distribution Channel:

Off-Trade

On-Trade

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Edible Meat Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Edible Meat Market, by Type, 2019-2029 (USD Billion)
  - 1.2.3. Edible Meat Market, by Form, 2019-2029 (USD Billion)
  - 1.2.4. Edible Meat Market, by Distribution Channel, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL EDIBLE MEAT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL EDIBLE MEAT MARKET DYNAMICS**

- 3.1. Edible Meat Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Consumption of Beef
    - 3.1.1.2. Increasing Number of Retail Restaurant Chain
  - 3.1.2. Market Challenges
    - 3.1.2.1. Consumer Shifting Towards the Vegan Food
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increased Demand for Poultry Products

### **CHAPTER 4. GLOBAL EDIBLE MEAT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL EDIBLE MEAT MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Edible Meat Market by Type, Performance - Potential Analysis
- 6.3. Global Edible Meat Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Edible Meat Market, Sub Segment Analysis
  - 6.4.1. Beef
  - 6.4.2. Mutton
  - 6.4.3. Pork
  - 6.4.4. Poultry
  - 6.4.5. Other Meat

## **CHAPTER 7. GLOBAL EDIBLE MEAT MARKET, BY FORM**

- 7.1. Market Snapshot
- 7.2. Global Edible Meat Market by Form, Performance - Potential Analysis
- 7.3. Global Edible Meat Market Estimates & Forecasts by Form 2019-2029 (USD Billion)
- 7.4. Edible Meat Market, Sub Segment Analysis
  - 7.4.1. Fresh / Chilled

7.4.2. Frozen / Canned

7.4.3. Processed

## **CHAPTER 8. GLOBAL EDIBLE MEAT MARKET, BY DISTRIBUTION CHANNEL**

8.1. Market Snapshot

8.2. Global Edible Meat Market by Distribution Channel, Performance - Potential Analysis

8.3. Global Edible Meat Market Estimates & Forecasts by Distribution Channel 2019-2029 (USD Billion)

8.4. Edible Meat Market, Sub Segment Analysis

8.4.1. Off-Trade

8.4.2. On-Trade

## **CHAPTER 9. GLOBAL EDIBLE MEAT MARKET, REGIONAL ANALYSIS**

9.1. Edible Meat Market, Regional Market Snapshot

9.2. North America Edible Meat Market

9.2.1. U.S. Edible Meat Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Form breakdown estimates & forecasts, 2019-2029

9.2.1.3. Distribution Channel breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Edible Meat Market

9.3. Europe Edible Meat Market Snapshot

9.3.1. U.K. Edible Meat Market

9.3.2. Germany Edible Meat Market

9.3.3. France Edible Meat Market

9.3.4. Spain Edible Meat Market

9.3.5. Italy Edible Meat Market

9.3.6. Rest of Europe Edible Meat Market

9.4. Asia-Pacific Edible Meat Market Snapshot

9.4.1. China Edible Meat Market

9.4.2. India Edible Meat Market

9.4.3. Japan Edible Meat Market

9.4.4. Australia Edible Meat Market

9.4.5. South Korea Edible Meat Market

9.4.6. Rest of Asia Pacific Edible Meat Market

9.5. Latin America Edible Meat Market Snapshot

9.5.1. Brazil Edible Meat Market

- 9.5.2. Mexico Edible Meat Market
- 9.5.3. Rest of Latin America Edible Meat Market
- 9.6. Rest of The World Edible Meat Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. BRF S.A.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Cargill, Inc
  - 10.2.3. NH Foods Ltd.
  - 10.2.4. JBS S.A
  - 10.2.5. Marfrig Global Foods SA
  - 10.2.6. OSI Group
  - 10.2.7. Minerva SA
  - 10.2.8. The Kraft Heinz Company
  - 10.2.9. Tyson Foods, Inc.
  - 10.2.10. Vion Group

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Edible Meat Market, report scope

TABLE 2. Global Edible Meat Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Edible Meat Market estimates & forecasts by Type 2019-2029 (USD Billion)

TABLE 4. Global Edible Meat Market estimates & forecasts by Form 2019-2029 (USD Billion)

TABLE 5. Global Edible Meat Market estimates & forecasts by Distribution Channel 2019-2029 (USD Billion)

TABLE 6. Global Edible Meat Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Edible Meat Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Edible Meat Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Edible Meat Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Edible Meat Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Edible Meat Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Edible Meat Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Edible Meat Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Edible Meat Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Edible Meat Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. RoE Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Edible Meat Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 43. India Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Edible Meat Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Edible Meat Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Edible Meat Market

TABLE 71. List of primary sources, used in the study of global Edible Meat Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Edible Meat Market, research methodology
  - FIG 2. Global Edible Meat Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Edible Meat Market, key trends 2021
  - FIG 5. Global Edible Meat Market, growth prospects 2022-2029
  - FIG 6. Global Edible Meat Market, porters 5 force model
  - FIG 7. Global Edible Meat Market, pest analysis
  - FIG 8. Global Edible Meat Market, value chain analysis
  - FIG 9. Global Edible Meat Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Edible Meat Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Edible Meat Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Edible Meat Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Edible Meat Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Edible Meat Market, regional snapshot 2019 & 2029
  - FIG 15. North America Edible Meat Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Edible Meat Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Edible Meat Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Edible Meat Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Edible Meat Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Edible Meat Market Size study & Forecast, by Type (Beef, Mutton, Pork, Poultry, Other Meat), Form (Fresh / Chilled, Frozen / Canned, Processed) , Distribution Channel (Off-Trade, On-Trade) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G39D14763D93EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G39D14763D93EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970