

# **Global Edema Clinical Trials Market Size study, by Phase (Phase I, Phase II, Phase III, Phase IV), by Participant (Pediatrics, Adults, Geriatrics), by Study Design (Interventional Trials, Observational Trials, Expanded Access Trials), by Type (Systemic Edema, Localized Edema), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Edema Clinical Trials Market is valued at approximately USD 877.31 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.7% over the forecast period 2024-2032. Edema clinical trials are pivotal in advancing our understanding and treatment of fluid retention conditions, which are often manifestations of underlying health issues such as heart failure, kidney disease, and diabetes. These trials are crucial in evaluating new medications, therapies, or lifestyle interventions aimed at reducing swelling and enhancing patient outcomes. By leveraging advanced diagnostic tools and biomarkers, these trials not only improve treatment efficacy but also accelerate the development of targeted therapies for diverse patient populations.

The surge in the prevalence of edema-related conditions, driven by the global increase in cardiovascular diseases, kidney disorders, and diabetes, is a primary factor propelling the growth of the edema clinical trials market. As these conditions become more prevalent with an aging global population, the demand for innovative and effective treatments escalates, creating a robust pipeline for clinical research. Additionally, significant advancements in medical technology, particularly in imaging and monitoring techniques, have substantially improved the precision of clinical trials, thereby encouraging greater investment from pharmaceutical companies and research institutions. The market is further bolstered by substantial funding from both government

bodies and private organizations, underscoring the critical importance of developing effective edema treatments. This financial support not only facilitates the research process but also enables quicker transitions from clinical trials to market-ready solutions, thereby enhancing the overall healthcare landscape.

In terms of regional analysis, North America held the largest revenue share in 2023, accounting for 41.4% of the market. This dominance is attributed to the region's sophisticated research infrastructure, extensive funding mechanisms, and the presence of numerous academic institutions and research facilities. These factors collectively enable the region to conduct high-quality clinical trials efficiently. Meanwhile, the Asia Pacific region is poised for rapid growth, with a projected CAGR of 6.1% over the forecast period. This growth is driven by the rising incidence of edema, coupled with the expansion of healthcare infrastructure and the burgeoning pharmaceutical industry in key markets such as China and India.

Major market players included in this report are:

Otsuka Holdings

F. Hoffmann-La Roche Ltd.

Novartis Pharmaceuticals

Bayer

Genentech, Inc

Biogen

Johnson & Johnson

Inflammasome Therapeutics

Sanofi S.A.

OcuTerra Therapeutics

The detailed segments and sub-segment of the market are explained below:

### By Phase:

Phase I

Phase II

Phase III

Phase IV

### By Participant:

Pediatrics

Adults

Geriatrics

### By Study Design:

Interventional Trials

Observational Trials

Expanded Access Trials

### By Type:

Systemic Edema

Localized Edema

### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with Country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL EDEMA CLINICAL TRIALS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Edema Clinical Trials Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Phase
  - 1.3.2. By Participant
  - 1.3.3. By Study Design
  - 1.3.4. By Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL EDEMA CLINICAL TRIALS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL EDEMA CLINICAL TRIALS MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Rising Prevalence of Edema-Related Conditions
- 3.1.2. Advancements in Medical Technology
- 3.1.3. Government and Private Funding

### **3.2. Market Challenges**

- 3.2.1. Regulatory Hurdles

### **3.3. Market Opportunities**

- 3.3.1. Growing Demand for Personalized Medicine
- 3.3.2. Emerging Markets

## **CHAPTER 4. GLOBAL EDEMA CLINICAL TRIALS MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top investment opportunities**

### **4.4. Top winning strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL EDEMA CLINICAL TRIALS MARKET SIZE & FORECASTS BY PHASE 2022-2032**

### **5.1. Segment Dashboard**

*Global Edema Clinical Trials Market Size study, by Phase (Phase I, Phase II, Phase III, Phase IV), by Particip...*



## 5.2. Global Edema Clinical Trials Market: Phase Revenue Trend Analysis, 2022 & 2032 (USD Million)

5.2.1. Phase I

5.2.2. Phase II

5.2.3. Phase III

5.2.4. Phase IV

## **CHAPTER 6. GLOBAL EDEMA CLINICAL TRIALS MARKET SIZE & FORECASTS BY PARTICIPANT 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Edema Clinical Trials Market: Participant Revenue Trend Analysis, 2022 & 2032 (USD Million)

6.2.1. Pediatrics

6.2.2. Adults

6.2.3. Geriatrics

## **CHAPTER 7. GLOBAL EDEMA CLINICAL TRIALS MARKET SIZE & FORECASTS BY STUDY DESIGN 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Edema Clinical Trials Market: Study Design Revenue Trend Analysis, 2022 & 2032 (USD Million)

7.2.1. Interventional Trials

7.2.2. Observational Trials

7.2.3. Expanded Access Trials

## **CHAPTER 8. GLOBAL EDEMA CLINICAL TRIALS MARKET SIZE & FORECASTS BY TYPE 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Edema Clinical Trials Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Million)

8.2.1. Systemic Edema

8.2.2. Localized Edema

## **CHAPTER 9. GLOBAL EDEMA CLINICAL TRIALS MARKET SIZE & FORECASTS BY REGION 2022-2032**

## 9.1. North America Edema Clinical Trials Market

### 9.1.1. U.S. Edema Clinical Trials Market

9.1.1.1. Phase breakdown size & forecasts, 2022-2032

9.1.1.2. Participant breakdown size & forecasts, 2022-2032

9.1.1.3. Study Design breakdown size & forecasts, 2022-2032

### 9.1.2. Canada Edema Clinical Trials Market

9.1.2.1. Phase breakdown size & forecasts, 2022-2032

9.1.2.2. Participant breakdown size & forecasts, 2022-2032

9.1.2.3. Study Design breakdown size & forecasts, 2022-2032

## 9.2. Europe Edema Clinical Trials Market

### 9.2.1. U.K. Edema Clinical Trials Market

9.2.1.1. Phase breakdown size & forecasts, 2022-2032

9.2.1.2. Participant breakdown size & forecasts, 2022-2032

9.2.1.3. Study Design breakdown size & forecasts, 2022-2032

### 9.2.2. Germany Edema Clinical Trials Market

### 9.2.3. France Edema Clinical Trials Market

### 9.2.4. Spain Edema Clinical Trials Market

### 9.2.5. Italy Edema Clinical Trials Market

### 9.2.6. Rest of Europe Edema Clinical Trials Market

## 9.3. Asia-Pacific Edema Clinical Trials Market

### 9.3.1. China Edema Clinical Trials Market

9.3.1.1. Phase breakdown size & forecasts, 2022-2032

9.3.1.2. Participant breakdown size & forecasts, 2022-2032

9.3.1.3. Study Design breakdown size & forecasts, 2022-2032

### 9.3.2. India Edema Clinical Trials Market

### 9.3.3. Japan Edema Clinical Trials Market

### 9.3.4. Australia Edema Clinical Trials Market

### 9.3.5. South Korea Edema Clinical Trials Market

### 9.3.6. Rest of Asia Pacific Edema Clinical Trials Market

## 9.4. Latin America Edema Clinical Trials Market

### 9.4.1. Brazil Edema Clinical Trials Market

### 9.4.2. Mexico Edema Clinical Trials Market

### 9.4.3. Rest of Latin America Edema Clinical Trials Market

## 9.5. Middle East & Africa Edema Clinical Trials Market

### 9.5.1. Saudi Arabia Edema Clinical Trials Market

### 9.5.2. South Africa Edema Clinical Trials Market

### 9.5.3. Rest of Middle East & Africa Edema Clinical Trials Market

## CHAPTER 10. COMPETITIVE INTELLIGENCE

## 10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

## 10.2. Top Market Strategies

## 10.3. Company Profiles

10.3.1. Bayer

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. Genentech, Inc

10.3.3. Biogen

10.3.4. Johnson & Johnson

10.3.5. Inflammasome Therapeutics

10.3.6. Sanofi S.A.

10.3.7. OcuTerra Therapeutics

10.3.8. Otsuka Holdings

10.3.9. F. Hoffmann-La Roche Ltd.

10.3.10. Novartis Pharmaceuticals

## CHAPTER 11. RESEARCH PROCESS

### 11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

### 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Edema Clinical Trials Market, Report Scope

TABLE 2. Global Edema Clinical Trials Market Estimates & Forecasts by Region  
2022-2032 (USD Million)

TABLE 3. Global Edema Clinical Trials Market Estimates & Forecasts by Phase  
2022-2032 (USD Million)

TABLE 4. Global Edema Clinical Trials Market Estimates & Forecasts by Participant  
2022-2032 (USD Million)

TABLE 5. Global Edema Clinical Trials Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 6. Global Edema Clinical Trials Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 7. Global Edema Clinical Trials Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 8. Global Edema Clinical Trials Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 9. Global Edema Clinical Trials Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 10. Global Edema Clinical Trials Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 11. Global Edema Clinical Trials Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 12. Global Edema Clinical Trials Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 13. Global Edema Clinical Trials Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 14. Global Edema Clinical Trials Market by Region, Estimates & Forecasts,  
2022-2032 (USD Million)

TABLE 15. U.S. Edema Clinical Trials Market Estimates & Forecasts, 2022-2032 (USD  
Million)

TABLE 16. U.S. Edema Clinical Trials Market Estimates & Forecasts by Segment  
2022-2032 (USD Million)

TABLE 17. U.S. Edema Clinical Trials Market Estimates & Forecasts by Segment  
2022-2032 (USD Million)

TABLE 18. Canada Edema Clinical Trials Market Estimates & Forecasts, 2022-2032  
(USD Million)

TABLE 19. Canada Edema Clinical Trials Market Estimates & Forecasts by Segment  
2022-2032 (USD Million)

TABLE 20. Canada Edema Clinical Trials Market Estimates & Forecasts by Segment  
2022-2032 (USD Million)

.....

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Edema Clinical Trials Market, Research Methodology
- FIG 2. Global Edema Clinical Trials Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Edema Clinical Trials Market, Key Trends 2023
- FIG 5. Global Edema Clinical Trials Market, Growth Prospects 2022-2032
- FIG 6. Global Edema Clinical Trials Market, Porters 5 Force Model
- FIG 7. Global Edema Clinical Trials Market, PESTEL Analysis
- FIG 8. Global Edema Clinical Trials Market, Value Chain Analysis
- FIG 9. Global Edema Clinical Trials Market by Segment, 2022 & 2032 (USD Million)
- FIG 10. Global Edema Clinical Trials Market by Segment, 2022 & 2032 (USD Million)
- FIG 11. Global Edema Clinical Trials Market by Segment, 2022 & 2032 (USD Million)
- FIG 12. Global Edema Clinical Trials Market by Segment, 2022 & 2032 (USD Million)
- FIG 13. Global Edema Clinical Trials Market by Segment, 2022 & 2032 (USD Million)
- FIG 14. Global Edema Clinical Trials Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Edema Clinical Trials Market 2022 & 2032 (USD Million)
- FIG 16. Europe Edema Clinical Trials Market 2022 & 2032 (USD Million)
- FIG 17. Asia Pacific Edema Clinical Trials Market 2022 & 2032 (USD Million)
- FIG 18. Latin America Edema Clinical Trials Market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Edema Clinical Trials Market 2022 & 2032 (USD Million)
- FIG 20. Global Edema Clinical Trials Market, Company Market Share Analysis (2023)

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This list is not complete; the final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

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