

# **Global Eddy Current Testing Market Size study & Forecast, by Technique (Conventional Eddy Current Testing, Alternating Current Field Measurement, Pulsed Eddy Current Testing, Near-Field Array, Remote Field Testing, Eddy Current Array, Near-Field Testing, and Partial Saturation Eddy Current), by Service (Equipment Rental Services, Training Services, Inspection Services, and Calibration Services), by Verticals (Oil & Gas, Government Infrastructure & Public Safety, Power Generation, Manufacturing, Aerospace, Automotive, and Others) and Regional Forecasts 2025–2035**

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## **Abstracts**

The Global Eddy Current Testing Market is valued approximately at USD 0.39 billion in 2024 and is anticipated to grow with a CAGR of more than 5.70% over the forecast period 2025–2035. Eddy Current Testing (ECT) has emerged as one of the most reliable non-destructive testing (NDT) methods for detecting surface and subsurface flaws in conductive materials without impairing the integrity of the component. The market's robust expansion is primarily attributed to the surging emphasis on infrastructure integrity, safety compliance, and automation in inspection processes across industries such as aerospace, oil & gas, and automotive. With rapid advancements in sensor technology, digital data capture, and real-time analysis, ECT is transitioning from traditional manual inspection to highly automated, AI-enabled systems that provide instantaneous diagnostic accuracy. The rise in stringent government

regulations related to equipment safety and quality assurance continues to drive the demand for advanced non-destructive inspection technologies, propelling the global ECT market forward.

The steady escalation of industrial automation and the widespread adoption of preventive maintenance strategies have amplified the relevance of eddy current testing across multiple verticals. As manufacturing facilities and energy plants increasingly integrate smart monitoring systems, the application of ECT in detecting cracks, corrosion, and material fatigue is becoming indispensable. According to the International Energy Agency, global investment in power generation and industrial equipment maintenance is projected to grow consistently, underlining the need for reliable inspection solutions. Moreover, the increasing utilization of advanced materials such as composites and alloys in aerospace and automotive industries necessitates the development of sophisticated ECT instruments capable of penetrating complex geometries and multilayered structures. Despite the relatively high equipment costs and requirement for skilled operators, the ongoing innovation in eddy current probe design and calibration software is expected to overcome these barriers, creating new avenues for growth over the next decade.

**The detailed segments and sub-segments included in the report are:**

By Technique:

Conventional Eddy Current Testing

Alternating Current Field Measurement

Pulsed Eddy Current Testing

Near-Field Array

Remote Field Testing

Eddy Current Array

Near-Field Testing

Partial Saturation Eddy Current

**By Service:**

Equipment Rental Services

Training Services

Inspection Services

Calibration Services

**By Verticals:**

Oil & Gas

Government Infrastructure & Public Safety

Power Generation

Manufacturing

Aerospace

Automotive

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Eddy Current Array (ECA) is expected to dominate the global eddy current testing market throughout the forecast period. The segment's dominance is underpinned by its capability to deliver enhanced sensitivity, faster inspection coverage, and high-resolution imaging of flaws in complex structures such as turbine blades, aircraft fuselages, and pipelines. ECA systems enable simultaneous data acquisition from multiple coils, significantly reducing inspection time while maintaining accuracy and reliability. As industries continue to shift toward digital twins and automated NDT solutions, the demand for ECA-based testing systems is expected to accelerate further. Their adaptability to various inspection environments, coupled with superior performance in detecting corrosion under insulation and multilayer defects, cements their leading position in the market.

Inspection Services currently account for the largest revenue share in the eddy current testing market. This segment's growth is driven by the rising trend among manufacturers and operators to outsource NDT functions to certified service providers. Outsourced inspection ensures the use of cutting-edge technology and compliance with evolving regulatory standards without incurring heavy capital costs. The service-based model is increasingly being preferred by aerospace and oil & gas industries, which demand round-the-clock inspection to mitigate operational risks. Meanwhile, the surge in training and calibration service demand underscores the market's growing emphasis on maintaining inspection consistency and precision across regions. Thus, inspection services remain the revenue leader, powered by scalability, technical expertise, and operational cost efficiency.

The key regions considered for the Global Eddy Current Testing Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America dominated the market in 2025, supported by its highly regulated industrial framework, extensive adoption of advanced NDT systems in aerospace and energy sectors, and robust presence of leading equipment manufacturers. Europe continues to showcase strong growth driven by increasing investments in infrastructure maintenance, nuclear power plant inspections, and automotive component validation. The Asia Pacific region, on the other hand, is projected to be the fastest-growing

market, fueled by rapid industrialization, expanding manufacturing base, and government-led initiatives for safety compliance in countries like China, Japan, and India. Emerging economies are increasingly embracing digital NDT technologies to enhance productivity, reliability, and sustainability across energy and transport infrastructures.

Major market players included in this report are:

Olympus Corporation

Eddyfi Technologies

General Electric Company (GE Inspection Technologies)

Mistras Group, Inc.

Baker Hughes Company

Zetec, Inc.

TUV Rheinland AG

Ashtead Technology Ltd.

Magnetic Analysis Corporation

Fischer Technology Inc.

IBG NDT Systems Corporation

Sonatest Ltd.

Rohmann GmbH

Intertek Group plc

Russell NDE Systems Inc.

## Global Eddy Current Testing Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained above.

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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