

# Global Economizer Market Size study, by Type (Fluid Economizers and Air-side Economizers), Application (Power Plants, Boilers, HVAC, Refrigeration, and Data Centers), End-use Industry (Industrial and Commercial) and Regional Forecasts 2021-2027

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## Abstracts

Global Economizer Market is valued approximately USD 9.9 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2021-2027. Economizers, or economizers, are mechanical devices intended to reduce energy consumption. Its applications include the preheating of boiler feed water, waste heat recovery, Economizers are also used in waste heat boilers and other heating and cooling equipment. Growing demand from data centers and increasing construction market are the main drivers for growth of Economizer market. According to Gartner- "End-user spending on global data center infrastructure is projected to reach USD 200 billion in 2021, an increase of 6% from USD 189 billion in 2020 ., Despite a 10.3% decline in data center spending in 2020 due to the pandemic, the data center market is still expected to grow positively year-over-year through 2024. Also, increasing applications of economizer in various end use industries is expected to grow the economizer market. However, growing pollution from power plants and rising environmental concern impede the growth of the market over the forecast period of 2021-2027.

The key regions considered for the global Economizer market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is the leading/significant region across the world in terms of market share owing to growing data center infrastructure. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2021-2027. Factors such as rising government initiatives for harnessing renewable and clean energy in various countries,

such as China and India would create lucrative growth prospects for the Economizer market across Asia-Pacific region.

Major market player included in this report are:

Schneider Electric SE (France),  
Johnson Controls International plc (US),  
Alfa Laval AB (Sweden),  
Babcock & Wilcox Enterprises, Inc., (US),  
Honeywell International Inc. (US),  
Thermax Limited (India),  
Cleaver-Brooks, Inc. (US),  
SAACKE GmbH (Germany),  
SECESPOL Sp. z o.o. (Poland),  
STULZ Air Technology Systems, Inc. (US)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Fluid Economizers

Air-side Economizers

By Application:

Power Plants,

Boilers,

HVAC,

Refrigeration,

Data Centers

By End Use Industry:

Commercial

Industrial

By Region:

North America

U.S.

Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Economizer Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Economizer Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Economizer Market, by Type, 2019-2027 (USD Billion)
  - 1.2.3. Economizer Market, by Application, 2019-2027 (USD Billion)
  - 1.2.4. Economizer Market, by End Use Industry, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL ECONOMIZER MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ECONOMIZER MARKET DYNAMICS**

- 3.1. Economizer Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. growing application in data centers.
    - 3.1.1.2. Growing Construction industry.
  - 3.1.2. Market Challenges
    - 3.1.2.1. Rising environmental Concern.
    - 3.1.2.2. Growing pollution from power Plants
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing application in various end use industries.

### **CHAPTER 4. GLOBAL ECONOMIZER MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL ECONOMIZER MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Economizer Market by Type, Performance - Potential Analysis
- 6.3. Global Economizer Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 6.4. Economizer Market, Sub Segment Analysis
  - 6.4.1. Fluid Economizers
  - 6.4.2. Air-side Economizers

## **CHAPTER 7. GLOBAL ECONOMIZER MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Economizer Market by Application, Performance - Potential Analysis
- 7.3. Global Economizer Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 7.4. Economizer Market, Sub Segment Analysis
  - 7.4.1. Power Plants
  - 7.4.2. Boilers
  - 7.4.3. HVAC

7.4.4. Refrigeration

7.4.5. Data Center

## **CHAPTER 8. GLOBAL ECONOMIZER MARKET, BY END USE INDUSTRY**

8.1. Market Snapshot

8.2. Global Economizer Market by End Use Industry, Performance - Potential Analysis

8.3. Global Economizer Market Estimates & Forecasts by End Use Industry 2018-2027  
(USD Billion)

8.4. Economizer Market, Sub Segment Analysis

8.4.1. Industrial

8.4.2. Commercial

## **CHAPTER 9. GLOBAL ECONOMIZER MARKET, REGIONAL ANALYSIS**

9.1. Economizer Market, Regional Market Snapshot

9.2. North America Economizer Market

9.2.1. U.S. Economizer Market

9.2.1.1. Type breakdown estimates & forecasts, 2018-2027

9.2.1.2. Application breakdown estimates & forecasts, 2018-2027

9.2.1.3. End Use Industry breakdown estimates & forecasts, 2018-2027

9.2.2. Canada Economizer Market

9.3. Europe Economizer Market Snapshot

9.3.1. U.K. Economizer Market

9.3.2. Germany Economizer Market

9.3.3. France Economizer Market

9.3.4. Spain Economizer Market

9.3.5. Italy Economizer Market

9.3.6. Rest of Europe Economizer Market

9.4. Asia-Pacific Economizer Market Snapshot

9.4.1. China Economizer Market

9.4.2. India Economizer Market

9.4.3. Japan Economizer Market

9.4.4. Australia Economizer Market

9.4.5. South Korea Economizer Market

9.4.6. Rest of Asia Pacific Economizer Market

9.5. Latin America Economizer Market Snapshot

9.5.1. Brazil Economizer Market

9.5.2. Mexico Economizer Market

## 9.6. Rest of The World Economizer Market

### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

#### 10.1. Top Market Strategies

#### 10.2. Company Profiles

##### 10.2.1. Schneider Electric SE (France)

###### 10.2.1.1. Key Information

###### 10.2.1.2. Overview

###### 10.2.1.3. Financial (Subject to Data Availability)

###### 10.2.1.4. Product Summary

###### 10.2.1.5. Recent Developments

##### 10.2.2. Johnson Controls International plc (US),

##### 10.2.3. Alfa Laval AB (Sweden),

##### 10.2.4. Babcock & Wilcox Enterprises, Inc., (US),

##### 10.2.5. Honeywell International Inc. (US),

##### 10.2.6. Thermax Limited (India),

##### 10.2.7. Cleaver-Brooks, Inc. (US),

##### 10.2.8. SAACKE GmbH (Germany),

##### 10.2.9. SECESPOL Sp. z o.o. (Poland),

##### 10.2.10. STULZ Air Technology Systems, Inc. (US)

### **CHAPTER 11. RESEARCH PROCESS**

#### 11.1. Research Process

##### 11.1.1. Data Mining

##### 11.1.2. Analysis

##### 11.1.3. Market Estimation

##### 11.1.4. Validation

##### 11.1.5. Publishing

#### 11.2. Research Attributes

#### 11.3. Research Assumption

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Economizer market, research methodology
- FIG 2. Global Economizer market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Economizer market, key trends 2020
- FIG 5. Global Economizer market, growth prospects 2021-2027
- FIG 6. Global Economizer market, porters 5 force model
- FIG 7. Global Economizer market, pest analysis
- FIG 8. Global Economizer market, value chain analysis
- FIG 9. Global Economizer market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Economizer market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Economizer market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Economizer market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Economizer market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Economizer market, regional snapshot 2018 & 2027
- FIG 15. North America Economizer market 2018 & 2027 (USD Billion)
- FIG 16. Europe Economizer market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Economizer market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Economizer market 2018 & 2027 (USD Billion)
- FIG 19. Global Economizer market, company market share analysis (2020)

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