

# Global Earthmoving Equipment Market Size Study & Forecast, by Product and Application, and Regional Forecasts 2025-2035

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## Abstracts

The Global Earthmoving Equipment Market is valued at approximately USD 60.83 billion in 2024 and is anticipated to grow at a moderate CAGR of 1.84% over the forecast period 2025 to 2035. Earthmoving equipment, indispensable to modern infrastructure development, has long served as the mechanical backbone for heavy-duty operations across construction, mining, and excavation sectors. These machines—ranging from robust excavators and loaders to purpose-built construction tractors—enable engineers and contractors to displace vast quantities of earth with precision and speed. As the global demand for improved civic infrastructure and industrial facilities intensifies, stakeholders continue to prioritize high-performance machinery that minimizes labor costs, improves timelines, and adheres to stringent regulatory standards on emissions and fuel efficiency.

The expansion of the construction sector in both urban and remote landscapes has been instrumental in driving the uptake of earthmoving equipment. Massive infrastructure programs, particularly in developing regions, are pouring investments into highway expansions, smart city developments, and energy-efficient commercial buildings. Simultaneously, rising exploration in mining sectors—especially in resource-abundant economies—has given rise to sophisticated, tech-integrated equipment. The emergence of hybrid and electric-powered machines, combined with real-time telematics and predictive maintenance tools, is significantly enhancing operational reliability. Furthermore, advancements in hydraulic systems, automation controls, and modularity are making modern earthmoving solutions more adaptable to diverse terrains and project scales.

Geographically, Asia Pacific continues to assert dominance in the global earthmoving

equipment market, underpinned by booming construction activity across China, India, and Southeast Asian nations. These countries are not only undertaking monumental residential and industrial expansion projects but are also modernizing legacy mining operations. North America, particularly the United States, maintains a stronghold through high adoption of technologically advanced machinery, coupled with a strong focus on equipment leasing models. Europe's stringent emission regulations are pivoting demand toward eco-conscious, fuel-efficient models. Meanwhile, Latin America and the Middle East & Africa are witnessing gradual yet firm demand growth, driven by mineral exploration, oilfield development, and strategic infrastructure collaborations.

Major market player included in this report are:

Caterpillar Inc.

Komatsu Ltd.

Hitachi Construction Machinery Co., Ltd.

Volvo Construction Equipment

Liebherr Group

Doosan Infracore Co., Ltd.

CNH Industrial N.V.

Hyundai Construction Equipment Co., Ltd.

Terex Corporation

JCB Ltd.

Kobelco Construction Machinery Co., Ltd.

XCMG Group

SANY Group

Wacker Neuson SE

Yanmar Holdings Co., Ltd.

## Global Earthmoving Equipment Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

### By Product:

Loaders

Excavators

Construction Tractors

Others

By Application:

Construction

Mining

Digging

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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