

Global E-Waste Recycling Market Size Study, by Material (Metals and Chemicals, Plastics, Glass, Others), by Source (Household Appliances, Entertainment & Consumer Electronics, IT & Telecommunication, Medical Equipment, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GFD28FB375C6EN.html>

Date: October 2024

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: GFD28FB375C6EN

Abstracts

Global E-Waste Recycling (Electronic Waste Recycling) Market was valued at USD 30.4 billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 13.40 during forecast period 2024-2032. E-waste recycling (Electronic Waste Recycling) has gained significant importance as a crucial practice for the sustainable management of discarded electronic devices and components. The escalating volumes of obsolete electronics, fueled by rapid technological advancements and shorter product lifecycles, have resulted in a global surge in e-waste, which includes items such as computers, mobile phones, televisions, and household appliances. These trends have catalyzed the need for comprehensive recycling solutions that can not only recover valuable materials, such as metals and plastics, but also minimize the environmental risks associated with hazardous substances such as lead, mercury, and cadmium.

The burgeoning global consumption of electronic devices has established e-waste as one of the fastest-growing waste streams, presenting both challenges and opportunities for the market. Governments worldwide have introduced stringent regulations that mandate responsible disposal practices, and growing consumer awareness of environmental sustainability further augments the market demand for efficient e-waste recycling. Nevertheless, the industry faces significant challenges in the form of high initial investments and the lack of advanced recycling infrastructure, particularly in emerging economies. On the flip side, promising opportunities are emerging with the

advancement of innovative recycling technologies, enhanced collaborations between manufacturers and recyclers, and the growing emphasis on circular economy initiatives.

Geographically, North America leads the e-waste recycling market, largely due to its well-developed infrastructure and strict regulatory framework concerning environmental protection. Europe follows suit, driven by stringent disposal laws and a heightened awareness of sustainable practices. Meanwhile, the Asia-Pacific region is projected to exhibit the fastest growth over the forecast period, propelled by rapid urbanization, industrialization, and a growing reliance on electronic devices. Government initiatives in countries such as China and India are focusing on improving e-waste management systems, making the region an attractive area for future market expansion.

Major players operating in this market include

Umicore SA
Quantum Lifecycle Partners (Geep Inc.)
Enviro-Hub Holdings Ltd
Stena Technoworld AB
Tetronics International Limited
Electronics Recyclers International Inc.
Sims Limited
Aurubis AG
Boliden AB
Attero Recycling Pvt. Ltd
Great Lakes Electronics Corporation
E-Parisaraa Private Limited
Greentec
Cleanaway
Veolia Environment SA

The detailed segments and sub-segments of the market are explained below:

By Material:

- Metals and Chemicals
- Plastics
- Glass
- Others

By Source:

- Household Appliances
- Entertainment & Consumer Electronics

- IT & Telecommunication
- Medical Equipment
- Others

By Region:

North America

- o U.S.
- o Canada

Europe

- o UK
- o Germany
- o France
- o Spain
- o Italy
- o Rest of Europe

Asia Pacific

- o China
- o India
- o Japan
- o Australia
- o South Korea
- o Rest of Asia Pacific

Latin America

- o Brazil
- o Mexico
- o Rest of Latin America

Middle East & Africa

- o Saudi Arabia
- o South Africa
- o Rest of Middle East & Africa

Years considered for the study:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional-level analysis for each market segment.
- Detailed analysis of the geographical landscape with Country-level analysis of major regions.
- Competitive landscape with information on major players in the market.

- Analysis of key business strategies and recommendations on future market approaches.
- Demand-side and supply-side analysis of the market

Contents

CHAPTER 1. GLOBAL E-WASTE RECYCLING MARKET EXECUTIVE SUMMARY

1.1. GLOBAL E-WASTE RECYCLING MARKET SIZE & FORECAST (2022-2032)

- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Material
 - 1.3.2. By Source
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendations & Conclusion

CHAPTER 2. GLOBAL E-WASTE RECYCLING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL E-WASTE RECYCLING MARKET DYNAMICS

3.1. Market Drivers

Global E-Waste Recycling Market Size Study, by Material (Metals and Chemicals, Plastics, Glass, Others), by So...

- 3.1.1. Rapid Technological Advancements
- 3.1.2. Increasing E-Waste Volumes
- 3.1.3. Government Regulations
- 3.2. Market Challenges
 - 3.2.1. High Initial Investment
 - 3.2.2. Lack of Efficient Recycling Infrastructure
- 3.3. Market Opportunities
 - 3.3.1. Innovative Recycling Technologies
 - 3.3.2. Partnerships between Manufacturers and Recyclers
 - 3.3.3. Circular Economy Initiatives

CHAPTER 4. GLOBAL E-WASTE RECYCLING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendations & Conclusion

CHAPTER 5. GLOBAL E-WASTE RECYCLING MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global E-Waste Recycling Market: Material Revenue Trend Analysis, 2022 & 2032

(USD Billion)

- 5.2.1. Metals and Chemicals
- 5.2.2. Plastics
- 5.2.3. Glass
- 5.2.4. Others

CHAPTER 6. GLOBAL E-WASTE RECYCLING MARKET SIZE & FORECASTS BY SOURCE 2022-2032

6.1. Segment Dashboard

6.2. Global E-Waste Recycling Market: Source Revenue Trend Analysis, 2022 & 2032
(USD Billion)

- 6.2.1. Household Appliances
- 6.2.2. Entertainment & Consumer Electronics
- 6.2.3. IT & Telecommunication
- 6.2.4. Medical Equipment
- 6.2.5. Others

CHAPTER 7. GLOBAL E-WASTE RECYCLING MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. North America E-Waste Recycling Market

- 7.1.1. U.S. E-Waste Recycling Market
 - 7.1.1.1. Material breakdown size & forecasts, 2022-2032
 - 7.1.1.2. Source breakdown size & forecasts, 2022-2032
- 7.1.2. Canada E-Waste Recycling Market

7.2. Europe E-Waste Recycling Market

- 7.2.1. U.K. E-Waste Recycling Market
- 7.2.2. Germany E-Waste Recycling Market
- 7.2.3. France E-Waste Recycling Market
- 7.2.4. Spain E-Waste Recycling Market
- 7.2.5. Italy E-Waste Recycling Market
- 7.2.6. Rest of Europe E-Waste Recycling Market

7.3. Asia Pacific E-Waste Recycling Market

- 7.3.1. China E-Waste Recycling Market
- 7.3.2. India E-Waste Recycling Market
- 7.3.3. Japan E-Waste Recycling Market
- 7.3.4. Australia E-Waste Recycling Market
- 7.3.5. South Korea E-Waste Recycling Market

- 7.3.6. Rest of Asia Pacific E-Waste Recycling Market
- 7.4. Latin America E-Waste Recycling Market
 - 7.4.1. Brazil E-Waste Recycling Market
 - 7.4.2. Mexico E-Waste Recycling Market
 - 7.4.3. Rest of Latin America E-Waste Recycling Market
- 7.5. Middle East & Africa E-Waste Recycling Market
 - 7.5.1. Saudi Arabia E-Waste Recycling Market
 - 7.5.2. South Africa E-Waste Recycling Market
 - 7.5.3. Rest of Middle East & Africa E-Waste Recycling Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Umicore SA
 - 8.1.2. Sims Limited
 - 8.1.3. Veolia Environment SA
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Umicore SA
 - 8.3.2. Quantum Lifecycle Partners (Geep Inc.)
 - 8.3.3. Enviro-Hub Holdings Ltd
 - 8.3.4. Stena Technoworld AB
 - 8.3.5. Tetronics International Limited
 - 8.3.6. Electronics Recyclers International Inc.
 - 8.3.7. Aurubis AG
 - 8.3.8. Boliden AB
 - 8.3.9. Attero Recycling Pvt. Ltd
 - 8.3.10. Great Lakes Electronics Corporation
 - 8.3.11. E-Parisaraa Private Limited
 - 8.3.12. Greentec
 - 8.3.13. Cleanaway
 - 8.3.14. Veolia Environment SA

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global E-Waste Recycling market, report scope

TABLE 2. Global E-Waste Recycling market estimates & forecasts by Region
2022-2032 (USD Billion)

TABLE 3. Global E-Waste Recycling market estimates & forecasts by Material
2022-2032 (USD Billion)

TABLE 4. Global E-Waste Recycling market estimates & forecasts by Source
2022-2032 (USD Billion)

TABLE 5. U.S. E-Waste Recycling market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 6. U.S. E-Waste Recycling market estimates & forecasts by Source 2022-2032
(USD Billion)

TABLE 7. Canada E-Waste Recycling market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 8. Canada E-Waste Recycling market estimates & forecasts by Material
2022-2032 (USD Billion)

TABLE 9. China E-Waste Recycling market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 10. Brazil E-Waste Recycling market estimates & forecasts, 2022-2032 (USD
Billion)

.....

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIGURE 1. Global E-Waste Recycling market, research methodology
- FIGURE 2. Global E-Waste Recycling market, market estimation techniques
- FIGURE 3. Global E-Waste Recycling market, key trends 2023
- FIGURE 4. Global E-Waste Recycling market, growth prospects 2022-2032
- FIGURE 5. Global E-Waste Recycling market, Porter's 5 Force model
- FIGURE 6. Global E-Waste Recycling market, PESTEL analysis
- FIGURE 7. Global E-Waste Recycling market, value chain analysis
- FIGURE 8. Global E-Waste Recycling market by Material, 2022 & 2032 (USD Billion)
- FIGURE 9. Global E-Waste Recycling market by Source, 2022 & 2032 (USD Billion)
- FIGURE 10. North America E-Waste Recycling market 2022 & 2032 (USD Billion)
- FIGURE 11. Europe E-Waste Recycling market 2022 & 2032 (USD Billion)
- FIGURE 12. Asia Pacific E-Waste Recycling market 2022 & 2032 (USD Billion)
- FIGURE 13. Latin America E-Waste Recycling market 2022 & 2032 (USD Billion)
- FIGURE 14. Middle East & Africa E-Waste Recycling market 2022 & 2032 (USD Billion)
- FIGURE 15. Global E-Waste Recycling market, company market share analysis (2023)

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This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable

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