

Global E-Commerce Warehouse Market Size study & Forecast by Business Type (B2B, B2C), by Component (Hardware Equipment, Software), by Product (Electronics, Apparel, Home Furnishing, Personal care and Baby Products, Books, Other) and Regional Analysis, 2023-2030

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Abstracts

Global E-Commerce Warehouse Market is valued at approximately USD 158.4 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 18.4% over the forecast period 2023-2030. The E-Commerce Warehouse Market refers to the industry encompassing the physical facilities and logistics infrastructure dedicated to the storage, management, and distribution of products for online retail businesses. It involves the management of inventory, order processing and logistics to efficiently serve the online customer. The E-commerce warehouse market is being driven by factors such as a rise in the number of online buyers and technological advancement in warehouse management.

According to Invest India National investment promotion & facilitation agency Close to 100 per cent of pin codes in India have seen e-commerce adoption. Along with that ONDC, a network launched by the Government of India in 2022, aims to provide equal opportunities to MSMEs to thrive in digital commerce and democratize e-commerce. In 2022, Indian e-commerce and consumer internet companies raised USD 15.4 billion in PE/VC funding, a 2x increase from USD 8.2 billion in 2020. Along with that in 2019, e-commerce sales per million population surpassed \$2.1 billion in Britain and nearly \$1.8 billion in the United States, as reported by the World Economic Forum. Thus, increasing funding for e-commerce companies and increasing sale per million drives market growth. In addition to the rising number of smartphone users and the adoption of online

shopping may create lucrative opportunities for the market. However, the shortage of labor and reverse logistics may hinder the growth of the market.

The key regions considered for the Global E-Commerce Warehouse Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the high internet penetration and untapped market (rural areas or second-tier cities). The Asia Pacific is also considered the fastest growing region during the forecasted period due to the large population base and presence of big merchandise exporters countries in the region.

Major market player included in this report are:

Amazon.com Services LLC. Co.

Deutsche Post DHL Group

FedEx

Kenco Group

Red Stag Fulfillment

ShipBob Inc.

ShipMonk

ShipNetwork

SHOPIFY INC.

United Parcel Service of America, Inc.

Recent Developments in the Market:

In 19 April 2023 The Ranch Arrangement is a furniture store located in Denton TX that specializes in unique and custom furniture pieces and home decor. The company recently launched a new eCommerce website to improve the user experience and help customers find products, and make purchases anywhere and at any time. The new site is mobile-friendly, making it easier for customers to access the website on their phones or tablets.

In April 2023, Indian govt. launch zero commission portal for artisans. The textile ministry statement reveals that the portal offers several benefits to its users. Sellers are not charged any commission, while customers enjoy free shipping and the option to return items. Additionally, the platform supports multiple payment gateways for convenient transactions.

Global E-Commerce Warehouse Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered –Business Type, Component, Product, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Business Type :

B2B

B2C

By Component:

Hardware Equipment

Software

By Product:

Electronics

Apparel

Home Furnishing

Personal care and Baby Products

Books

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

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