

# **Global E-Brokerage Market Size study & Forecast, by Service Provider (Full Time Broker, Discounted Broker) By Ownership (Privately Held, Publicly Held) By End User (Retail Investor, Institutional Investor) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/GAEA7890F8C7EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GAEA7890F8C7EN

## **Abstracts**

Global E-Brokerage Market is valued approximately at USD 11.7 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 10.6% over the forecast period 2023-2030. E-Brokerage refers to the provision of financial services and the execution of financial transactions over the Internet. It involves the use of electronic platforms and online systems to facilitate buying and selling of financial instruments such as stocks, bonds, options, and other securities. The E-Brokerage market is expanding because of factors such as rising demand for online trading and growing spending in digital transformation. Investors can often perform transactions at lower fees, and they have the flexibility to manage their investments independently, without the need for direct interaction with a human broker. As a result, the demand of E-Brokerage has progressively increased in the international market during the forecast period 2023-2030.

E-Brokerage platforms enable real-time trading, allowing investors to react swiftly to market changes. The ability to execute trades promptly is crucial in volatile markets, and online platforms provide the necessary speed and efficiency. According to the Statista, the global online trading market accounts USD 10.21 billion in 2022 and projected to reach up to USD 13.3 billion by the year 2026. Furthermore, the number of users in the Neobrokers market is anticipated to reach up to 595.20 million users in number by the year 2028. Another important factor driving the E-Brokerage market is growing spending in digital transformation. Digital transformation investments contribute to the development of advanced technological infrastructure. This includes high-speed

internet, secure networks, and robust computing systems. E-Brokerage platforms heavily rely on such infrastructure to provide users with seamless, real-time trading experiences. In addition, as per Statista, in 2022, the global spending on digital transformation accounts USD 1.6 trillion and forecast to reach up to USD 3.4 trillion by the year 2026. Moreover, growing numbers of internet users and rising integration of artificial intelligence with personalized investment recommendations is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, potential threat of investors data breach and government regulatory limits is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global E-Brokerage Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the adoption of high-speed internet, and mobile devices in the region. Mobile devices empower investors to monitor the financial markets in real-time, receive live updates, and access market news on-the-fly. This information helps investors make informed decisions, and the immediacy is particularly valuable in dynamic market conditions. The region's dominant performance is anticipated to propel the overall demand of E-Brokerage. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as rising availability of smartphones in the region. Smartphones enable users to access E-Brokerage platforms anytime and anywhere, providing unprecedented accessibility. Investors can monitor market trends, execute trades, and manage their portfolios on the go, making the process more convenient and flexible.

Major market player included in this report are:

Charles Schwab Corporation

E-Trade Financial Corporation

FP Markets LLC

eToro Group Ltd

XTB S.A.

Fidelity Management and Research LLC

Interactive Brokers LLC

TD Ameritrade, Inc

TastyTrade, Inc

IG Group Holdings plc

#### Recent Developments in the Market:

In December 2023, Charles Schwab has launched Schwab Investing Themes, a customisable option for investing in over 40 themes based on personal interests and passions. Each theme includes up to 25 equities and covers issues such as artificial intelligence, the ageing US population, electric vehicles, blockchain, US national defence, renewable energy, and big data. Schwab Investing Themes provides a minimal investment minimum of USD 250 and no fees for utilising the solution.

#### Global E-Brokerage Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Service Provider, Ownership, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service Provider

Full Time Broker

Discounted Broker

By Ownership

Privately Held

Publicly Held

By End User

Retail Investor

Institutional Investor

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. E-Brokerage Market, by region, 2020-2030 (USD Billion)
  - 1.2.2. E-Brokerage Market, by Service Provider, 2020-2030 (USD Billion)
  - 1.2.3. E-Brokerage Market, by Ownership, 2020-2030 (USD Billion)
  - 1.2.4. E-Brokerage Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL E-BROKERAGE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL E-BROKERAGE MARKET DYNAMICS

- 3.1. E-Brokerage Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising demand for online trading
    - 3.1.1.2. Growing spending in digital transformation
  - 3.1.2. Market Challenges
    - 3.1.2.1. Potential threat of investors data breach
    - 3.1.2.2. Government regulatory limits
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing numbers of internet users
    - 3.1.3.2. Rising integration of artificial intelligence with personalized investment recommendations

### CHAPTER 4. GLOBAL E-BROKERAGE MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL E-BROKERAGE MARKET, BY SERVICE PROVIDER**

- 5.1. Market Snapshot
- 5.2. Global E-Brokerage Market by Service Provider, Performance - Potential Analysis
- 5.3. Global E-Brokerage Market Estimates & Forecasts by Service Provider 2020-2030 (USD Billion)
- 5.4. E-Brokerage Market, Sub Segment Analysis
  - 5.4.1. Full Time Broker
  - 5.4.2. Discounted Broker

## **CHAPTER 6. GLOBAL E-BROKERAGE MARKET, BY OWNERSHIP**

- 6.1. Market Snapshot
- 6.2. Global E-Brokerage Market by Ownership, Performance - Potential Analysis
- 6.3. Global E-Brokerage Market Estimates & Forecasts by Ownership 2020-2030 (USD Billion)
- 6.4. E-Brokerage Market, Sub Segment Analysis
  - 6.4.1. Privately Held

#### 6.4.2. Publicly Held

### **CHAPTER 7. GLOBAL E-BROKERAGE MARKET, BY END USER**

#### 7.1. Market Snapshot

#### 7.2. Global E-Brokerage Market by End User, Performance - Potential Analysis

#### 7.3. Global E-Brokerage Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

#### 7.4. E-Brokerage Market, Sub Segment Analysis

##### 7.4.1. Retail Investor

##### 7.4.2. Institutional Investor

### **CHAPTER 8. GLOBAL E-BROKERAGE MARKET, REGIONAL ANALYSIS**

#### 8.1. Top Leading Countries

#### 8.2. Top Emerging Countries

#### 8.3. E-Brokerage Market, Regional Market Snapshot

#### 8.4. North America E-Brokerage Market

##### 8.4.1. U.S. E-Brokerage Market

###### 8.4.1.1. Service Provider breakdown estimates & forecasts, 2020-2030

###### 8.4.1.2. Ownership breakdown estimates & forecasts, 2020-2030

###### 8.4.1.3. End User breakdown estimates & forecasts, 2020-2030

##### 8.4.2. Canada E-Brokerage Market

#### 8.5. Europe E-Brokerage Market Snapshot

##### 8.5.1. U.K. E-Brokerage Market

##### 8.5.2. Germany E-Brokerage Market

##### 8.5.3. France E-Brokerage Market

##### 8.5.4. Spain E-Brokerage Market

##### 8.5.5. Italy E-Brokerage Market

##### 8.5.6. Rest of Europe E-Brokerage Market

#### 8.6. Asia-Pacific E-Brokerage Market Snapshot

##### 8.6.1. China E-Brokerage Market

##### 8.6.2. India E-Brokerage Market

##### 8.6.3. Japan E-Brokerage Market

##### 8.6.4. Australia E-Brokerage Market

##### 8.6.5. South Korea E-Brokerage Market

##### 8.6.6. Rest of Asia Pacific E-Brokerage Market

#### 8.7. Latin America E-Brokerage Market Snapshot

##### 8.7.1. Brazil E-Brokerage Market



- 8.7.2. Mexico E-Brokerage Market
- 8.8. Middle East & Africa E-Brokerage Market
  - 8.8.1. Saudi Arabia E-Brokerage Market
  - 8.8.2. South Africa E-Brokerage Market
  - 8.8.3. Rest of Middle East & Africa E-Brokerage Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Charles Schwab Corporation
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Recent Developments
  - 9.3.2. E-Trade Financial Corporation
  - 9.3.3. FP Markets LLC
  - 9.3.4. eToro Group Ltd
  - 9.3.5. XTB S.A.
  - 9.3.6. Fidelity Management and Research LLC
  - 9.3.7. Interactive Brokers LLC
  - 9.3.8. TD Ameritrade, Inc
  - 9.3.9. TastyTrade, Inc
  - 9.3.10. IG Group Holdings plc

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

### 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global E-Brokerage Market, report scope

TABLE 2. Global E-Brokerage Market estimates & forecasts by Region 2020-2030  
(USD Billion)

TABLE 3. Global E-Brokerage Market estimates & forecasts by Service Provider  
2020-2030 (USD Billion)

TABLE 4. Global E-Brokerage Market estimates & forecasts by Ownership 2020-2030  
(USD Billion)

TABLE 5. Global E-Brokerage Market estimates & forecasts by End User 2020-2030  
(USD Billion)

TABLE 6. Global E-Brokerage Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 7. Global E-Brokerage Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 8. Global E-Brokerage Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 9. Global E-Brokerage Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 10. Global E-Brokerage Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 11. Global E-Brokerage Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 12. Global E-Brokerage Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 13. Global E-Brokerage Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 14. Global E-Brokerage Market by segment, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 15. Global E-Brokerage Market by region, estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 16. U.S. E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. E-Brokerage Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 18. U.S. E-Brokerage Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 19. Canada E-Brokerage Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 20. Canada E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. RoE E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico E-Brokerage Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico E-Brokerage Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 64. RoLA E-Brokerage Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA E-Brokerage Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 66. RoLA E-Brokerage Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 67. Saudi Arabia E-Brokerage Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 68. South Africa E-Brokerage Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 69. RoMEA E-Brokerage Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 70. List of secondary sources, used in the study of global E-Brokerage Market

TABLE 71. List of primary sources, used in the study of global E-Brokerage Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global E-Brokerage Market, research methodology
  - FIG 2. Global E-Brokerage Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global E-Brokerage Market, key trends 2022
  - FIG 5. Global E-Brokerage Market, growth prospects 2023-2030
  - FIG 6. Global E-Brokerage Market, porters 5 force model
  - FIG 7. Global E-Brokerage Market, pest analysis
  - FIG 8. Global E-Brokerage Market, value chain analysis
  - FIG 9. Global E-Brokerage Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global E-Brokerage Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global E-Brokerage Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global E-Brokerage Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global E-Brokerage Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global E-Brokerage Market, regional snapshot 2020 & 2030
  - FIG 15. North America E-Brokerage Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe E-Brokerage Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific E-Brokerage Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America E-Brokerage Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa E-Brokerage Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global E-Brokerage Market Size study & Forecast, by Service Provider (Full Time Broker, Discounted Broker) By Ownership (Privately Held, Publicly Held) By End User (Retail Investor, Institutional Investor) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GAEA7890F8C7EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAEA7890F8C7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970