+357 96 030922
info@marketpublishers.com

Global Dupuytren’s Disease Market Size study, by Type, Disease Type, End-use and Regional Forecasts 2022-2032

https://marketpublishers.com/r/GEA38AC8A231EN.html
Date: May 2025
Pages: 285
Price: US$ 3,750.00 (Single User License)
ID: GEA38AC8A231EN

Abstracts

Global Dupuytren’s Disease Market is valued at approximately USD 4.32 billion in 2023 and is anticipated to grow with a steady CAGR of more than 4.55% over the forecast period 2024–2032. Dupuytren’s disease, also known as Dupuytren’s contracture, is a chronic, progressive connective tissue disorder that causes the thickening and tightening of the palmar fascia, leading to flexion deformities of the fingers. Traditionally underdiagnosed and under-treated, this debilitating condition has gradually come to the forefront of orthopedic and rheumatologic research due to the increasing aging population and rising awareness among healthcare practitioners. The resurgence in clinical attention is also driven by the shift toward minimally invasive and cost-effective treatments such as collagenase injections, radiotherapy, and percutaneous needle fasciotomy, replacing or deferring the need for surgery in many cases.

The global market is being propelled by technological refinements in diagnostic tools, a rise in geriatric and diabetic populations—both considered risk groups—and increasing outpatient surgical capacities worldwide. Healthcare providers are pivoting toward early detection through imaging techniques and tailored treatment regimens, while biotech companies are strategically investing in R&D to develop safer and more effective therapies. Additionally, patient-centric approaches, supported by digital health monitoring and improved postoperative physiotherapy programs, are enhancing recovery rates and reducing recurrence. However, despite these advancements, challenges remain. These include the lack of standardized treatment guidelines, limited reimbursement frameworks in developing economies, and concerns over recurrence rates in non-surgical interventions.

Within treatment settings, hospitals and specialty clinics continue to dominate the end-

user landscape owing to their advanced infrastructure and skilled professionals. However, there is a visible shift toward decentralized treatment in outpatient settings, especially as collagenase-based therapies and office-based needle procedures gain momentum. As regulatory agencies globally prioritize chronic disease management, many pharmaceutical firms are leveraging fast-track designations for pipeline therapies that aim to reduce disease progression and improve functional outcomes. Further, innovations in molecular targeting and gene therapies signal a transformative potential for long-term management of Dupuytren's disease beyond symptomatic relief.

Government initiatives supporting musculoskeletal health and the proliferation of orthopedic specialty centers are also contributing to market expansion. Numerous awareness campaigns now emphasize early symptom identification and proactive intervention, particularly in regions where the disease burden has historically gone unaddressed. Partnerships between healthcare systems and research institutions are nurturing a more integrated approach to care, combining surgical precision with rehabilitation science. Notably, the increasing accessibility of healthcare in low- and middle-income countries is unlocking new opportunities for market players through affordable diagnostics and generic therapeutics.

Geographically, North America holds the largest share of the global Dupuytren's disease market, driven by strong healthcare infrastructure, high per capita healthcare expenditure, and access to advanced treatment modalities. Europe follows closely, bolstered by significant investments in musculoskeletal research and widespread clinical trial activities. The Asia Pacific region, while currently in a growth phase, is expected to expand rapidly due to the rising elderly population, improving insurance coverage, and increasing investments in specialty care. Meanwhile, Latin America and the Middle East & Africa are gradually emerging as markets with untapped potential, where improvements in orthopedic care and healthcare policy reforms could drive future growth.

Major market player included in this report are:

Endo International plc

Sobi (Swedish Orphan Biovitrum AB)

Pfizer Inc.

Sanofi S.A.

Bayer AG

Cipla Ltd.

Teva Pharmaceutical Industries Ltd.

Grifols, S.A.

3M Healthcare

F. Hoffmann-La Roche Ltd

Johnson & Johnson Services, Inc.

GlaxoSmithKline plc

Merck & Co., Inc.

Bristol-Myers Squibb Company

Takeda Pharmaceutical Company Limited

The detailed segments and sub-segment of the market are explained below:

By Type

Diagnosis

Treatment

By Disease Type

Type I

Type II

+357 96 030922
info@marketpublishers.com

By End-use

Hospitals

Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032

Annualized revenues and regional level analysis for each market segment

+357 96 030922
info@marketpublishers.com

Detailed analysis of geographical landscape with Country level analysis of major regions

Competitive landscape with information on major players in the market

Analysis of key business strategies and recommendations on future market approach

Analysis of competitive structure of the market

Demand side and supply side analysis of the market

Contents

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Dupuytren’s Disease Market Size study, by Type, Disease Type, End-use and Regional Forecasts 2022-2032

Product link: https://marketpublishers.com/r/GEA38AC8A231EN.html

Price: US$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GEA38AC8A231EN.html